



KUSH BOTTLES™

OTCQB: KSHB

Nick Kovacevich

March 2018

Important Cautions Regarding Forward Looking Statements

This presentation includes "forward-looking statements" within the meaning of the safe harbor provisions of the United States Private Securities Litigation Reform Act of 1995. These statements are based upon the current beliefs and expectations of Kush Bottle's management and are subject to significant risks and uncertainties. If underlying assumptions prove inaccurate or risks or uncertainties materialize, actual results may differ materially from those set forth in the forward-looking statements. Risks and uncertainties include but are not limited to, general industry conditions and competition; general economic factors, including interest rate and currency exchange rate fluctuations; Kush Bottles undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future events or otherwise. Additional factors that could cause results to differ materially from those described in the forward-looking statements can be found in Kush Bottle's SEC filings with the Securities and Exchange Commission (SEC) available at the SEC's internet site (www.sec.gov). The information contained in this presentation was current as of the date presented. The Company assumes no duty to update the information to reflect subsequent developments. Consequently, the Company will not update the information contained in the presentation and investors should not rely upon the information as current or accurate after the presentation date.

Industry Overview

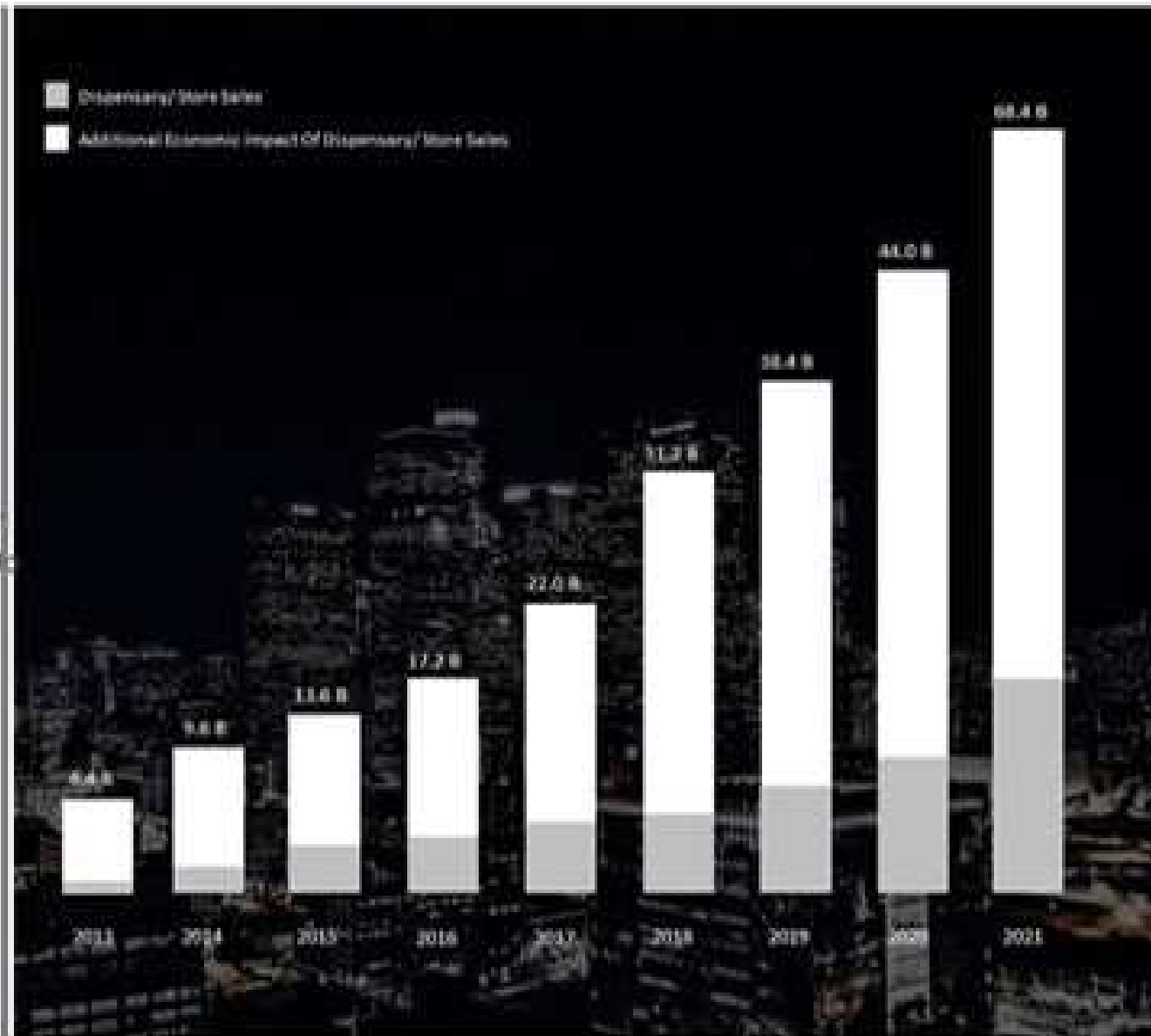


US Cannabis Industry Economic Impact

Legal cannabis sales (including medical) are expected to reach over \$20 billion by 2020 in the U.S. alone

The expected rise of cannabis sales will benefit all adjacent verticals, driving an additional \$20 billion of economic value across the entire cannabis industry in 2020

Source: Cannabis Business Factbook 2017



Key Market Drivers



Increasing Legalization

More than 50% of all U.S. States have some form of legalized cannabis

In Nov 2016 elections, 8 of 9 states approved either legal recreational or medicinal use

Vermont legislature recently passed a legalization bill, notably marking the first shift away from a voter referendum towards a general political acceptance.



Federal & State Initiatives

Supreme court recognizes states' rights to regulate

Congress bans government from interfering with state medical marijuana laws



Shifting Public Opinion

More favorable public opinion toward legalization.

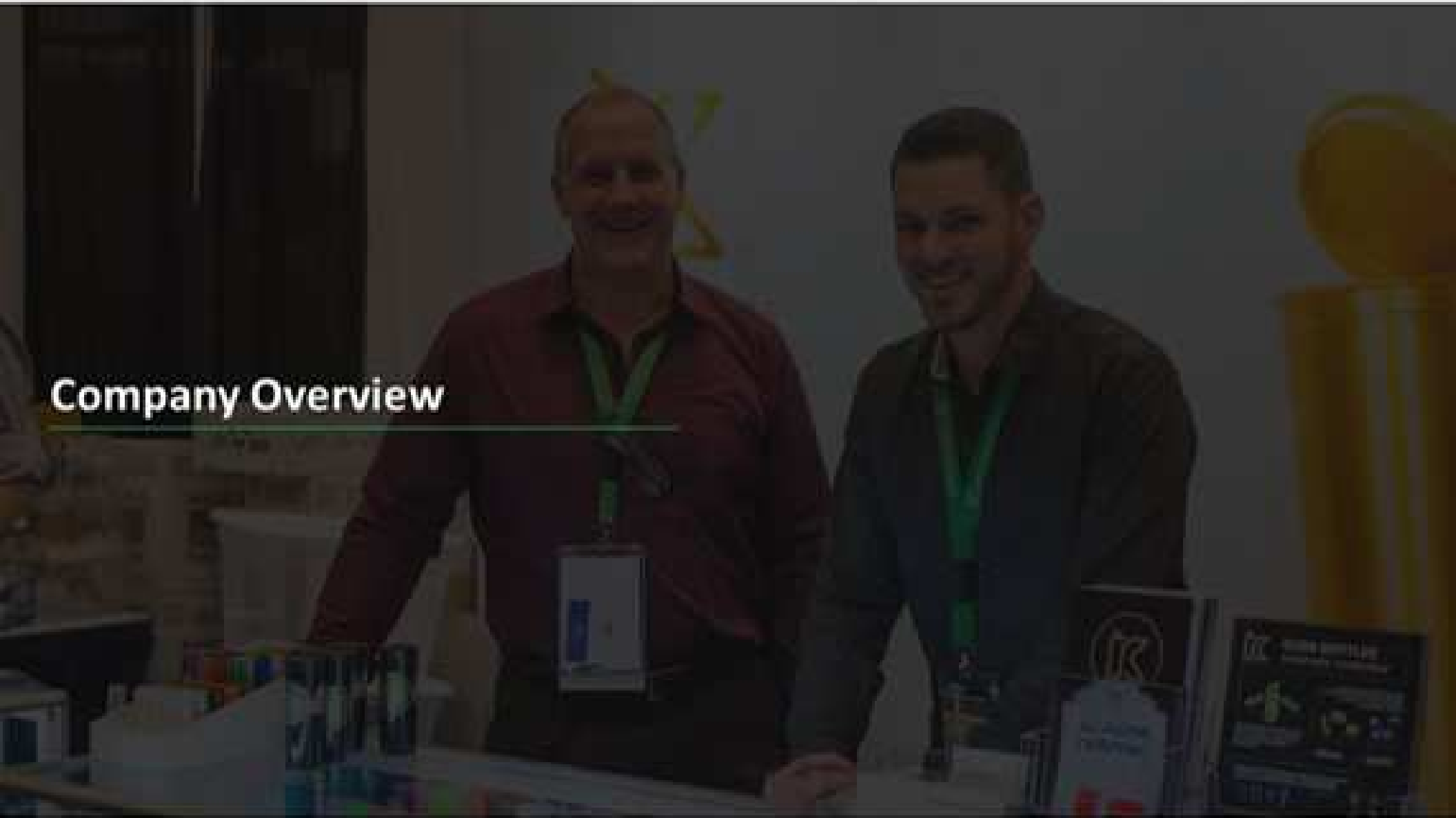
Especially when combined with child-resistant packaging requirements

94% of Americans support medical use

64% support total legalization

Source: Quinnipiac and Gallup

Company Overview



About Kush Bottles

Kush Bottles, Inc. (OTCQB: KSHB) is a dynamic sales and distribution platform that provides packaging, supplies, vaporizer products, accessories, and branding services to cannabis dispensaries, retailers, growers, and processors.

With our value-added evangelical salesforce, our highly trained, in-house sales team is critical given the early stages of this industry.



Our Strategy

Organic Growth

We leverage our unique position in the industry, by offering margin-enhancing products and growth trends not yet recognized by the industry.

Growth via Acquisitions

This highly-fragmented, cash starved industry allows us to make strategic decisions based on inelastic industry demands from its growing customers.

Doubling Down with Growth Capital

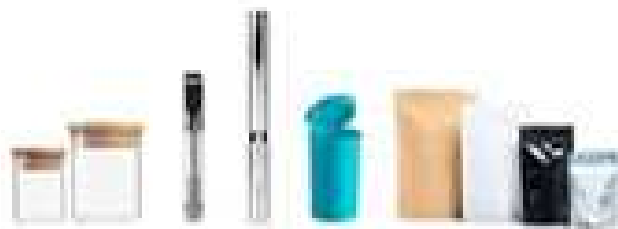
As a dominating player in the industry, we believe our public stock and ability to access cash should allow us to build a multi-billion dollar publicly traded company.

Kush Bottles, Inc.

Kush Bottles, Inc. (OTCQB: KSHB) is a dynamic sales platform that provides products and services for both businesses and consumers in the cannabis industry.

Sales & Distribution

We focus on superior quality and care in our sales and distribution platform. We continue to grow and improve efficiency of our operations, and expand our wide product and industry knowledge.



Product Development, Brands & IP

We are taking advantage of a relatively untapped opportunity to build a portfolio of innovative products, valuable brands and intellectual property.



Sales & Distribution

Broad & Diversified Client Base

With 5,000+ business accounts (up from ~4,000 in 2017), we service the supply chain of cannabis, including growers, extractors, manufacturers, retailers, dispensaries and more

Strategically Located In Key Cannabis Markets

We want to have a network of facilities designed to efficiently service the entire U.S.

Facilities In:



California



Washington



Colorado

With distribution to North America, South America & Europe



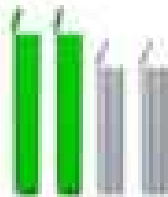
Product Development, Brands & Intellectual Property

We are committed to developing proprietary products to meet the needs of the industry, building recognizable brands and protecting our investment with intellectual property.

Rush Bottles™ ✓



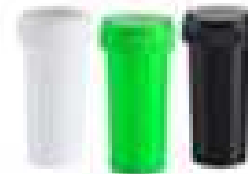
Shaq Cap™ ✓
Resistor



Rush Carister™ ✓
Resistor



Rush N Turn™ ✓



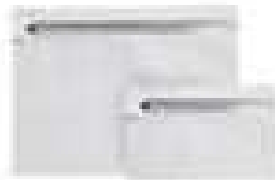
Cartridge Tube ✓
Resistor Feeding



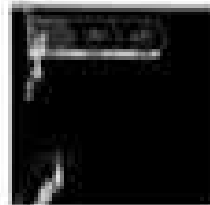
Bud Gloves™



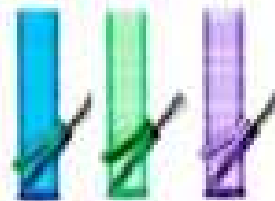
Rush N Slide™ ✓



Grip N Glide™ ✓



Rush Uh Bowl™



Glass Concentrate Container ✓
Resistor Feeding



✓ CORROSIVE RESISTANT

Multi-faceted Growth & Profit Strategy

- ✓ Stay on top of all new industry trends
- ✓ Be first mover in new markets
- ✓ Grow wallet share with existing clients
- ✓ Leverage strategic partnerships
- ✓ Make strategic acquisitions



Leading A Revolutionary Industry Consolidation

Unique Capital Situation

No traditional debt financing available

Unfavorable equity financing offered in select cases

KSHB is better positioned to raise capital than other players in this industry and can drive highly accretive M&A pricing

Industry In Early Stages

Founders don't want to cash out too early

Smaller piece of a bigger pie in an attractive option

KSHB can provide value added growth capital





Solid Platform For Growth

Kush Bottles has invested significantly in personnel, facilities, technology, and systems to support organic and acquisitive growth

Specific departments focused on accounting, fulfillment, IT, marketing, product development, sales & sourcing

Kush Bottles can use its stock as currency and has done 3 acquisitions to date

Leadership



Nick Kovacevich

Chairman, Co-founder & CEO

In his role as CEO for Kush Bottles, Nick directs all business relations and financial strategy for the company. Nick also oversees the organization's senior management team. Nick has been integral in making critical strategic, growth, and financial decisions since the company's inception.

Nick holds a Bachelor of Science from Southwest Baptist University where he studied Sports Management and earned Academic All-American honors. While at SBU, Nick played small forward for the men's basketball team, leading the Bearcats to the Sweet 16.



Jim McCormick

CFO & COO

Jim McCormick has extensive CFO experience and has demonstrated financial and strategic leadership in his previous roles in the cannabis and tobacco industries. Mr. McCormick spent the majority of his career at British American Tobacco where he held multiple general management and CFO roles internationally over his sixteen-year tenure with the firm. Prior to this role, he was CFO at Electronic Cigarettes Group International.

In his role as CFO, Jim McCormick leads all financial operations. He is also responsible for managing liquidity, balance sheet risk, and capital market transactions to ensure Kush Bottles remains well positioned to capitalize on growth opportunities.



Edd Pratt

VP of Sales

Edd brings more than 30 years of sales, business development, and operations experience with several engineering and high-tech professional services companies. He most recently served as Chief Operating Officer at Wuxed International, a provider of innovative and affordable solutions to the custom framing industry.

Edd joined Kush Bottles in February 2022. He leads a team of more than 25 sales and customer service professionals and is responsible for expanding our physical sales presence nationwide into every major cannabis market.

Board Of Directors



Dallas Imbimbo

Board Member

Dallas Imbimbo attended UC Davis and has experience in senior roles at various startup companies. Dallas is a Co-Founder of Rush Berries and has been a part of the Board since 2016. In addition, he is also the Co-Founder of BigFertz and FeedMyFarm.



Eric Baum

Board Member

Eric Baum brings more than 25 years of experience in advising executive teams across a variety of industries. He currently serves as a managing director at Atlas Consulting Group and its affiliate, Atlas Capital. Baum serves on the Board of Directors for several companies, and participates in several investment groups.



Barbara Goodstein

Board Member

Barbara Goodstein has previously held many senior leadership roles in operations, business and marketing development at firms including Bankers Trust, internet.com, Yonag and American Express. She participates in Fortune's Most Powerful Women Summit, is a member of the Women's Forum, and Fortune's Global Mentor Program.



Donald Hunter

Board Member

Donald Hunter has more than 25 years of public company experience and has served as a member and chairman on the Board of Directors for several companies. Currently, Hunter is Principal at Donald Hunter LLC. He qualifies as a Financial expert pursuant to the Sarbanes-Oxley Act and is an active member of the National Association of Corporate Directors.

A dark, artistic background image featuring a stack of gold coins on the left, a pen on the right, and a faint line graph in the upper left. The text 'Financial Overview' is overlaid in white on the left side.

Financial Overview

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Key Stats (OTC: KSHB)

Trading Data (@ March 5, 2018)

Stock Price	\$4.76
52 Week High/Low	\$8.51/\$1.61
Avg. Daily Vol. (3 Mo.)	655,340
Shares Outstanding	63.45M
Public Float, Est.	36.98%
Insider Holdings	63.02%

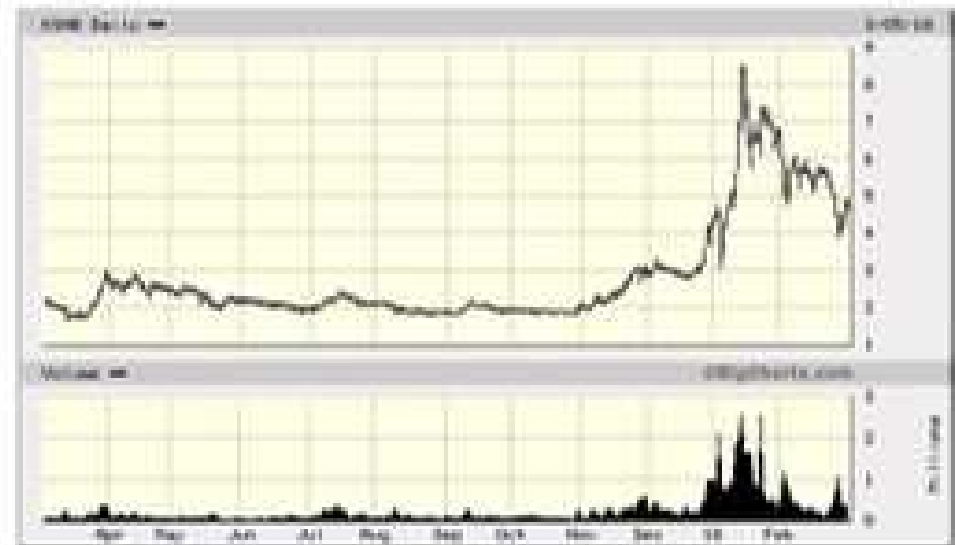
Valuation Measures

Market Cap	\$302.02M
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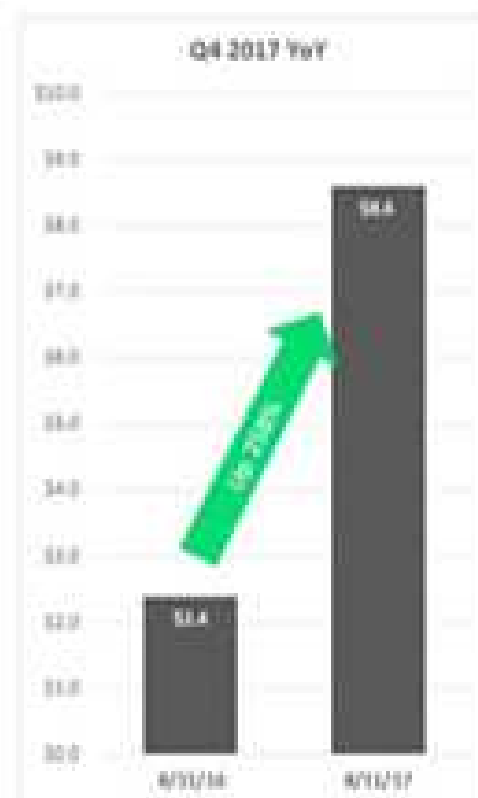
Sources: NASDAQ National Market

Q1 2018 Highlights (@ November 30, 2017)

Revenues	\$8.85m
Gross Margin	30%
Total Assets	\$54.15m
Working Capital	\$8.56m



Comparative Quarterly Revenue



YvY comparison with August 15, Revenue in millions.

P&L Review

	Q2 2017	Q3 2017	Q4 2017	Q1 2018
Revenue	2,970,332	4,719,477	8,647,788	8,847,115
Cost of Goods Sold	1,913,270	3,156,290	5,899,303	6,162,120
Gross Profit	1,057,062	1,563,187	2,748,485	2,684,995
Total Operating Expenses	1,052,608	1,554,448	2,243,486	2,533,552
Income (Loss) from Operations	4,454	8,739	504,999	151,443
Total Other Income (Expenses)	(835)	(2,620)	282,478	2,413
Net Income (Loss)	3,619	6,119	222,537	94,615

Balance Sheet Summary

\$ in Millions	November 30, 2017	August 31, 2017
Assets		
Cash	5.5	0.9
Accounts Receivable, Net	2.8	1.7
Inventory	3.9	3.8
Property & Equipment, Net	0.9	0.9
Goodwill	34.2	34.2
Total Assets	54.2	47.0
Liabilities		
Debt	1.5	1.5
Total Liabilities	8.2	6.0
Total Equity	46.0	41.0
Total Liabilities and Equity	54.2	47.0
Total Working Capital	8.6	3.8

Key Takeaways

Kush Bottles is a highly dynamic distribution platform focused on the cannabis industry.

Our unique relationships with growers, dispensaries, manufacturers and ancillary companies will continue to provide us with first mover opportunities to expand into new segments within this rapidly growing industry.

Over the last 12 months we've invested extensively in our team, systems and infrastructure which allow us to continue our rapid growth both organically and through acquisitions.

Due to the unique set of challenges facing the cannabis industry, Kush Bottles will take advantage of our unique platform and superior balance sheet to be a leading consolidator within the industry.





Thank You

Nick Kovacevich

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