

Rapidly Creating a Global Cannabis Supplier

lgc capital

Realising the benefits of cannabis globally.

Corporate Presentation
March 2018



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Company Overview

- It is LGC Capital's objective to become one of the largest and most diversified net growers of cannabis in the world.
- Investments and joint venture businesses - Australia, Canada (Quebec) and ongoing due diligence on operations in South Africa and Jamaica.
- 2020 net annualized production objective – 40,000 to 80,000 kg.
- In discussions with four companies in four countries to dramatically increase future supply – Europe, southern Africa & South America.
- LGC manages risk by investing in multiple jurisdictions, as legalization of cannabis is becoming more accepted and available.





Worldwide Presence



LGC Capital's Investment In Australia



- LGC has acquired a 14.99% interest in Australian medical cannabis company Little Green Pharma.
- Little Green Pharma, which is now growing, is one of the few companies in Australia licensed to cultivate and produce medical cannabis.
- Unique manufacturing technology aims for high bio-availability of active cannabinoids thereby resulting in therapeutic effect which can be (subject to certain conditions) achieved with very low dosage rates combined with precise dosage control.

LGC Capital's Investment In Canada



- In January 2018, LGC entered into a \$4 million secured debenture with Quebec-based medical cannabis company AAA Trichomes, convertible upon AAA Trichomes obtaining a license to produce medical cannabis into a 49% equity interest and a 5% royalty on net sales.
- Subject to permitting, the AAA Trichomes processing facility will be one of the first enclosed multi-level medical cannabis producers in Quebec.
- Growing operations are scheduled to begin in 2019.
- Initial production rate to achieve over 2,756 kg. Anticipated to scale up to 24,682 kg by 2021.
- Advantages – lowest cost of electricity in Canada, close proximity to Montreal.



LGC Capital's Investment Initiatives In Southern Africa

40% of the world's arable lands sits in southern Africa



In partnership



- LGC Capital and AfriAg Global PLC announced that LGC Capital and its joint venture partner AfriAg (Pty) Ltd., 40% owned by AfriAg Global PLC, will together explore legalized cannabis opportunities in southern Africa.
- First signed agreement with South Africa's House of Hemp, subject to very detailed due diligence and regulatory approvals.
- JV actively reviewing two new opportunities in southern Africa and one new opportunity in South Africa.

LGC Capital's Proposed Investment In Jamaica



- In January 2018, LGC announced a letter of intent for a \$2.5 million secured debenture in Global Canna Labs, convertible into an initial 30% equity interest, and a 5% royalty on net sales for \$2 million, payable in LGC shares, subject to regulatory approval.
- The Jamaican Cannabis Licensing Authority granted Global Canna Labs conditional approval for a Cultivator's Licence (Tier 3) (over 5 acres) on December 20, 2017.
- Plans to start cultivation of its first commercial cannabis crop by Q2 2018.
- To open an on-site farm store and a dispensary in Kingston, Jamaica by the end of 2018.
- Two locations have been identified for dispensaries - Montego Bay's Hip Strip and Negril Beach.



LGC Capital, Creso Pharma & Baltic Beer Company Form Strategic Alliance To Create CLV Frontier Brands



- Proposed Joint Venture will create a vertically-integrated cannabis operation with a global footprint spanning cultivation, IP generation, innovative product development and commercialization.
- CLV Frontier Brands to produce hemp flavored alcoholic and non-alcoholic beer, by using terpenes.
- CLV Frontier Brands expects to formalize testing and production by April/18 – with first product launch planned for summer 2018.
- CLV Brands objective to engage in developing sales and distribution of products jointly in Europe, Canada, Latin America, Africa, Japan and the Asia-Pacific region.



Capital Structure

LGC Capital Ltd. TSX.V - LG	
Shares Issued:	~356 Million
Current Cash:	~\$16 million
Insider Ownership:	~25%
Website:	www.lgc-capital.com
Offices: (Operations and Investments)	Toronto, Montreal, London, Perth



Management and Board of Directors

John A.D. McMullen -	Chief Executive Officer
Anthony Samaha -	Chief Financial Officer and Director
David Lenigas -	Co-Chairman and Director
Mazen Haddad -	Co-Chairman and Director
Rafi Hazan -	Secretary and Director
Mohammed Ghafari -	Independent Director



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