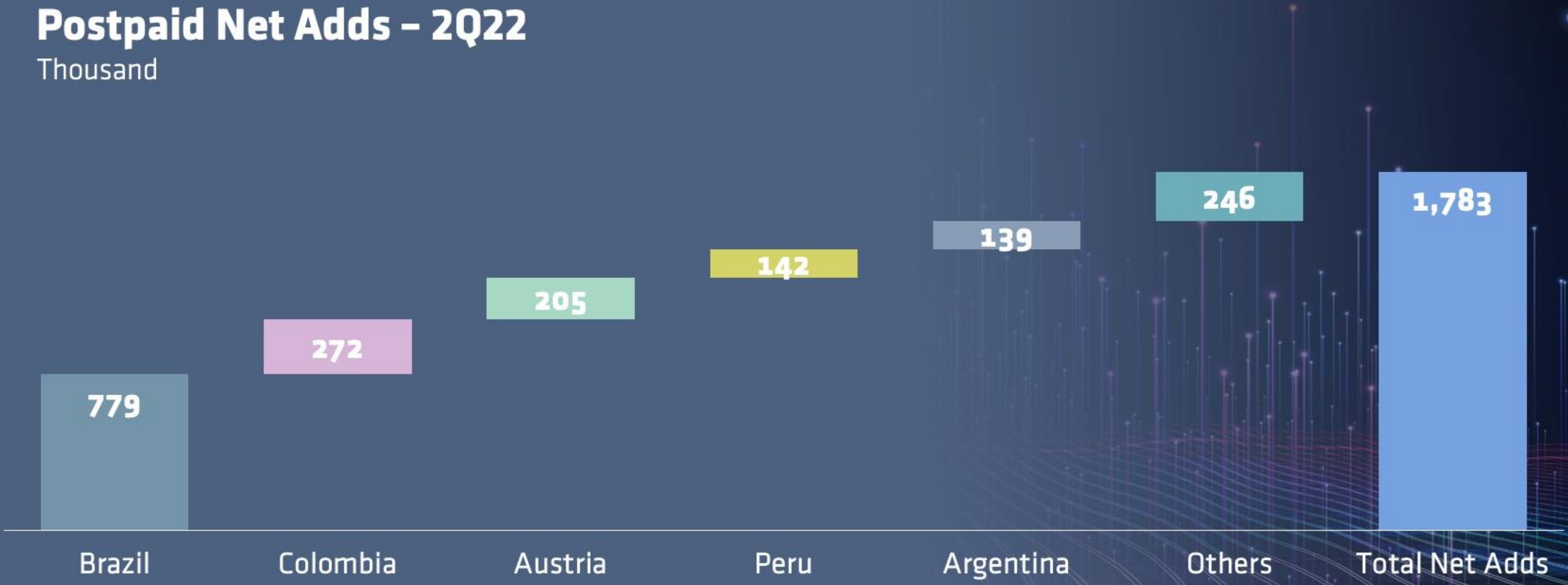
Second Quarter 2022

Results

July 13th 2022

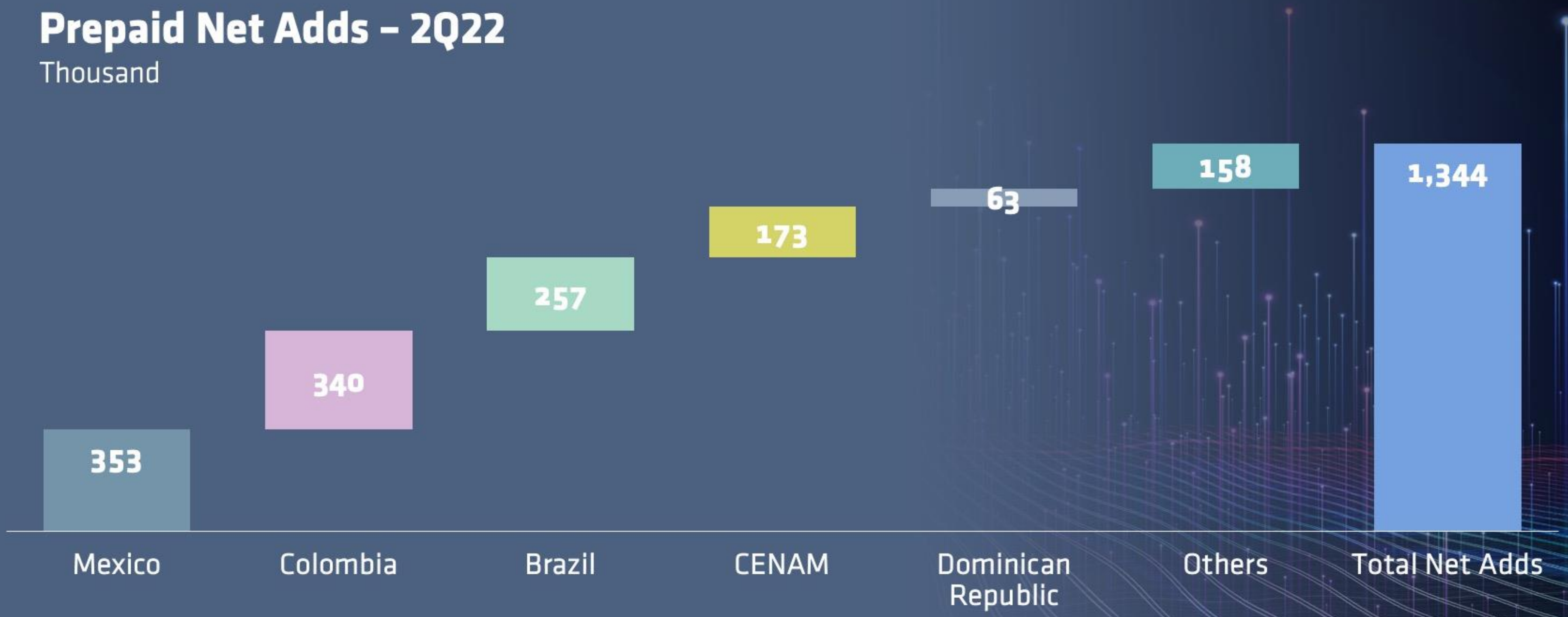
Carlos García Moreno | CFO

Organically we added 1.8M postpaid subs. Brazil led the way after adding 779k, followed by Colombia with 272k



Others: includes the rest of the Americas operations as well as the TKA Group.

In the prepaid segment Mexico contributed with 353k, Colombia 340k and Brazil 257k



Others: includes the rest of the Americas operations as well as the TKA Group.

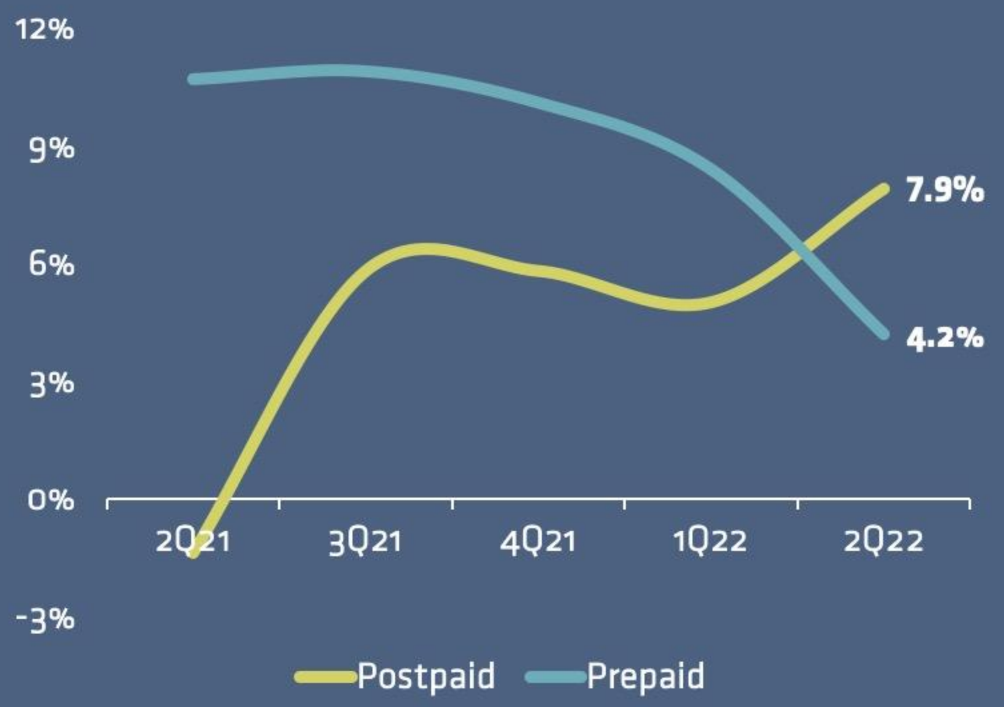
In the fixed-line segment, we connected 186k broadband accesses and disconnected 33k Pay TV and 60k landlines

Others: includes the rest of the Americas operations as well as Austria.

Organically mobile postpaid and mobile prepaid were the main drivers of access growth at 7.9% and 4.2% YoY, respectively

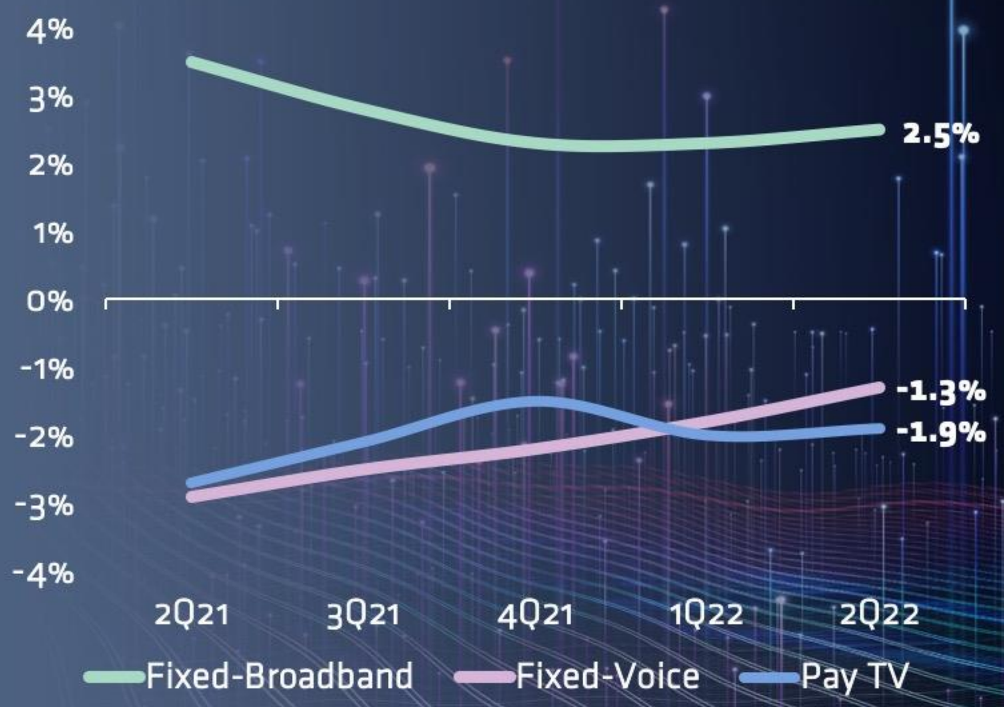
Mobile Subscriber Growth

% annual change



Fixed-line Subscriber Growth

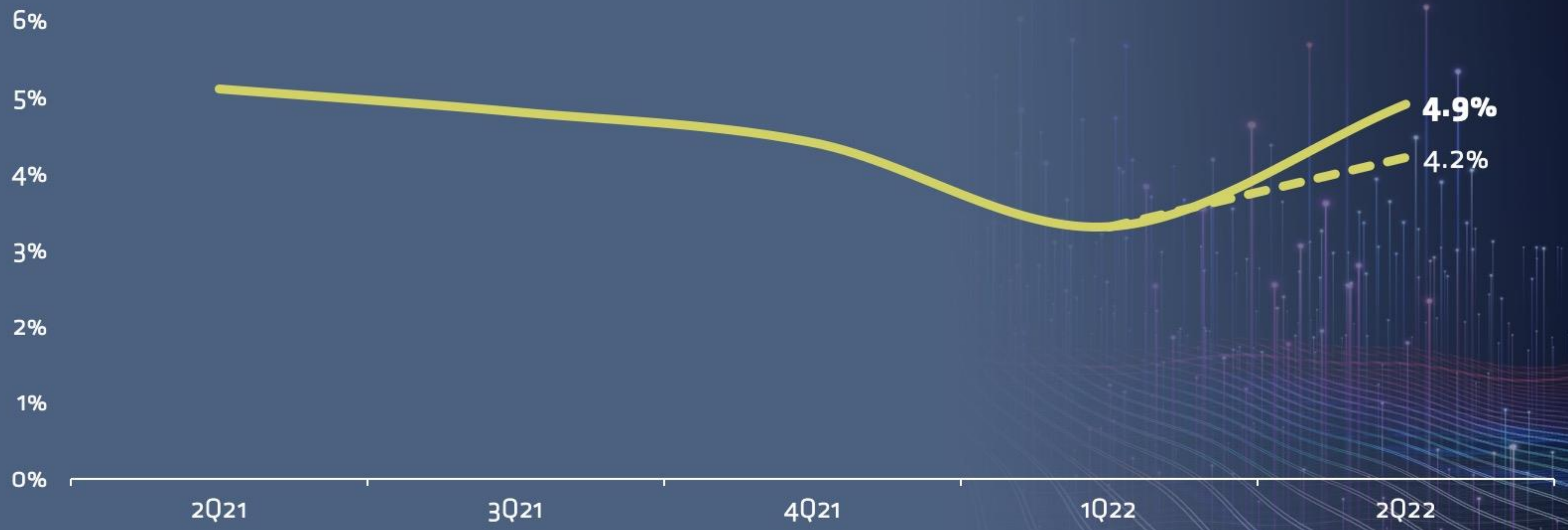
% annual change



At constant exchange rates service revenue growth came in at 4.9%

Consolidated Service Revenue

% annual change at constant exchange rates

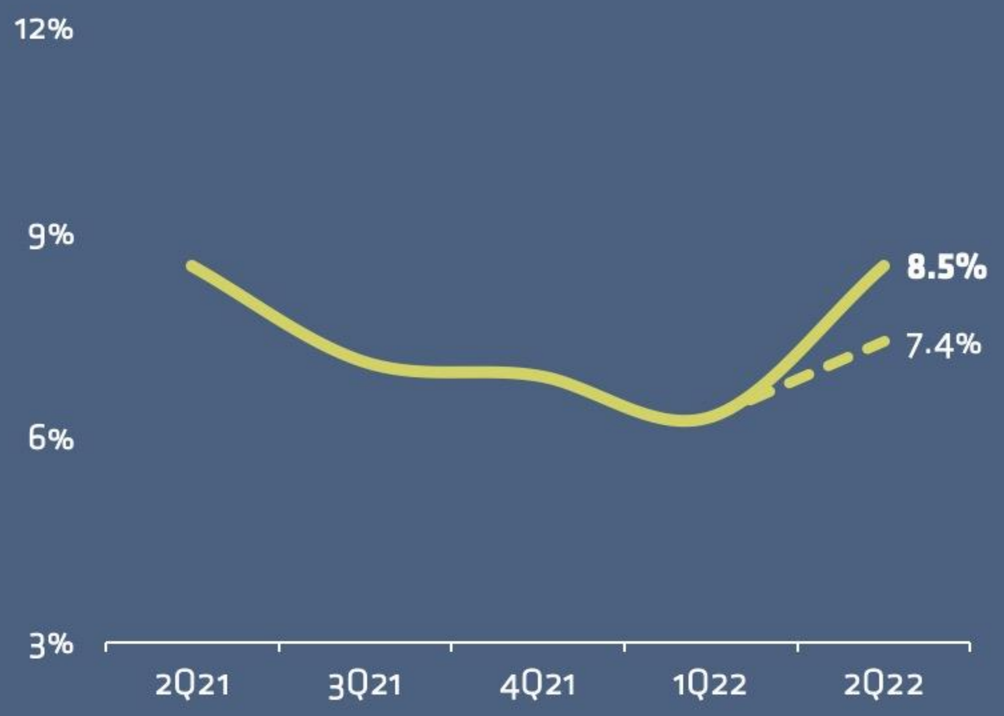


Note: Revenue excludes Argentina.

Mobile service revenue was up 8.5%, which reflects the impact of the acquisition of Oi

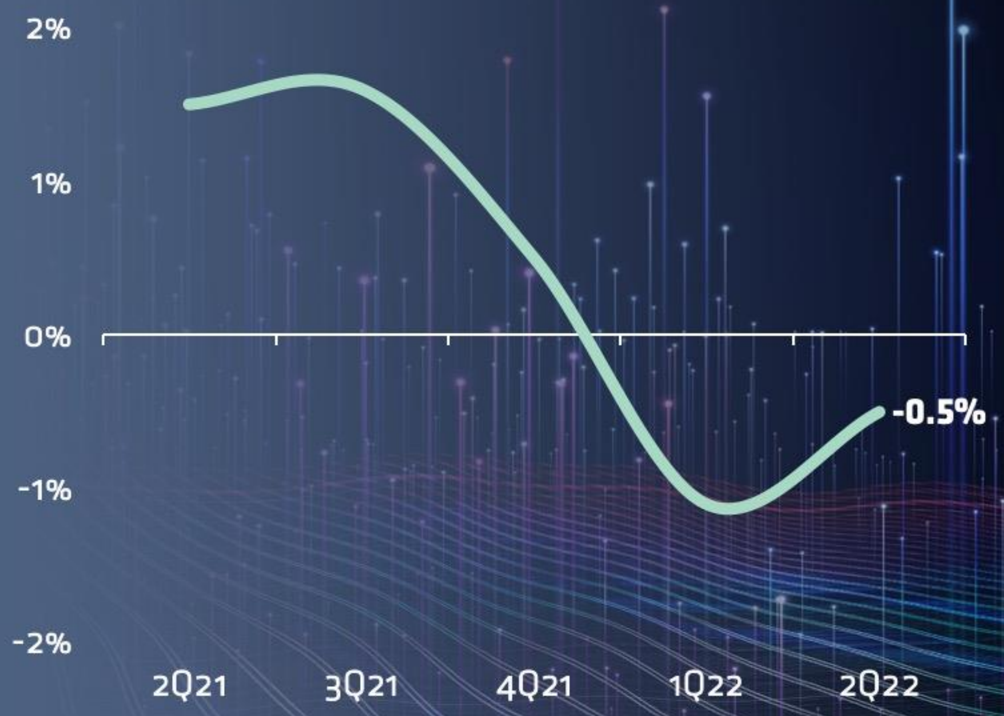
Consolidated Mobile Service Revenue

% annual change at constant exchange rates



Consolidated Fixed-line Service Revenue

% annual change at constant exchange rates

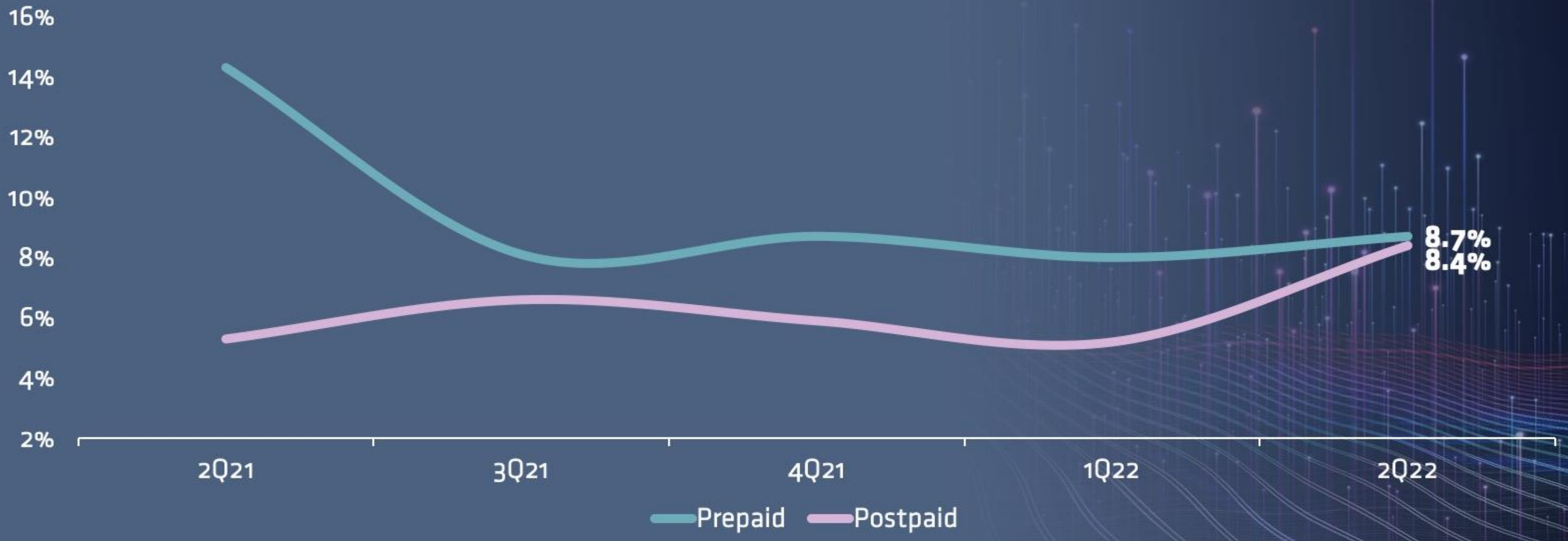


Note: Revenue excludes Argentina.

Prepaid and postpaid revenue growth accelerated in the second quarter to 8.7% and 8.4%, respectively

Mobile Service Revenue Growth

% annual change at constant exchange rate

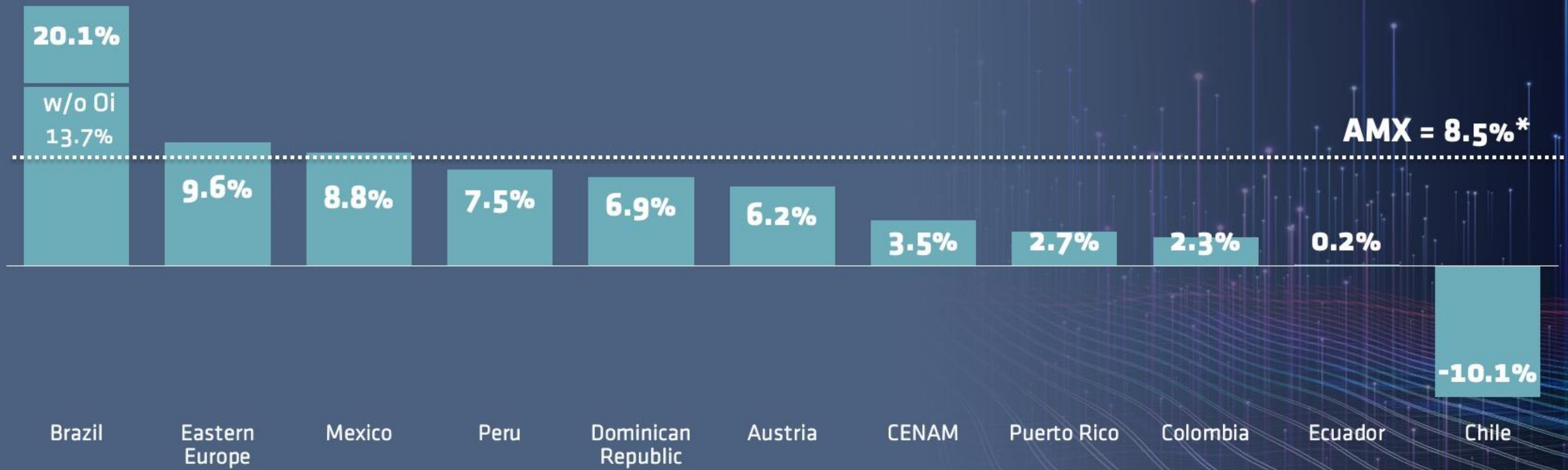


Note: Revenue excludes Argentina.

Brazil was our top performer in terms of mobile service revenue growth followed by Eastern Europe, Mexico and Peru

Mobile Service Revenue Growth by Country– 2Q22

% annual change in local currency

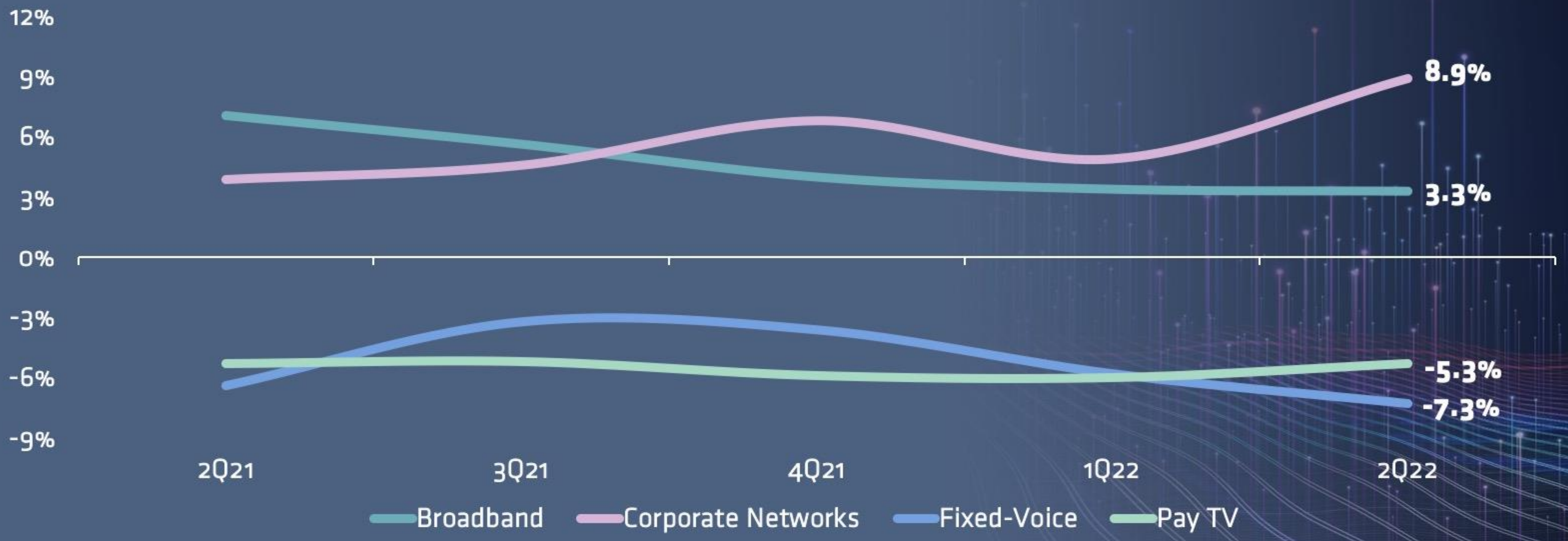


*** Annual change in constant exchange rates, excludes Argentina.**

Broadband revenue was up 3.3%, whereas corporate network revenue grew 8.9% from 4.9% in the prior quarter

Fixed-Line Service Revenue Growth

% annual change at constant exchange rate

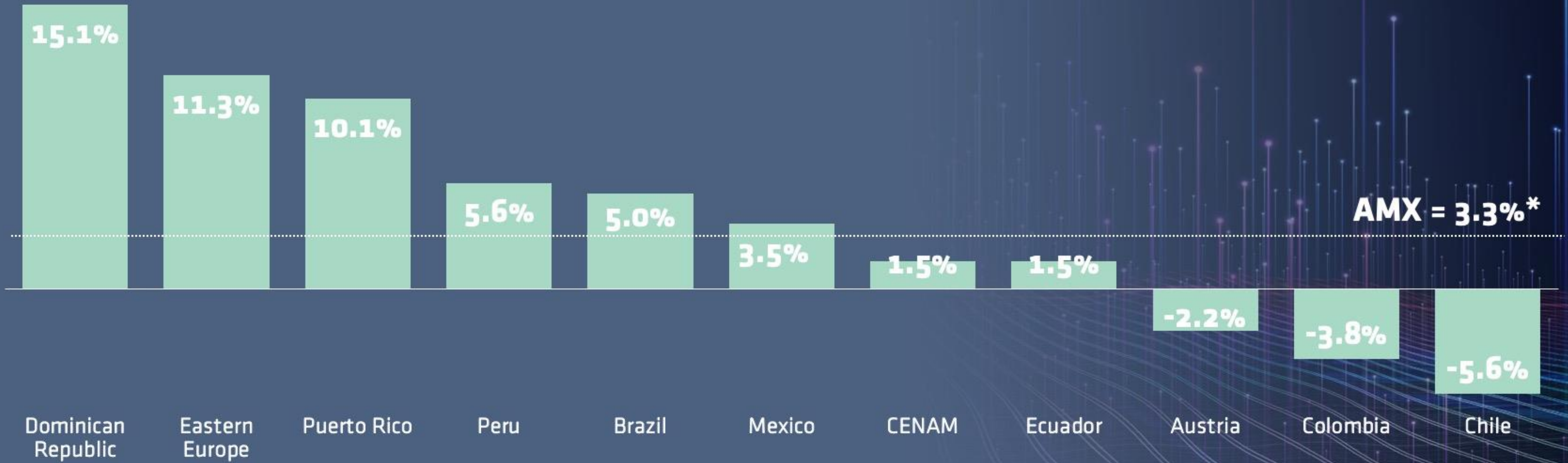


Note: Revenues exclude Argentina.

The top performers in broadband revenue expansion were the Dominican Republic, Eastern Europe and Puerto Rico

Broadband Revenue Growth by Country– 2Q22

% annual change in local currency

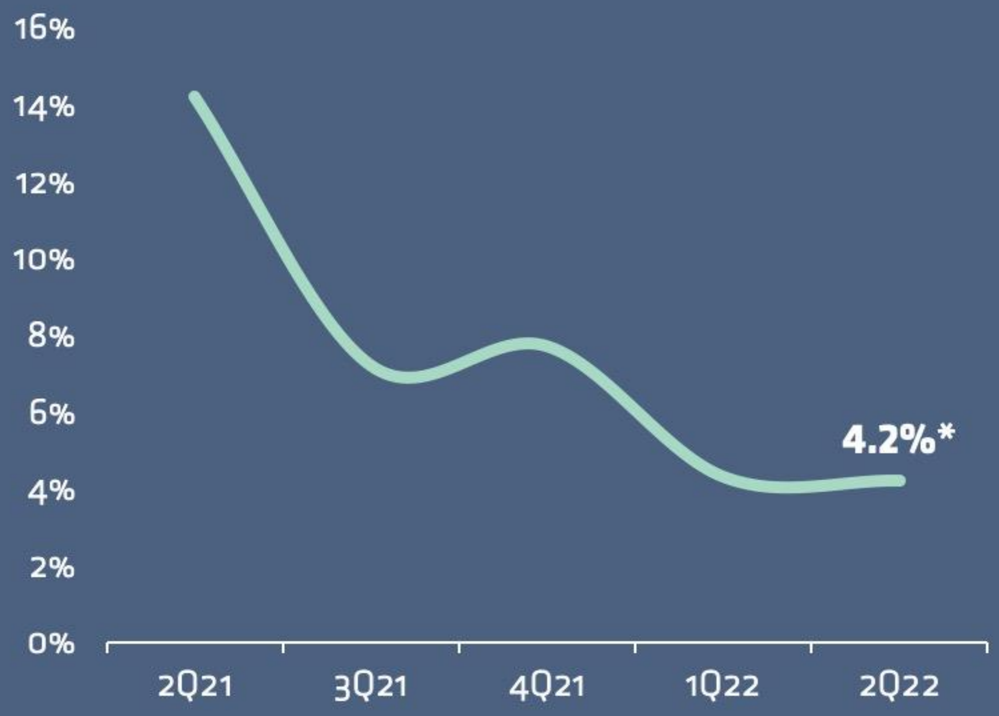


***Annual change in constant exchange rates, excludes Argentina.**

EBITDA totaled 83Bn pesos, a 4.0% increase in nominal terms and 4.2% at constant exchange rates

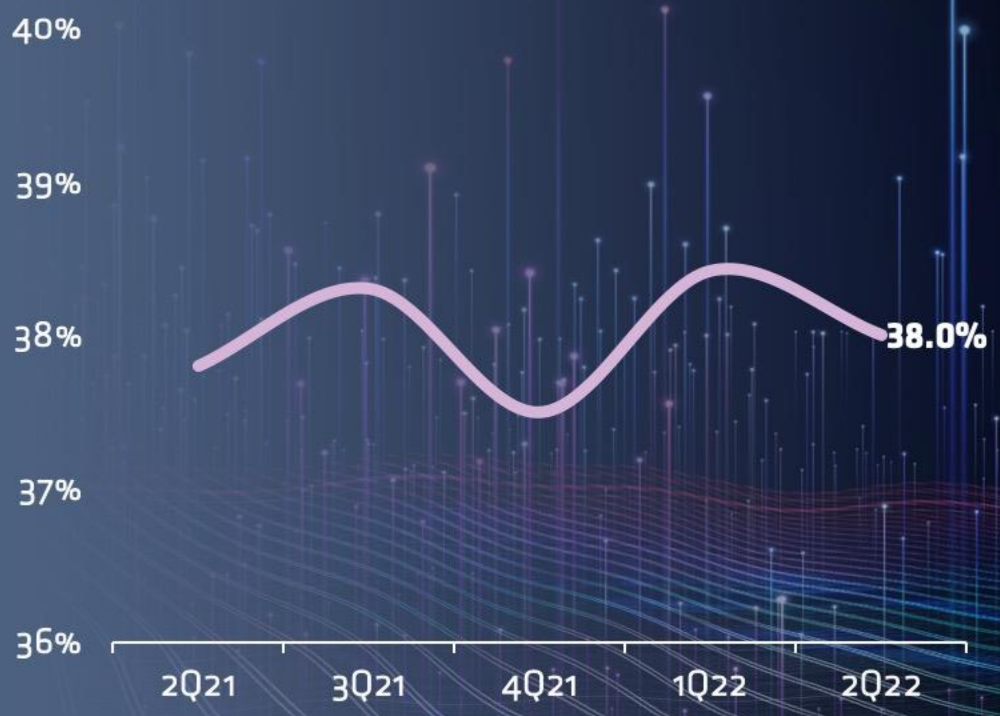
Consolidated EBITDA

% annual change at constant exchange rates



Margen EBITDA

% of total revenues

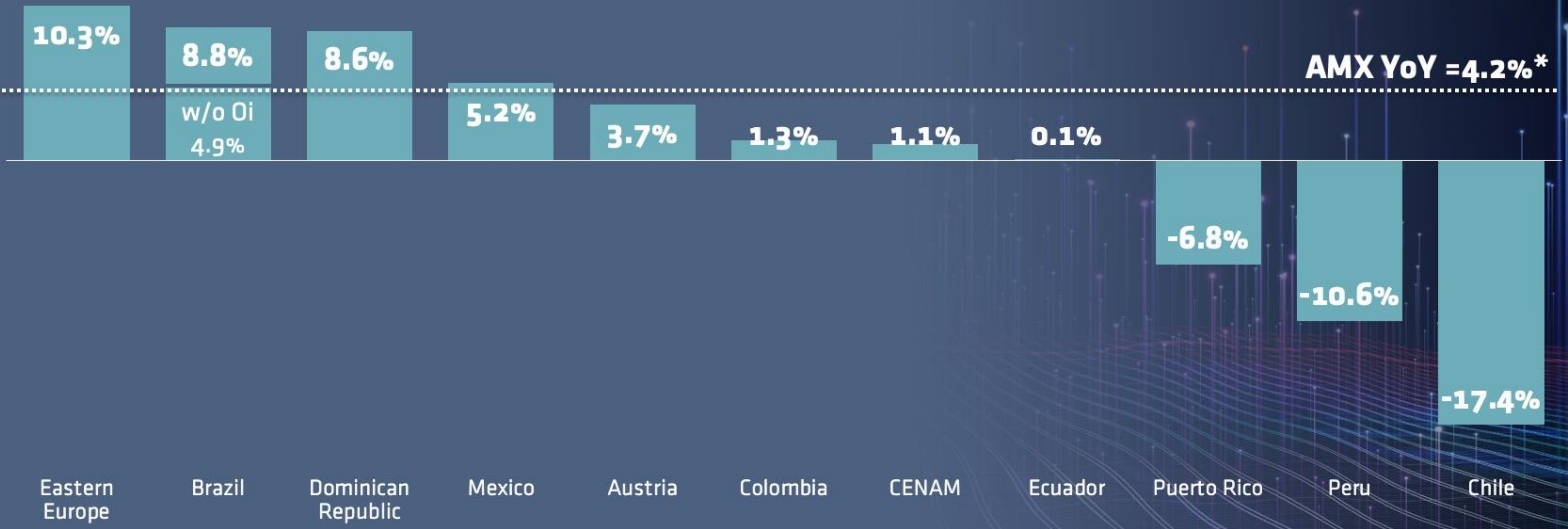


Note: EBITDA growth excludes Argentina.

EBITDA expanded 10.3% in Eastern Europe, 8.8% in Brazil, 8.6% in the Dominican Republic and 5.2% in Mexico

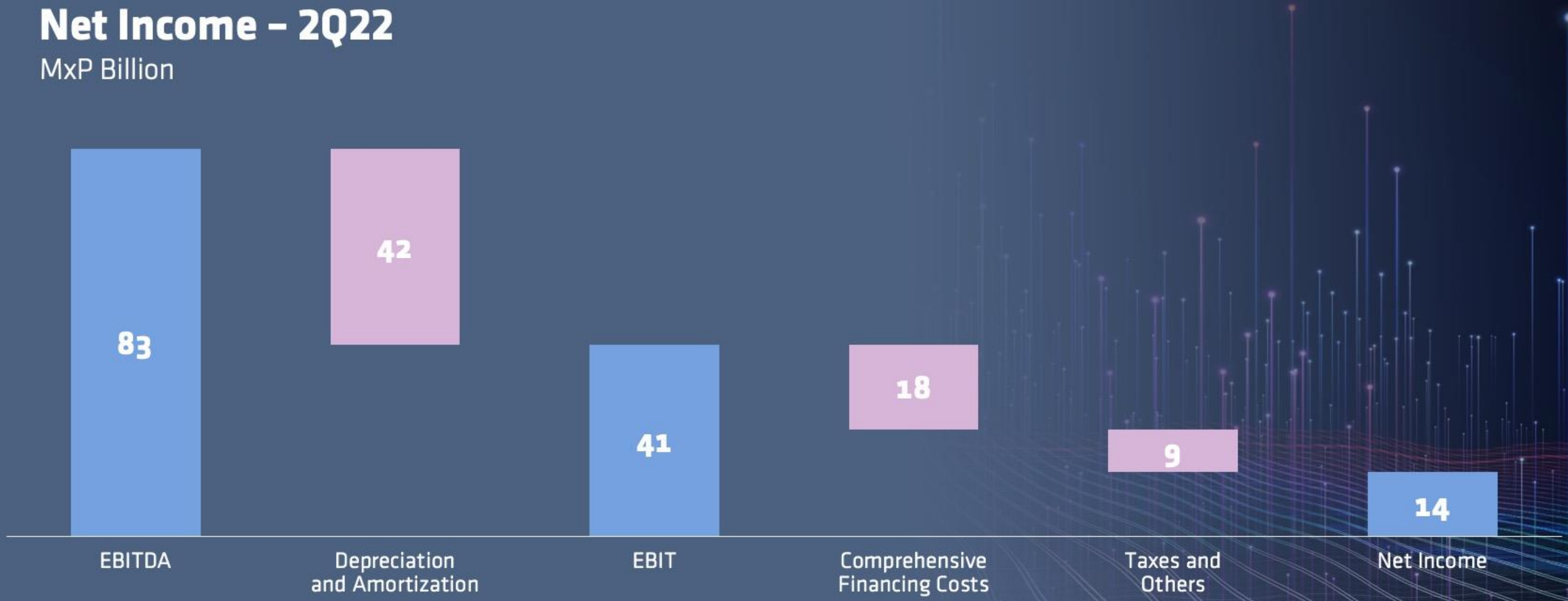
EBITDA by Country – 2Q22

% annual change in local currency

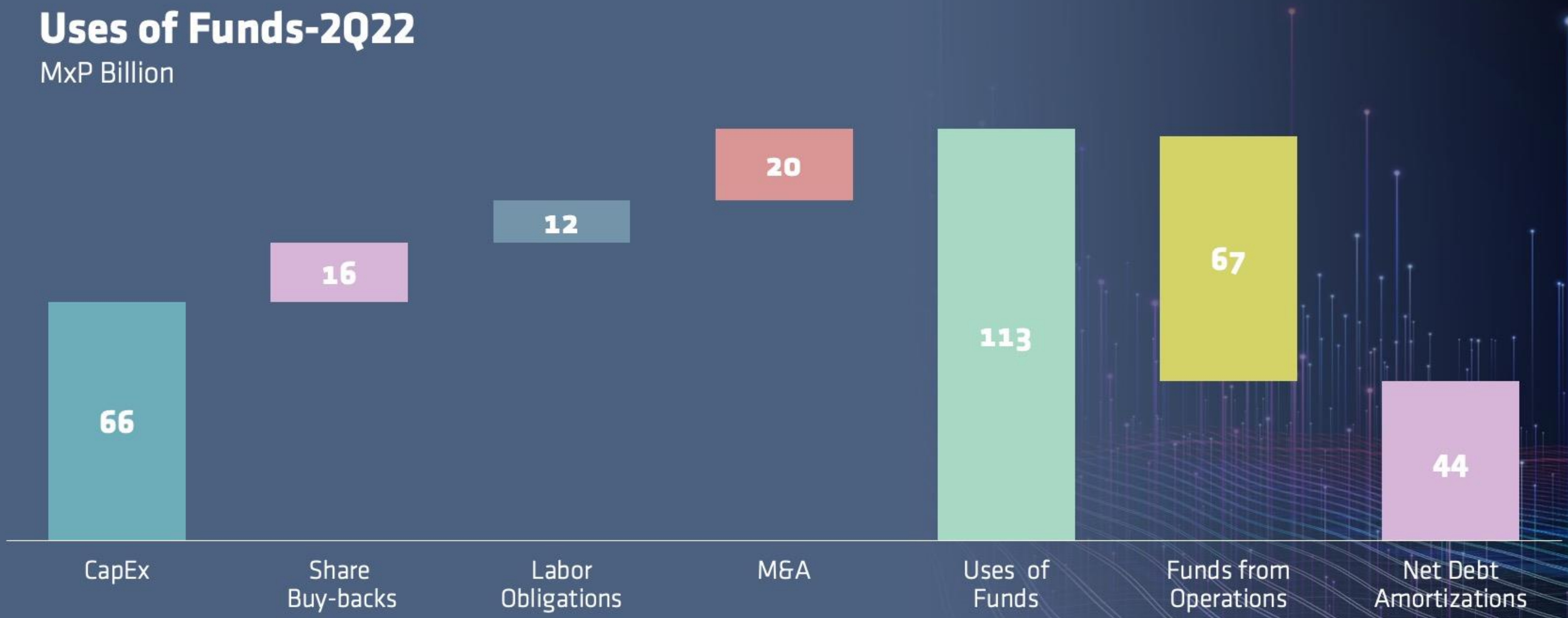


*** Annual change in constant exchange rates, excludes Argentina.**

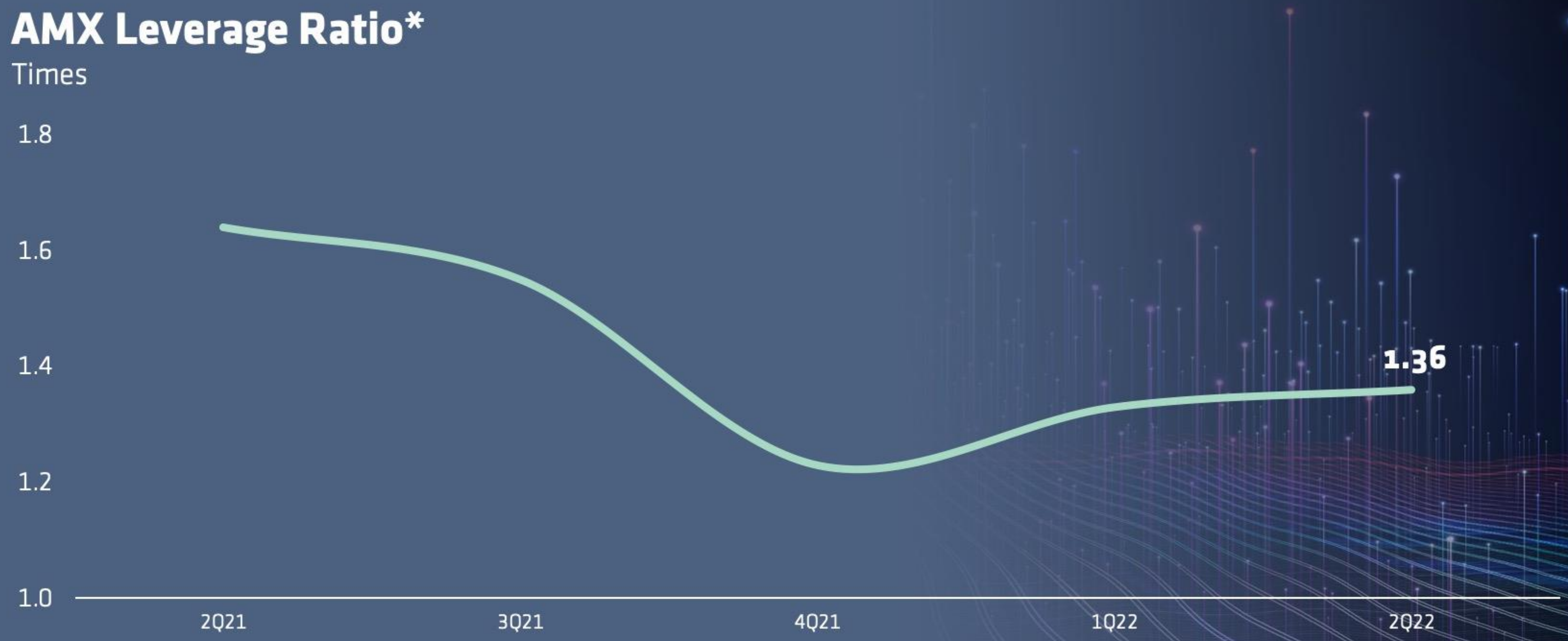
Our operating profit of 41Bn pesos resulted in a net income of 14Bn pesos after comprehensive financing costs of 18Bn pesos



We raised 44Bn pesos which helped us fund 20Bn pesos for the purchase of Oi and 12Bn pesos in labor obligations



Our leverage ratio excluding leases was equivalent to 1.36 times LTM EBITDAaL



*Net debt (excluding leases)/EBITDA aL

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américa móvil

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