

Exploring Our Vast Land Position On The

# CARLIN TREND NEVADA



**GSV** Gold Standard  
VENTURES CORP.

April 2019

NYSE AMERICAN: GSV | TSX: GSV

*Dark Star, Pinion & North Bullion* GOLD RESOURCES

**TERMS OF USE AND DISCLAIMER** – This presentation is being provided for the sole purpose of providing the recipients with background information about Gold Standard Ventures Corp. (“**Gold Standard**”). Gold Standard has made reasonable efforts to ensure that the information contained in this presentation is accurate as of the date hereof, however, there may be inadvertent or unintentional errors. No representation, warranty or guarantee, express or implied, is made as to the fairness, accuracy, completeness or correctness of information contained in this presentation, including the accuracy, likelihood of achievement or reasonableness of any forecasts, prospects, results or statements in relation to future matters contained in this presentation. The views and information provided herein are based on a number of estimates and assumptions that are subject to significant exploration, business, economic, regulatory and competitive uncertainties. See “Forward Looking Statements” below. Gold Standard is not liable to any recipient or third party for the use of or reliance on the information contained in this presentation.

This presentation provides information in summary form only, is not intended to be complete and does not constitute an offer to sell or the solicitation of an offer to buy any security. It is not intended to be relied upon as advice to investors or potential investors and does not constitute a personal recommendation or take into account the investment objectives, financial situation or needs of any particular investor. Gold Standard is not acting as agent or advisor and encourages the use of independent consultants, as necessary, prior to entering into transactions.

**FORWARD LOOKING STATEMENTS** – Except for the statements of historical fact contained herein, the information presented constitutes “forward looking statements” within the meaning of Canadian and United States securities and other laws. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “aims”, “anticipates”, “will”, “projects”, or “believes” or variations (including negative variations) of such words and phrases, or statements that certain actions, events, results or conditions “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. Forward looking statements in this presentation include statements regarding exploration, including drilling, budgets and potential for new discoveries, and estimates of mineral resources. By their very nature, forward-looking statements are subject to numerous risks and uncertainties, some of which are beyond our control. Forward looking statements are based on the opinions and estimates of management at the date the statements are made, as well as a number of assumptions made by, and information currently available to, Gold Standard concerning, among other things, anticipated geological formations, pro-mining environment and geopolitical stability of certain regions, potential mineralization, future plans for exploration and/or development, potential future production, drilling exposure, and exploration budgets and timing of expenditures, all of which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of Gold Standard to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Factors that could cause actual results to vary materially from results anticipated by such forward-looking statements include, among others, risks related to the Company’s limited operating history, current and future exploration activities, the Company’s need for significant additional capital, changes in government legislation, changes in ownership interest in a project, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future prices and volatility of gold, silver and other metals, environmental risks and hazards, infrastructure and/or operating costs, labor and employment matters, availability of financing, permitting availability, government regulation, changes in equity markets, the uncertainties involved in interpreting geological data, the validity of the Company’s title to its properties, increases in costs and exchange rate fluctuations, the Company’s dependence on key personnel, as well as those factors discussed in the sections “Cautionary Statement Regarding Forward Looking Statements and Forward Looking Information”, “Risk Factors” and elsewhere in Gold Standard’s Annual Information Form (AIF) dated March 29, 2018, available on SEDAR at [www.sedar.com](http://www.sedar.com) and Form 40-F dated March 29, 2018 available on EDGAR at [www.sec.gov/edgar.shtml](http://www.sec.gov/edgar.shtml).

All scientific and technical information contained within this presentation has been prepared by, or under the supervision of, Steve R. Koehler, Gold Standard’s manager of projects, BSc Geology, and CPG-10216, a qualified person as defined by NI43-101 standards for Disclosure for Mineral Projects.

Information in this presentation contains descriptions of our mineral deposits that may not be comparable to similar information made public by US companies subject to the reporting and disclosure requirements under US federal securities laws and regulations. See “Cautionary Note Regarding Mineral Resource Estimates” in the AIF.

- 
- Control of 208<sup>2</sup> km on the Carlin Gold Trend
  - World class technical team with the right experience
  - Existing resources and target-rich exploration environment
  - Strong treasury ~ C\$11.2M
  - Market Cap ~ C\$359M
  - Major corporate investors
    - OceanaGold = 15.6%
    - Goldcorp = 13.6%
    - FCMI = 11.7%
  - Development drilling program continues into 2019



## Shares\*

Shares outstanding	260.0 million
Options	11.0 million
RSU's	1.1 million
Warrants	0.0 million
Fully Diluted	272.1 million
Cash	C\$ 11.2 million

\* All figures above rounded, as of April 1, 2019.

## Major Shareholders

Institutional ownership	34.3%
▪ Van Eck Associates	
▪ Black Rock	
▪ Ingalls	
▪ Fidelity	
▪ CI	
▪ JP Morgan	
▪ Tocqueville	
OceanaGold Corporation	15.6%
GoldCorp Inc.	13.6%
FCMI	11.7%
Retail	17%
Insider and associates	8%

\* All figures above are approximations.

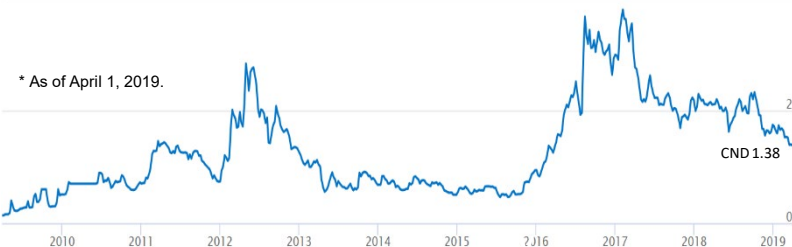
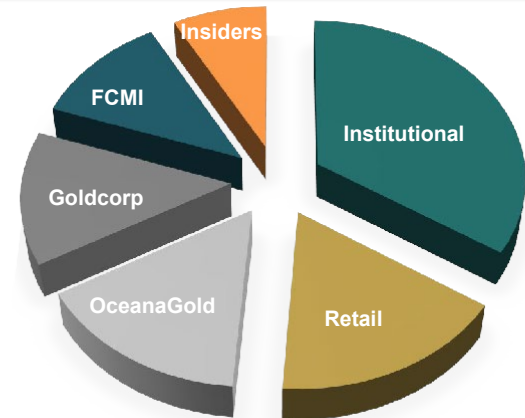
## Current Analyst Coverage

Michael Gray	Macquarie Capital Markets Canada Ltd
Tyron Breytenbach	Cormark Securities Inc.
Andrew Mikitchook	BMO Capital Markets
Bhakti Pavani	Euro Pacific Capital
David Stewart	GMP Securities L.P.
Chris Thompson	PI Financial Corp.

## Gold Standard Ventures Corp

Listing	NYSE American & TSX
Symbol	GSV
52 week lo-hi (TSX)	C\$ 1.30 – 2.40
52 week lo-hi (NYSE American)	US\$ 0.97 – 1.86
Combined 3 month avg. trading daily volume*	~0.5M

\* As of April 1, 2019.





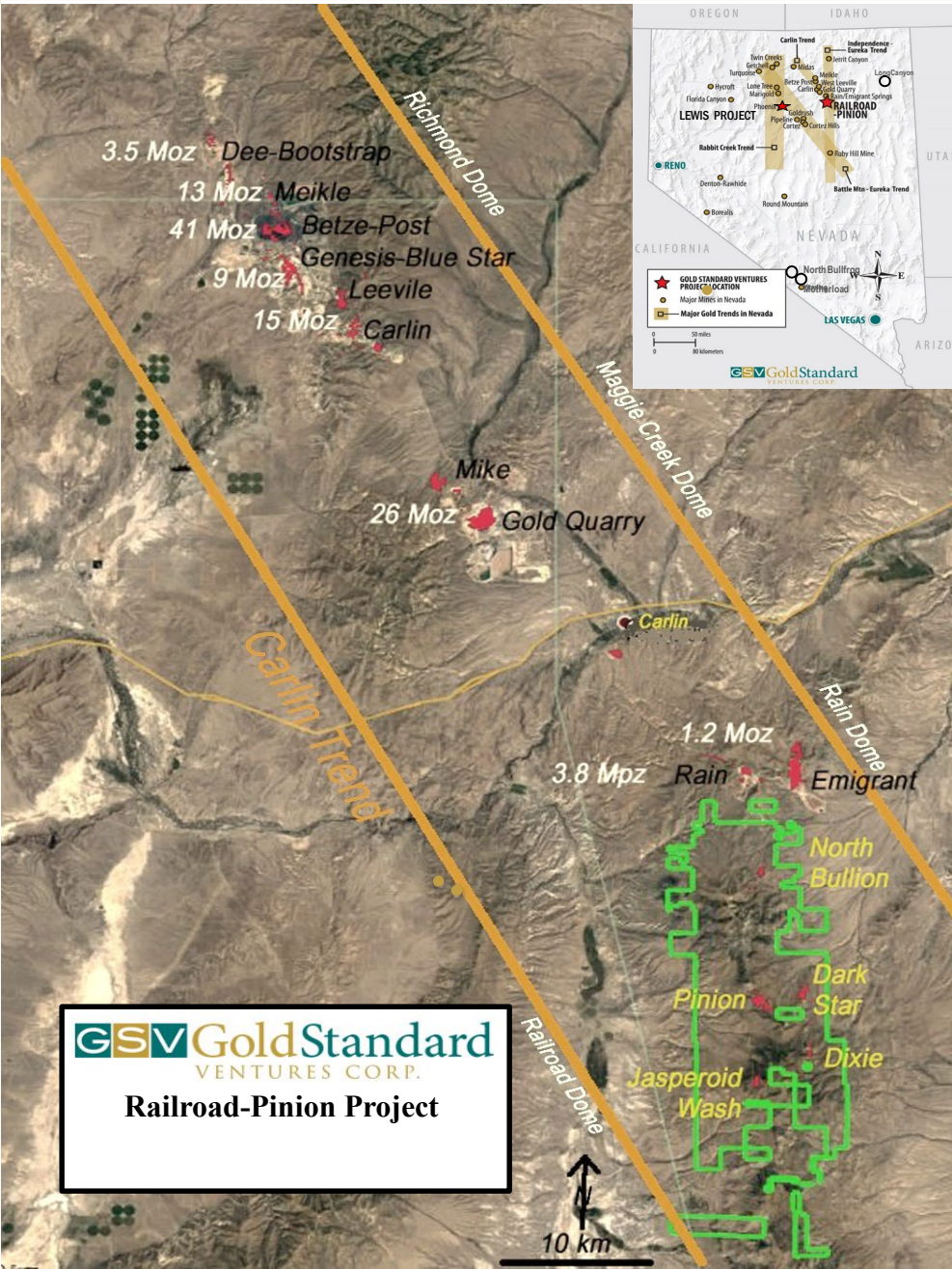
## Directors & Management - Proven Access to the Capital Markets

<b>Jonathan Awde</b>	Director – President & CEO / Co-Founder
<b>William E. Threlkeld, MSc Econ. Geol.</b>	Director
<b>Ron Clayton</b>	Director
<b>Jamie Strauss</b>	Director
<b>Robert McLeod, P.Geo</b>	Director
<b>Bruce McLeod, P. Eng</b>	Director
<b>Alex Morrison</b>	Director
<b>Zara Boldt</b>	Director
<b>Michael Waldkirch</b>	Chief Financial Officer
<b>Glenn Kumoi</b>	VP General Counsel & Corporate Secretary
<b>Bill Gehlen, MSc Geology</b>	Manager of Corporate Development, CPG

## The Technical Team - Proven Ore Finders and Developers in Nevada

<b>Mac Jackson, MSc Geology</b>	Chief Geologist, QP 43-101
<b>Steven Koehler, BSc Geology</b>	Manager of Projects, Senior Geologist, QP 43-101
<b>Don Harris, MSc Geology</b>	General Manager, QP 43-101
<b>Mark Laffoon, BSc Mining Engineering</b>	Senior Mining Engineer, QP 43-101
<b>Michael Harp, MSc Geology</b>	Project Geologist
<b>Melanie Newton, MSc Geology</b>	Staff Geologist
<b>Jesse Heavin</b>	Drilling Services Manager
<b>James Wright, MSc Geophysics</b>	Senior Geophysical Consultant
<b>Gary Simmons, BSc Metallurgical Engineering</b>	Senior Metallurgical Consultant





**GSV** Gold Standard  
VENTURES CORP.  
**Railroad-Pinion Project**

## Nevada

- 5.5M oz of gold produced in 2016 > 80% of U.S. gold production<sup>1</sup>
- Numerous >20M oz gold deposits
- > 224M oz of gold mined through to 2016<sup>1</sup>
- Pro-mining environment & geopolitical stability
- Major infrastructure - over 22 processing facilities

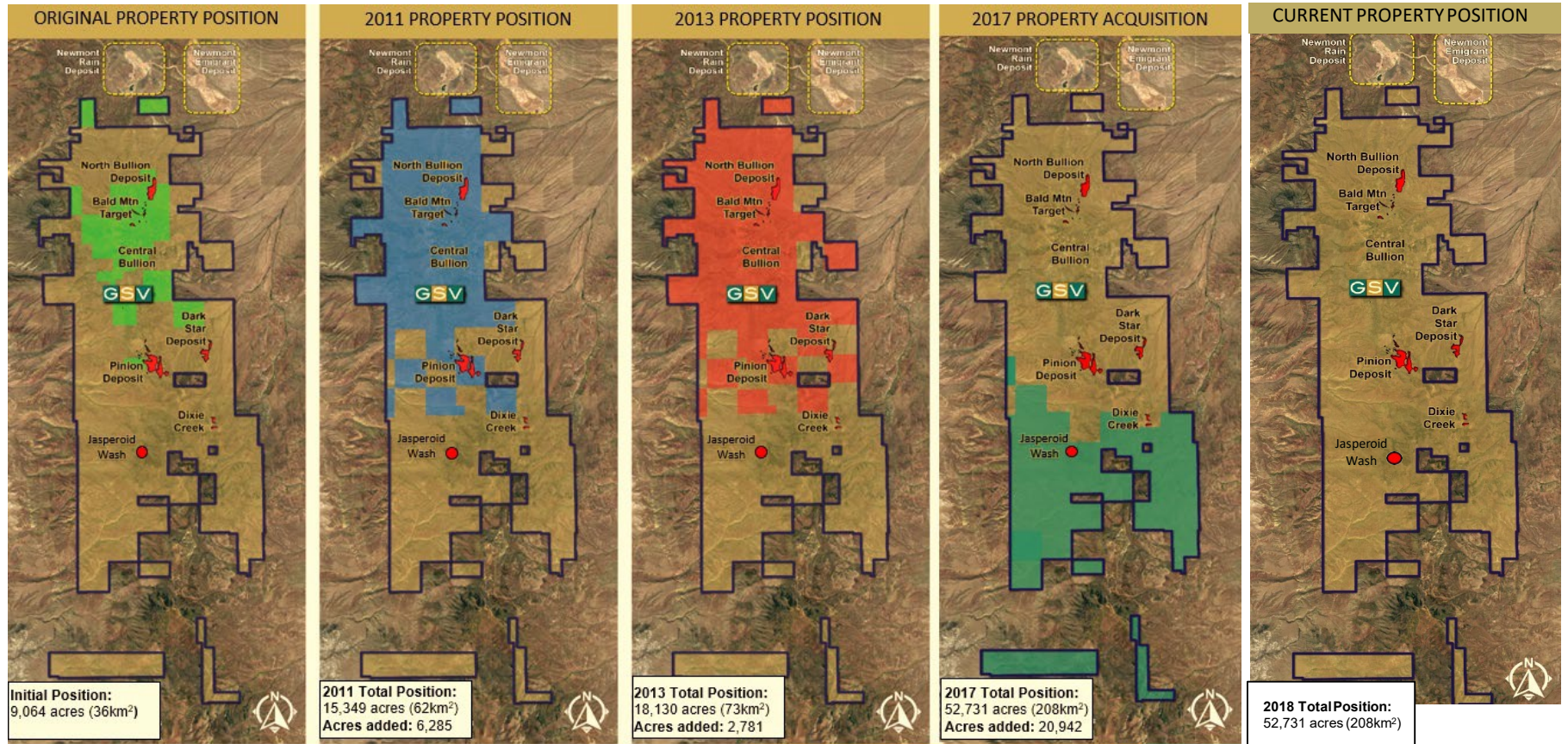
## Carlin Trend

- Most prolific gold mining belt in the Western Hemisphere
- >88Moz of gold mined from 1965 to 2016<sup>2&3</sup>
- Contributes 20% of annual gold production for Barrick and Newmont<sup>3</sup>
- GSV's technical team - significant contributors to discoveries with Newmont: Leeville, Turf, Pete Bajo & Gold Quarry
- The trend consists of four Domes / Windows: project covers the last know dome on the trend

<sup>1</sup> Rich Perry & Mike Visser 2016, "Major Mines of Nevada 2015, Mineral Industries in Nevada's Economy."  
<sup>1</sup> Muntean, J.L. 2016. Overview - The Nevada Mineral Industry 2014 in Nevada Bureau of Mines and Geology Special Publication MI-2014, Mackay School of Earth Sciences and Engineering, College of Science, University of Nevada, Reno, Nevada, USA, p 3-12.  
<sup>3</sup> See 2016 Annual Reports for Barrick Gold Corp. & Newmont Mining Corp.



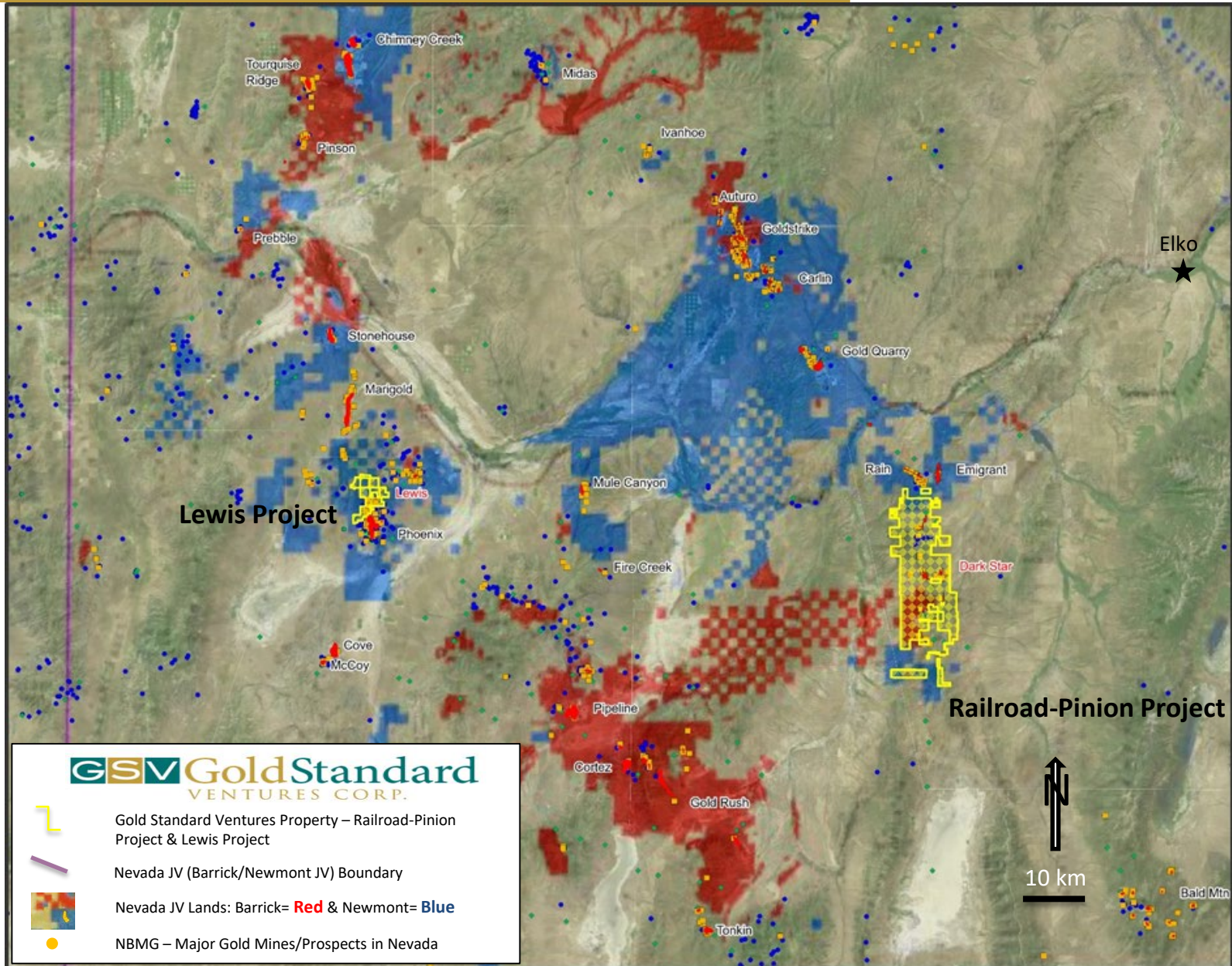
## Strategic Acquisitions



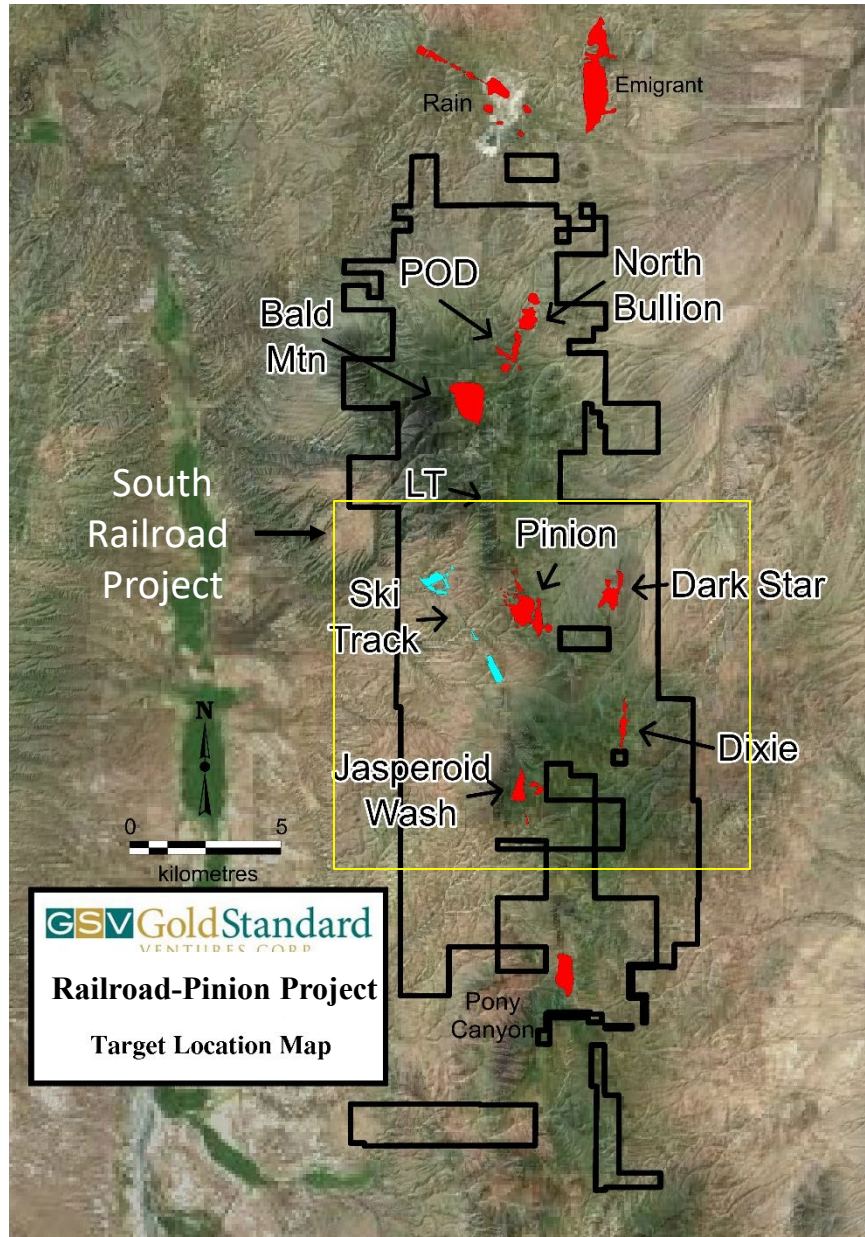
\* Partial and controlling interests are both represented



# Possible Synergies with Nevada JV







## The Railroad – Pinion Project

- **208 km<sup>2</sup>** (53,769 acres, 80 mi.<sup>2</sup>) previously not consolidated nor systematically explored.
- Oxide-gold resources defined at **Dark Star**, **Pinion** and **POD** deposits with maiden resource for Jasperoid Wash in progress.
- **North Bullion** deposit and **Deep Dark Star** are high-grade, sulphide gold targets.
- Multiple early to advanced stage targets and discoveries.

## South Railroad Project (PFS)

- Economic study in progress to include oxide resources from **Dark Star**, **Pinion** and **Jasperoid Wash** deposits.
- Targeted >95% **measured** and **indicated** resource category with 2018-2019 drilling.
- Favorable metallurgical test work indicates **Heap Leach** processing; **HPGR** testing to increase recoveries in process.
- Project has good access and close to major mining infrastructure.

## Exploration & Development - \$27.8 Million (US)

### 435 holes completed for 78,602 meters

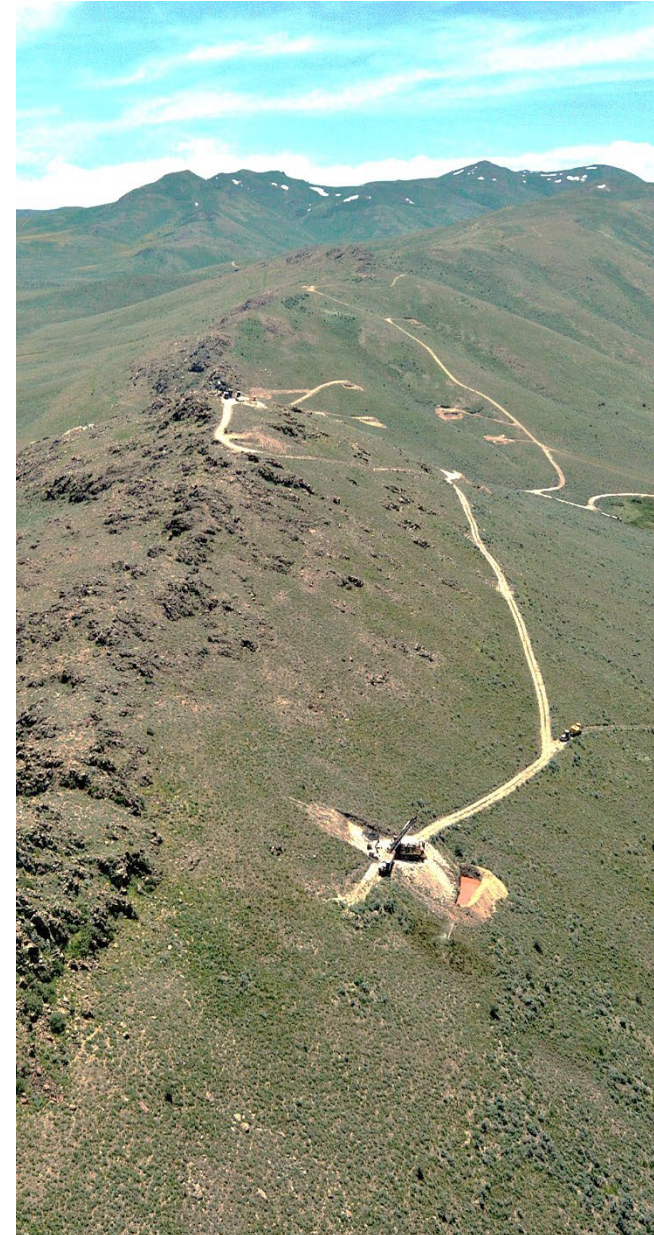
- 92 exploration holes for 28,105 m (2018)
- 343 infill / step out holes for 50,497 m (2018 & 2019)

### Development Work

- **Update existing resource:** Maximize additional ounces by drilling out open mineralization, convert resource to measured and indicated, improved understanding of grade continuity, oxide/sulfide boundaries, and structural information
- **Initiated baseline environmental activities:** Groundwater model, Material Characterization, and Biological/cultural studies
- **Initiated engineering studies:** Geotechnical slope, water Balance, fragmentation, met testing, infrastructure and process engineering
- **Initiated permitting activities:**

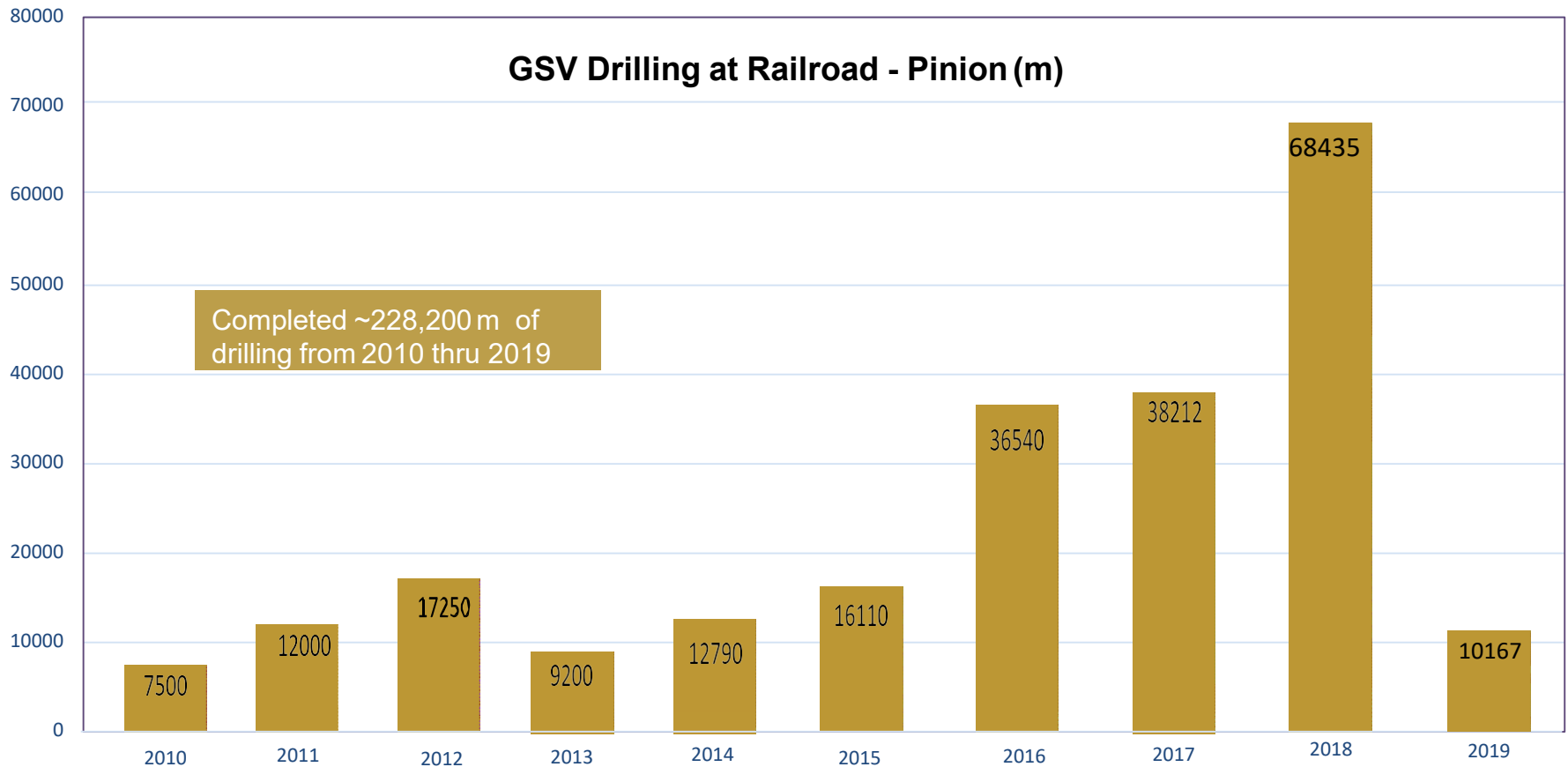
### Exploration Work

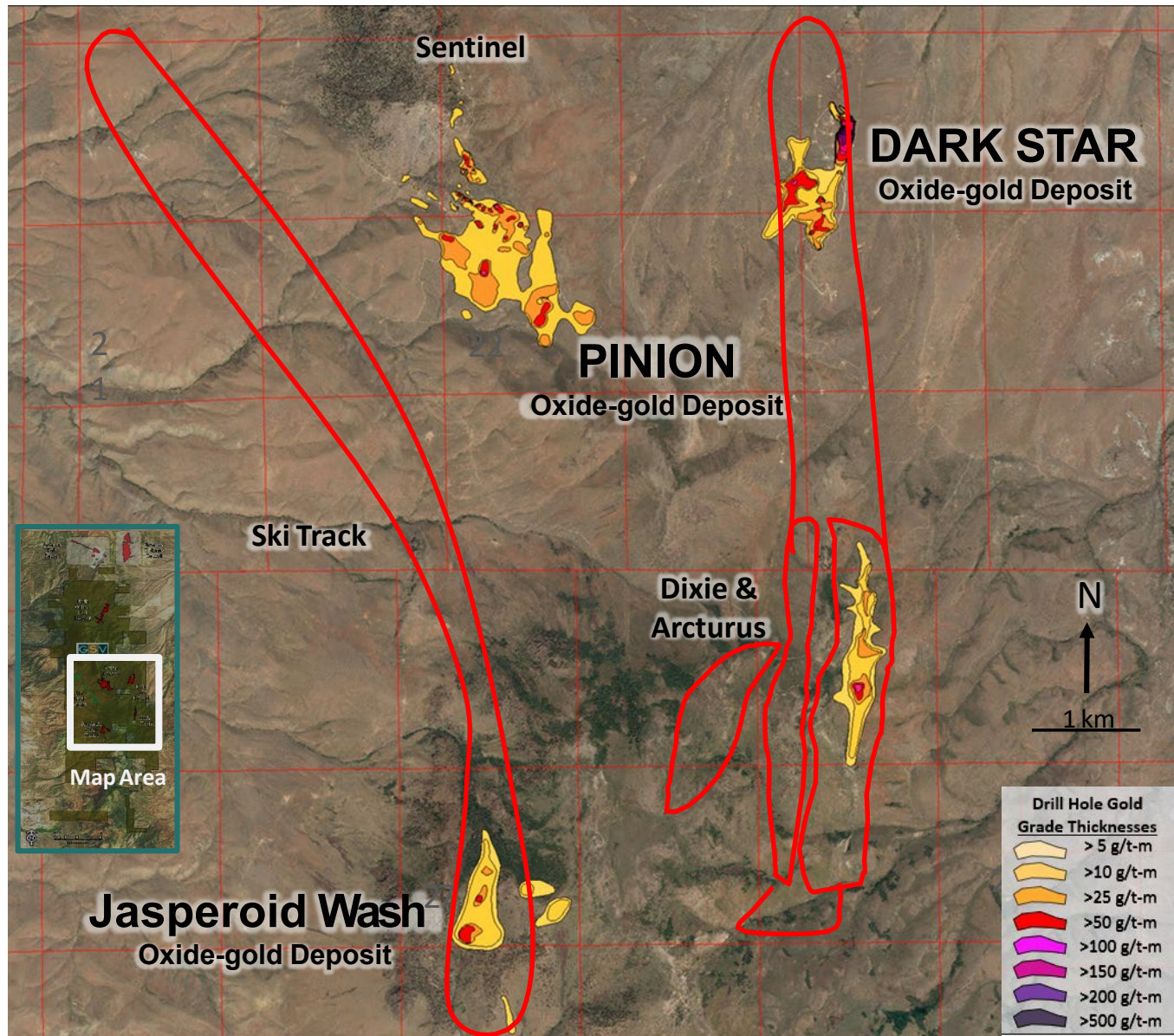
- Expanded Jasperoid Wash and Dixie advanced exploration targets
- Scout drilling at Arcturus, Ski Track and Elliot Dome
- Completed 3 seismic lines (21.3 line-km) over the North Bullion area
- Additional Exploration drilling (pending approval) scheduled for 2019 includes ~41 holes for 14,310 m





## 69 holes for 10,167 meters completed in Phase 1 2019

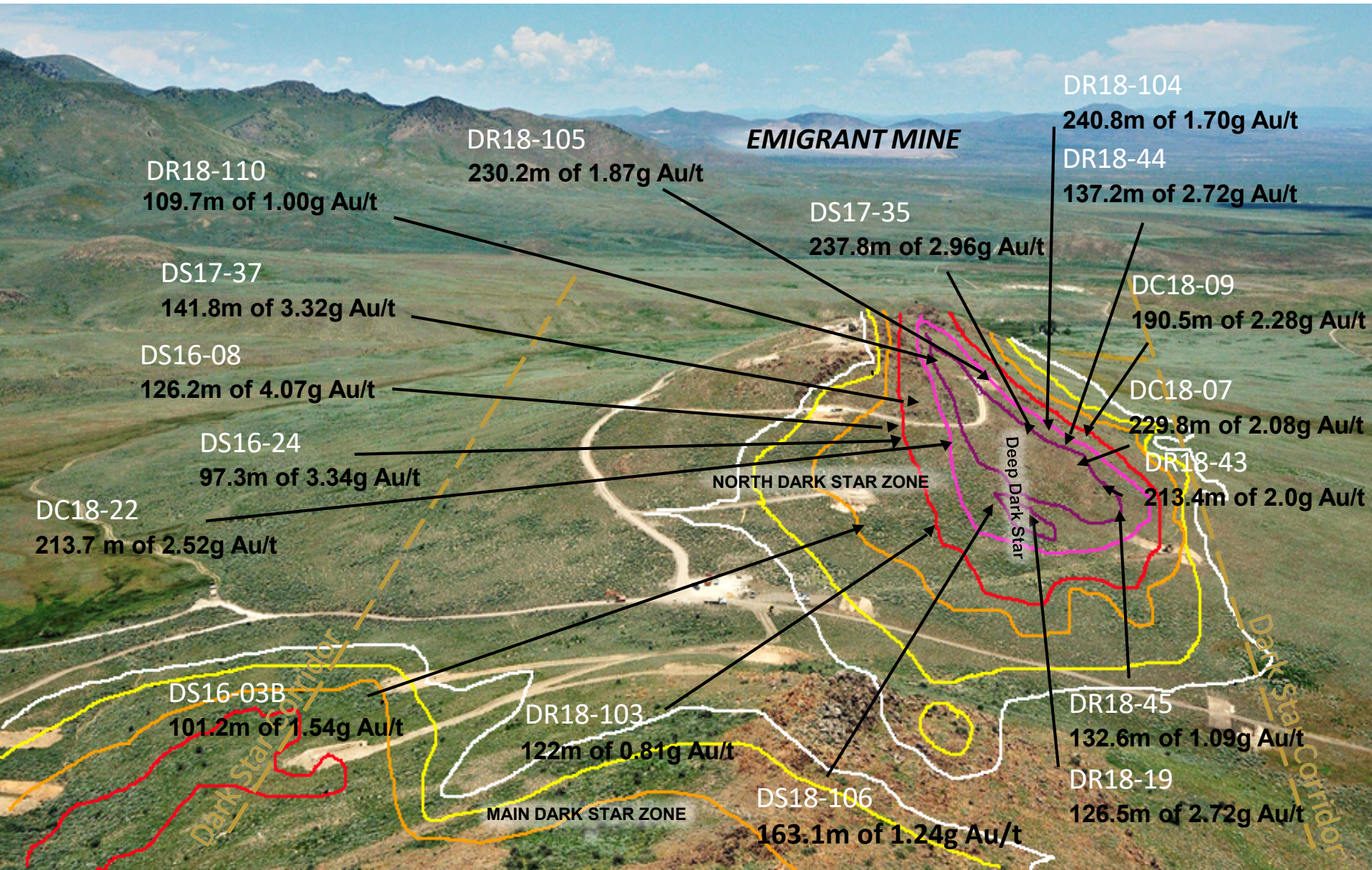




## Emerging New District on the Carlin Trend

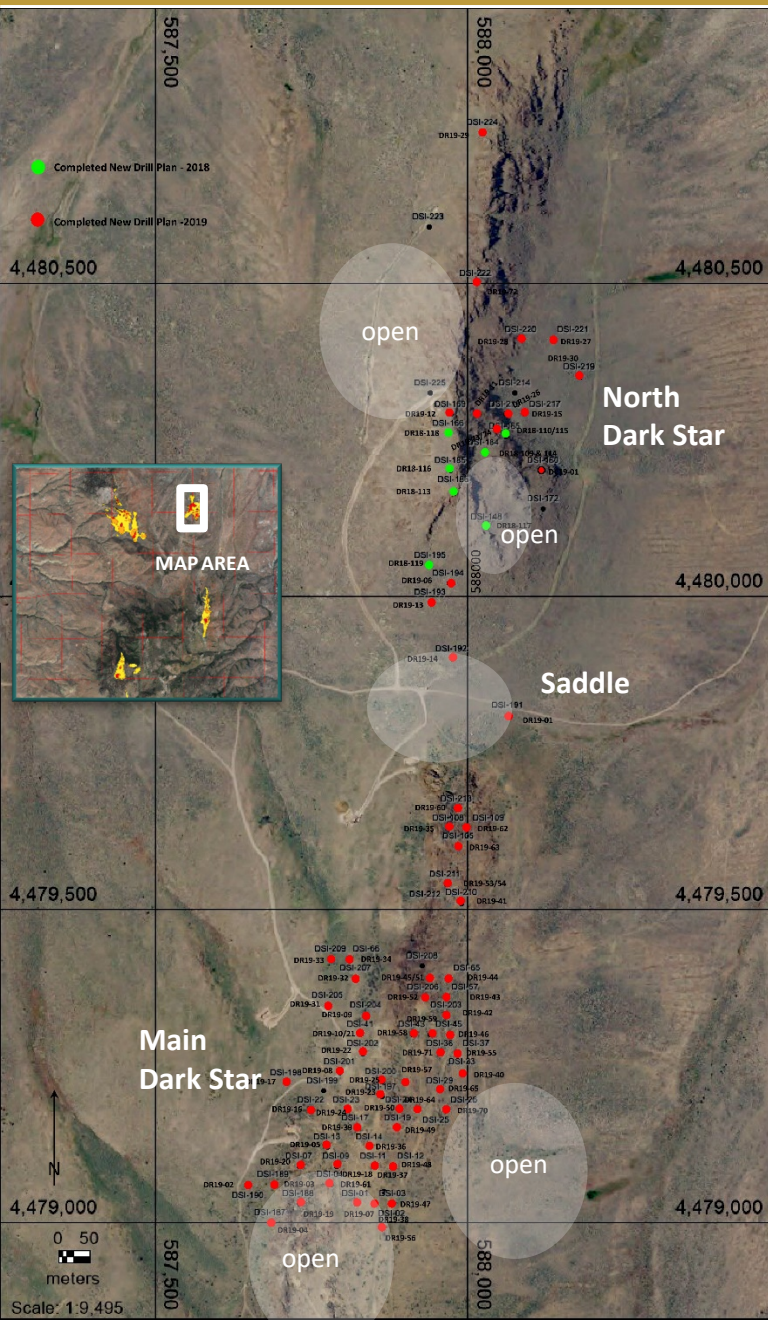
- Multiple Deposits
- Near Surface
- Mostly Oxide
- Mineralization Open
- Good Access and Infrastructure





Dark Star - photo viewing North. Dark Star Main Zone to the Emigrant Mine = 16km



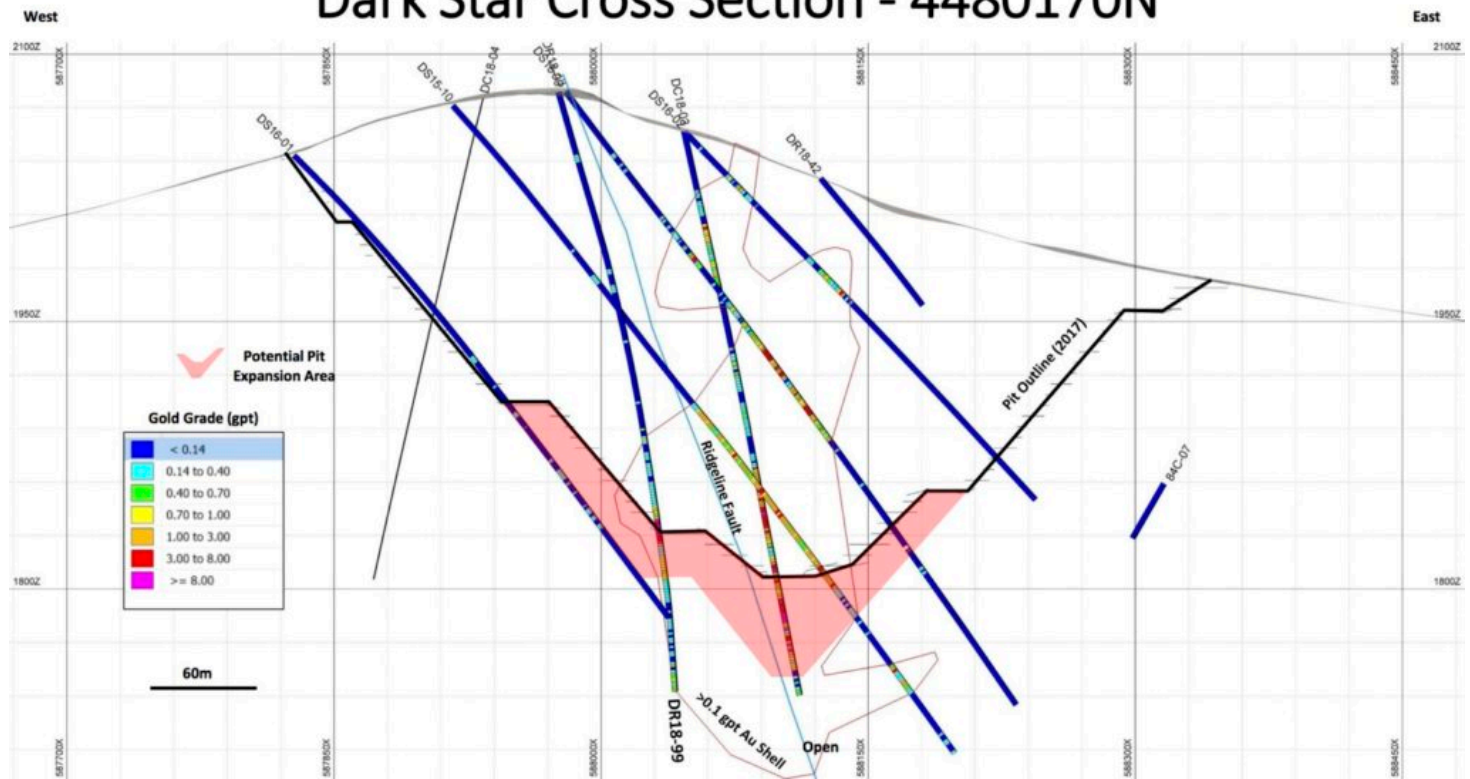


## Dark Star Upside

- North Dark Star remains open to the north and at depth
- Main Dark Star is open to the south and east
- Connection between North and Main needs additional drilling
- Deposit footprint has expanded outward and at depth from the 2017 resource
- Targeting 90 to 95% Measured and Indicated
- 69 holes for 10,167m completed in Phase 1 2019

## Deep Dark Star

### Dark Star Cross Section - 4480170N



- Permissive host rocks, alteration and mineralization were encountered to ~ 100m below the current resource model.
- Much of the potential zone is oxide but sulphide portions continue at depth.
- Potential for deeper mineralization exists with the recognition of hydrothermal breccias in the lower parts of Deep Dark Star.





Deep Star Deposit  
36.2 g Au/t

Dark Star Deposit  
6.84 g Au/t

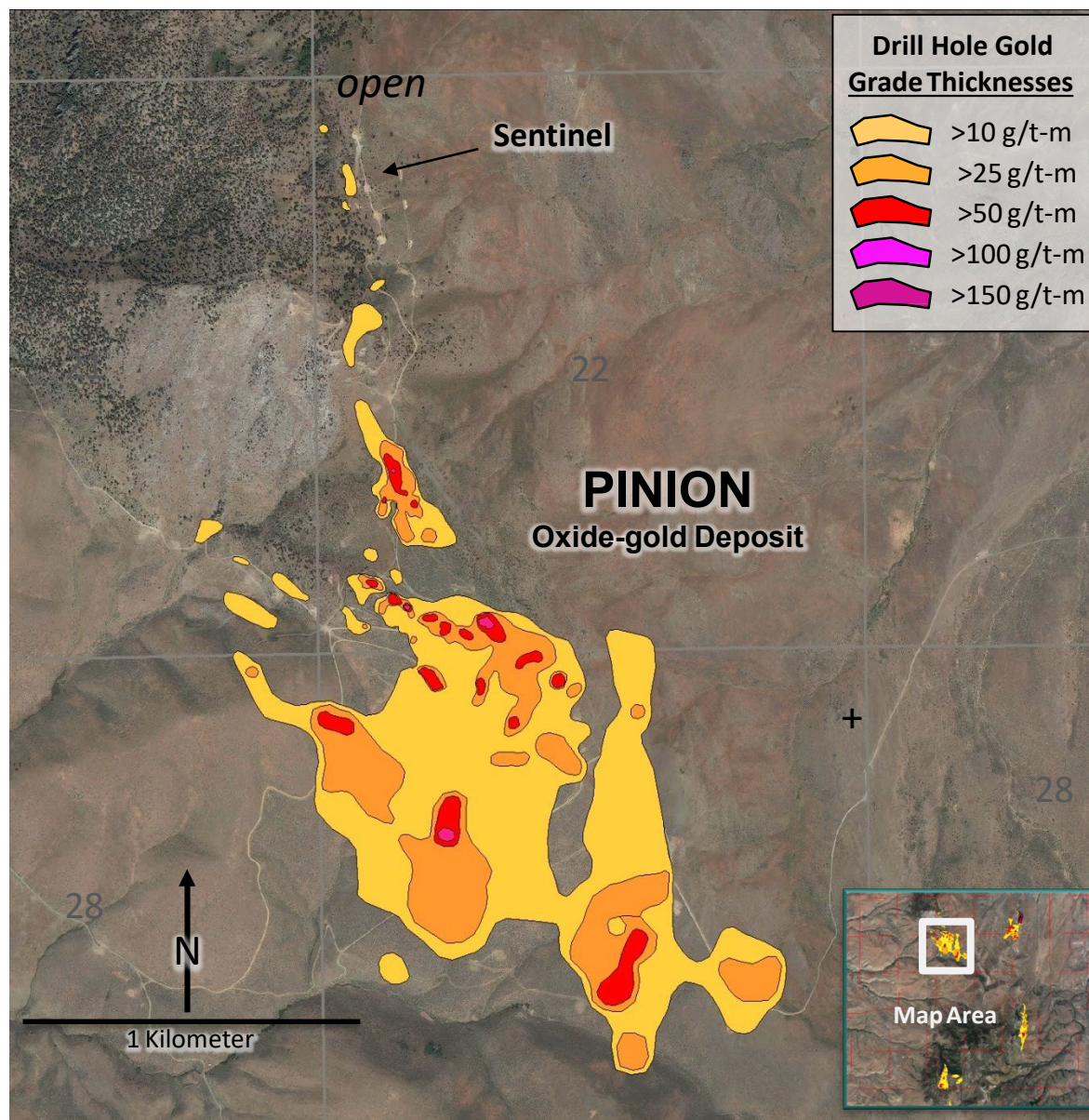
Cortez Hills Deposit  
237.0 g Au/t (top)  
146.5 g Au/t (lower)

Meikle Deposit  
30.11 g Au/t



## Pinion Deposit

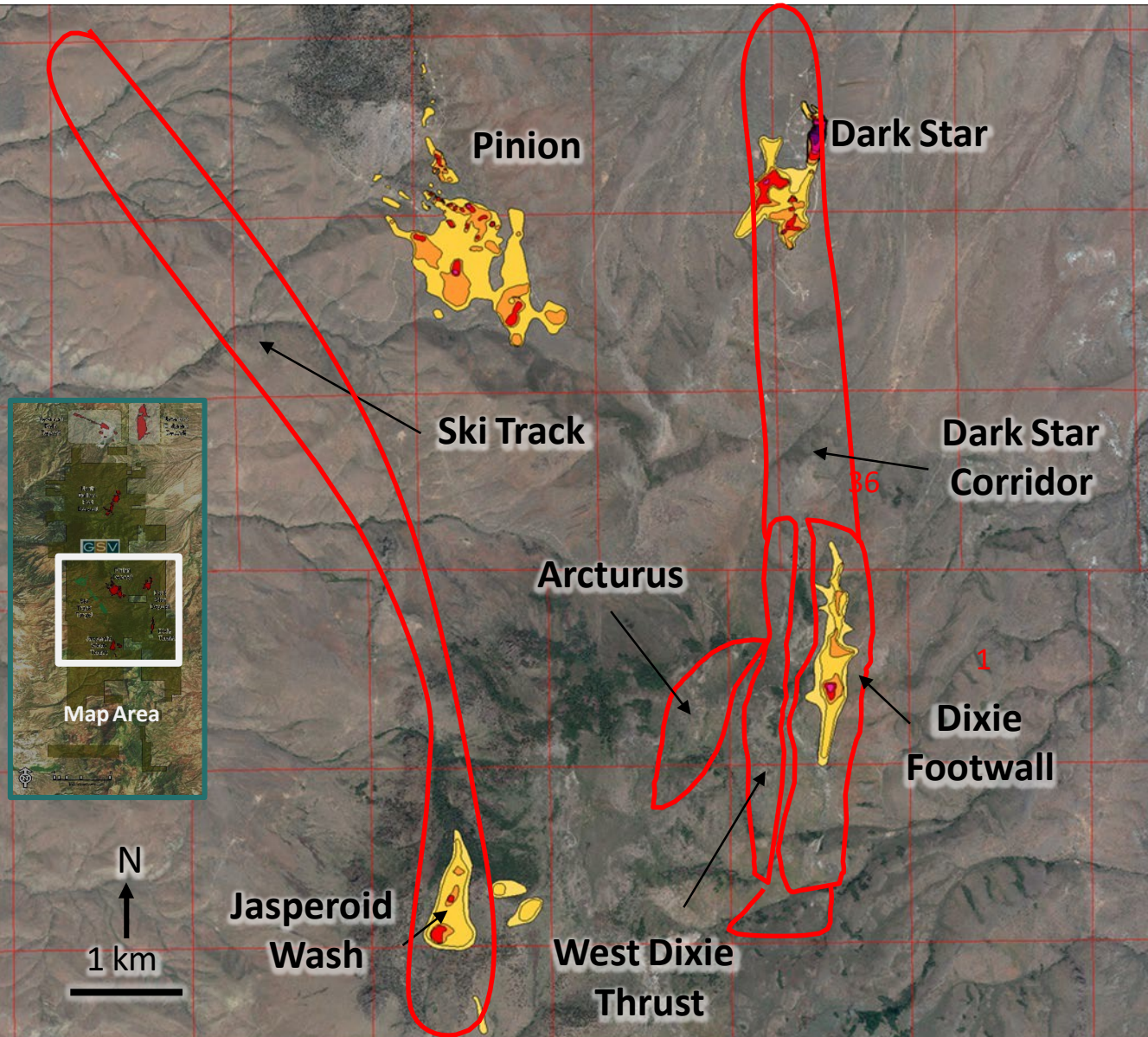
- Analogous geology to Newmont's Emigrant mine<sup>1</sup>
- Near-surface, oxide gold deposit has been defined
- Drilling indicates the deposit is open to the east (deeper/thicker gold zones) and west (near surface oxide)
- Surface sampling indicates potential for expansion to the north and west
- **128 holes for 12,969 m completed** in 2018



<sup>1</sup> The existence of mineral reserves/resources at Newmont's Emigrant mine is not necessarily indicative of the gold mineralization in the Pinion deposit.



## Exploration Targets



### Dark Star

Penn-Perm Host Rock

### Pinion

Webb-Devil's Gate Contact

### Jasperoid Wash

Penn-Perm Host

### Dark Star Corridor

Penn-Perm hosted targets along dike filled N-S structural trend where it is intersected by WNW and NE trending faults

### Dixie Footwall Target

Up dip test of Dixie Au footprint testing for debris flow conglomerate, the main host at Dark Star

### West Dixie Thrust Target

Penn-Perm Section under thrustured Mississippian Tonka Fm.

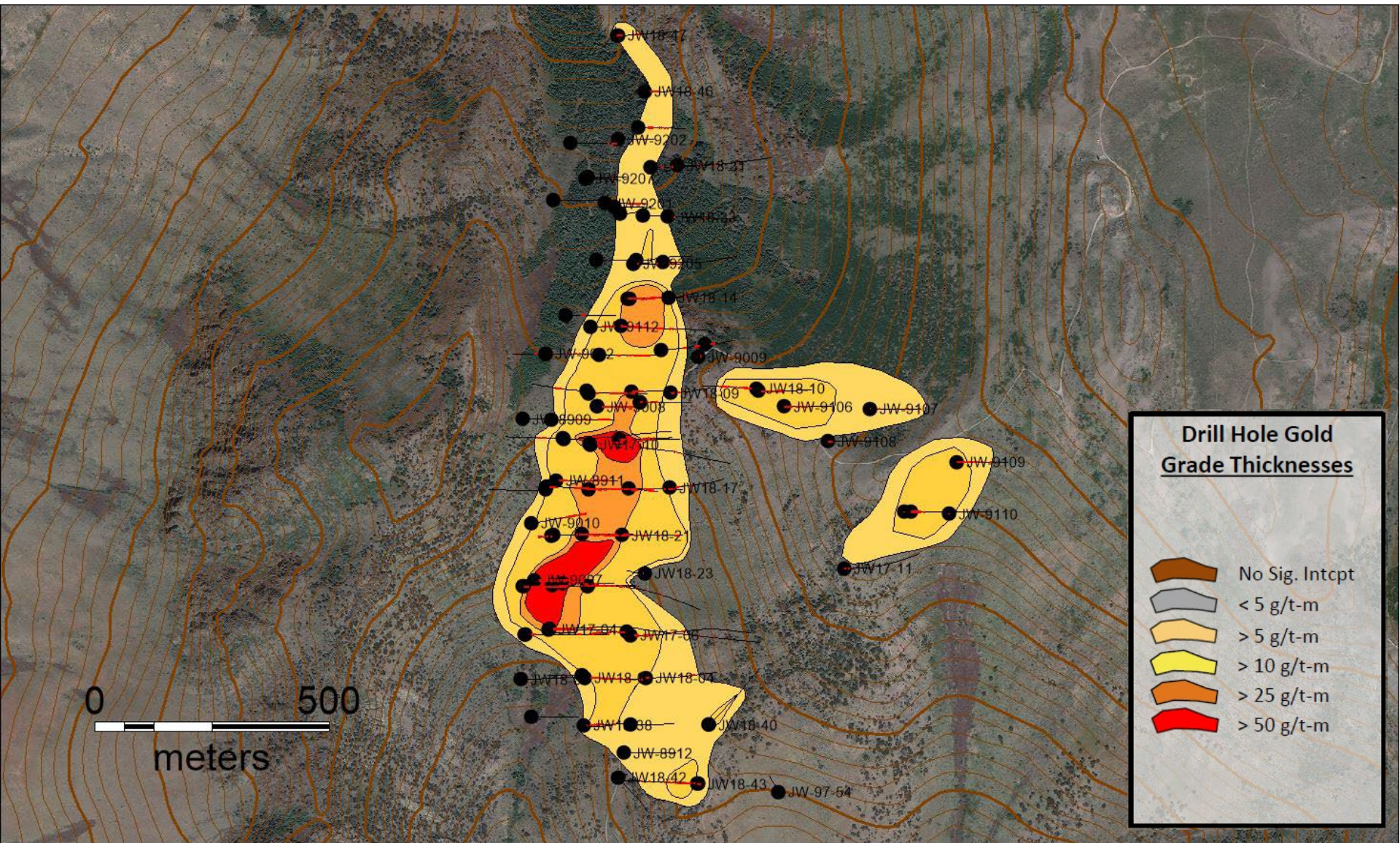
### Arcturus Target

Folded Penn-Perm host exposed along a major N-S structure on east flank of Elliot Dome anticline

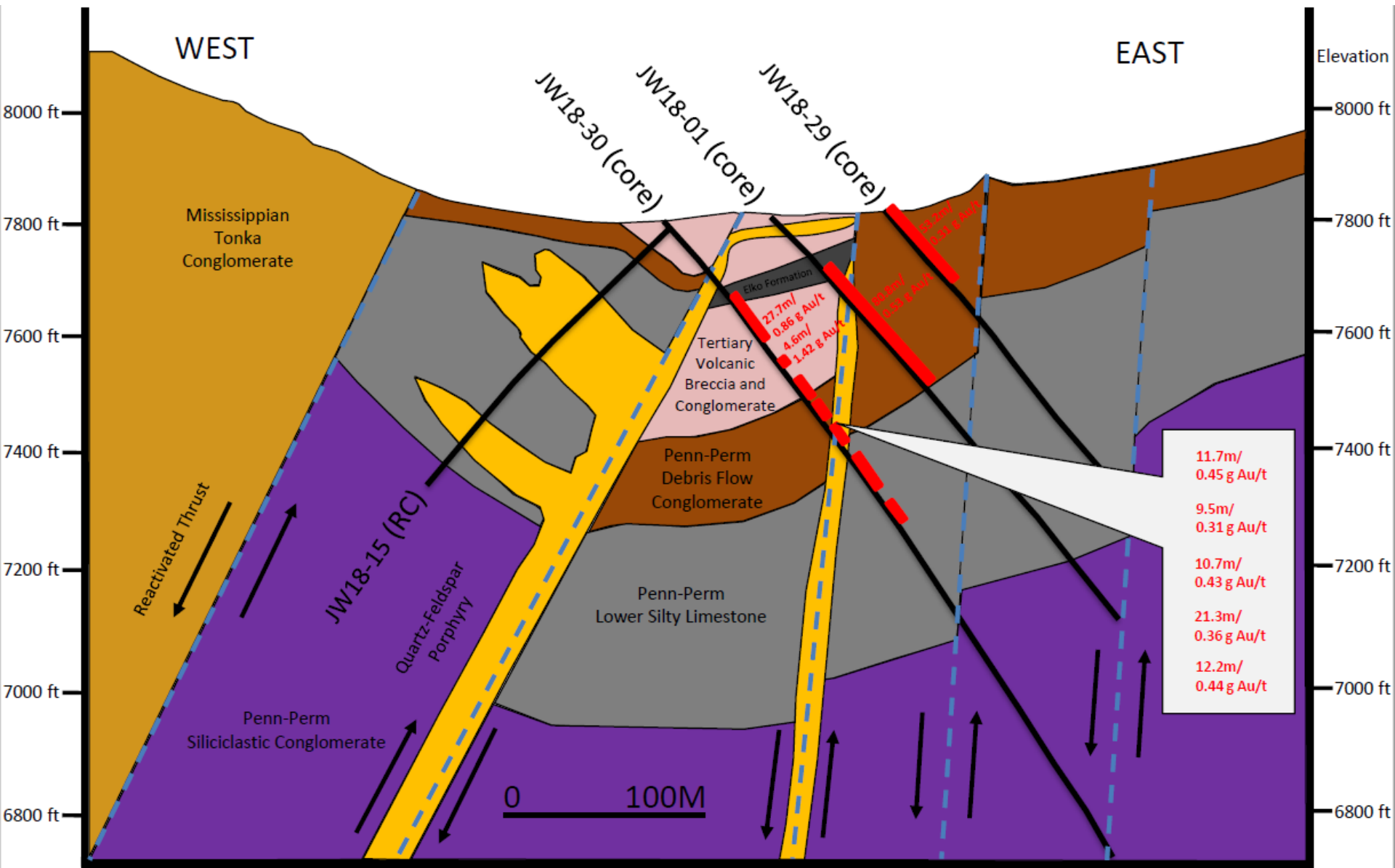
### Ski Track

Section of Penn-Perm host rocks with highly anomalous gold and alteration exposed below thrust fault

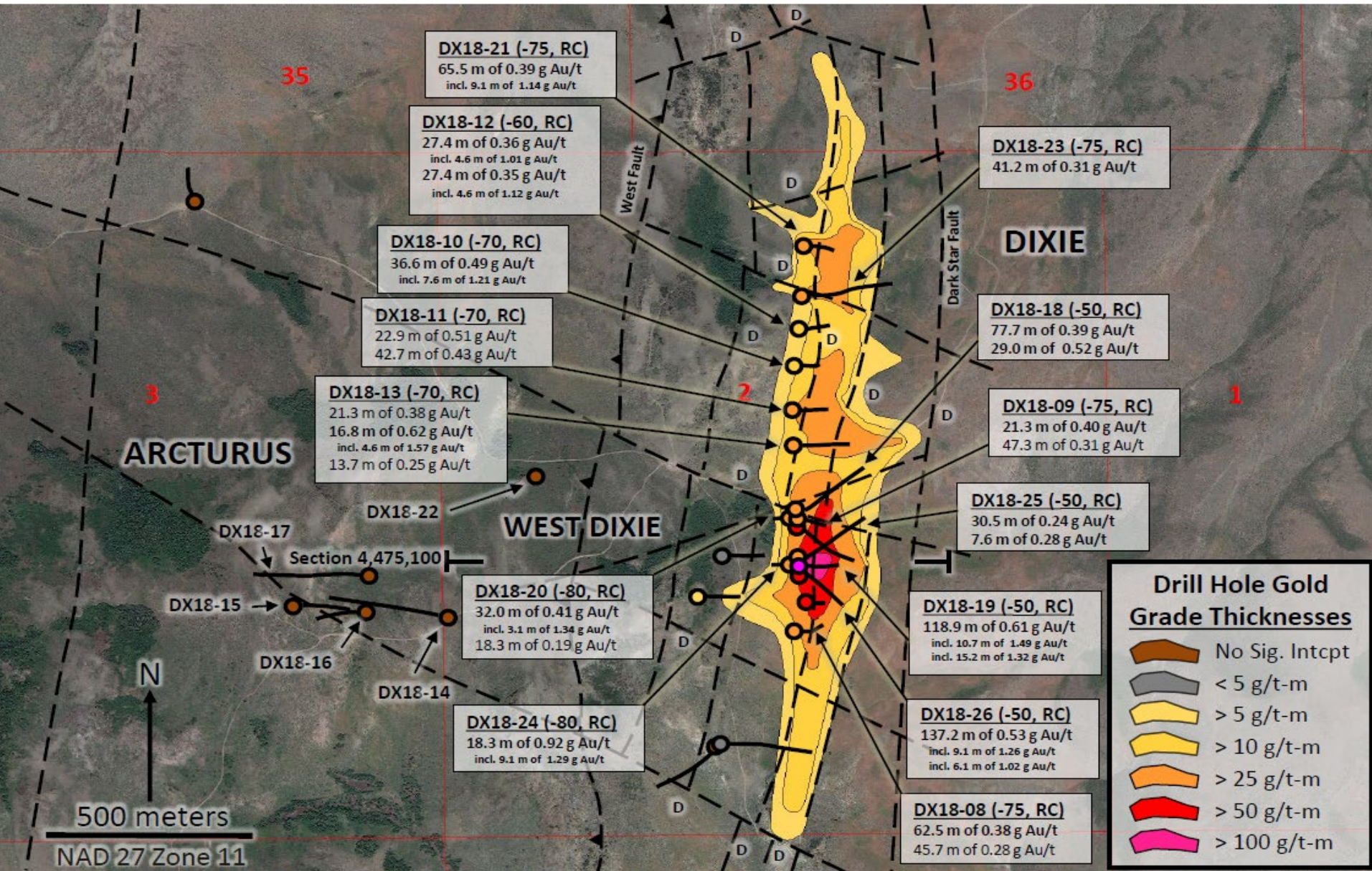




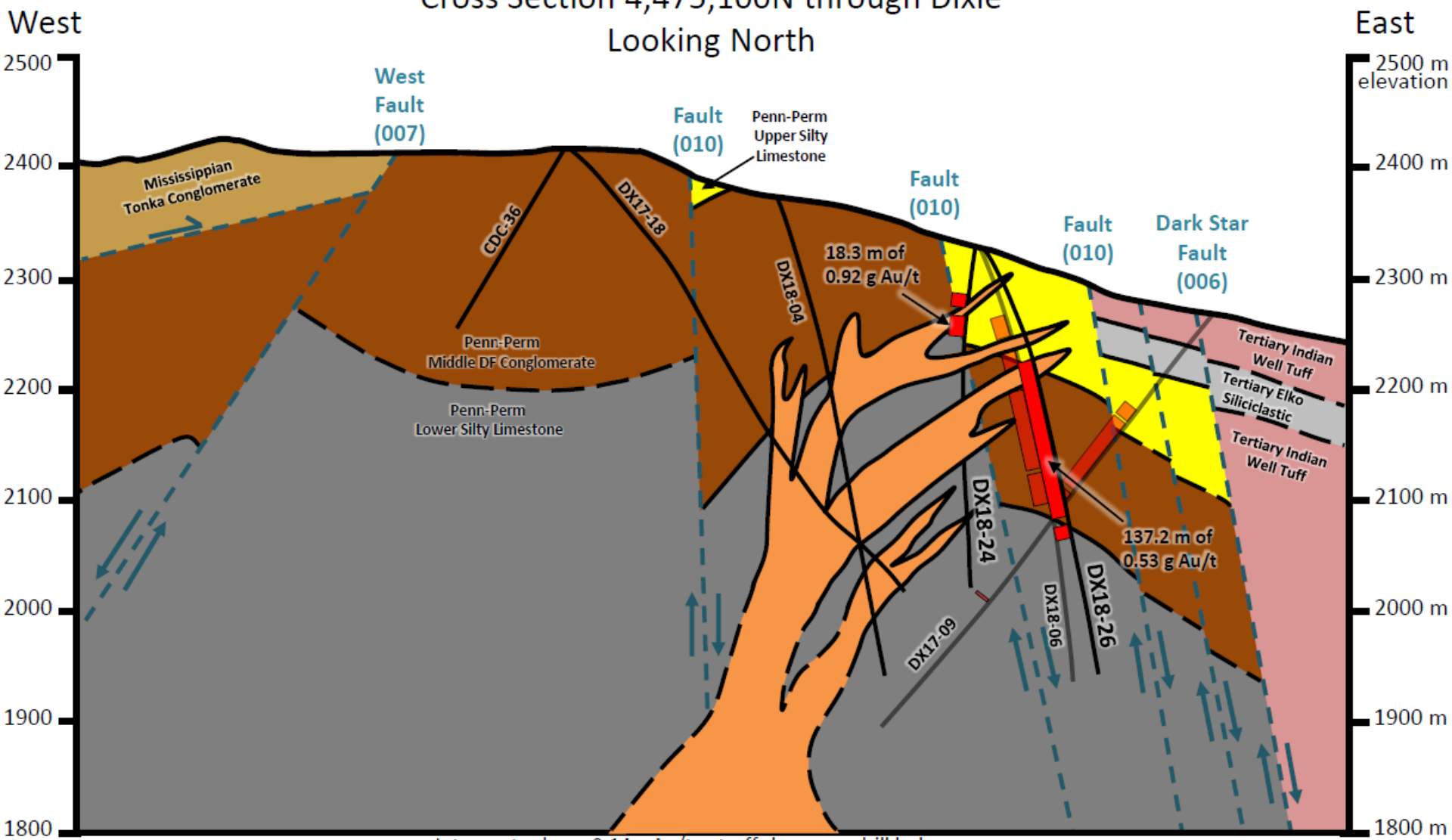








## Cross Section 4,475,100N through Dixie Looking North

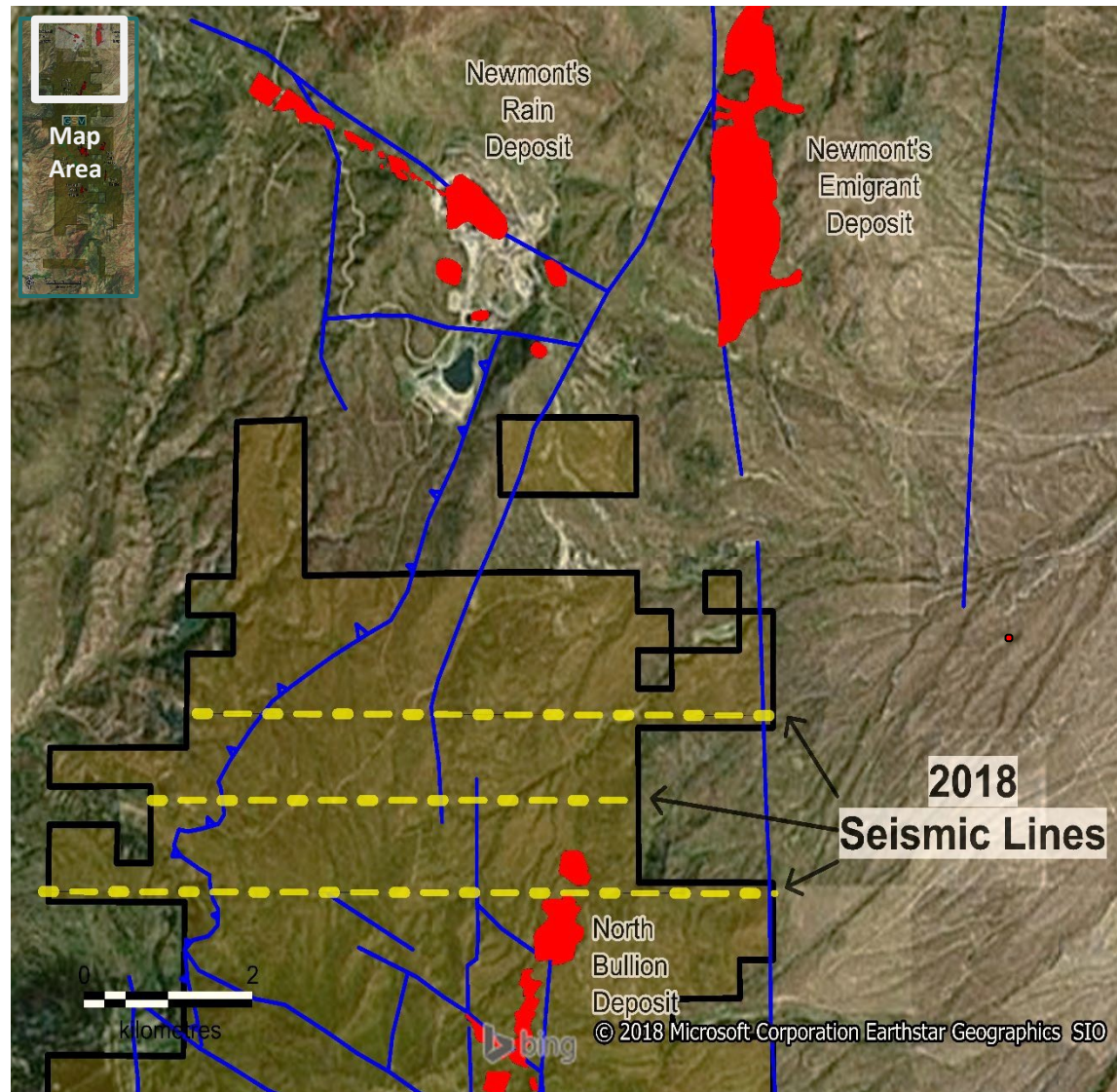


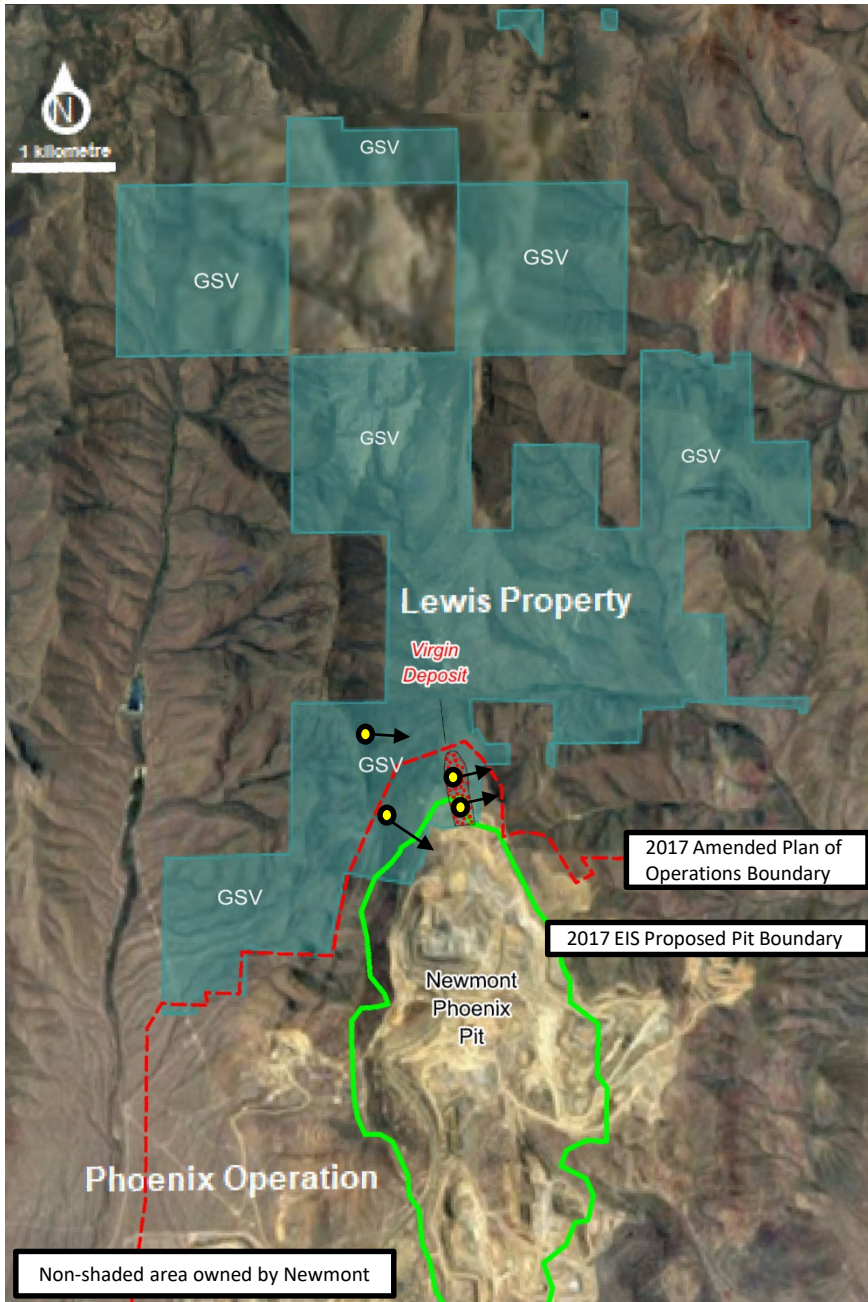
Intercepts above 0.14 g Au/t cut-off shown on drill holes.



## North Bullion Deposit

- Classic Carlin-style, high-grade collapse breccia hosted deposit
- Maiden Resource completed in 2017
- Potential open pit oxide (POD & Sweet Hollow), sulphide open pit and underground
- No drilling since 2017
- RR17-06: 47.1m of 1.91 g Au/t including **7.6 m of 6.32 g Au/t**
- **3 seismic lines** (21.3 line-km) completed and are being processed

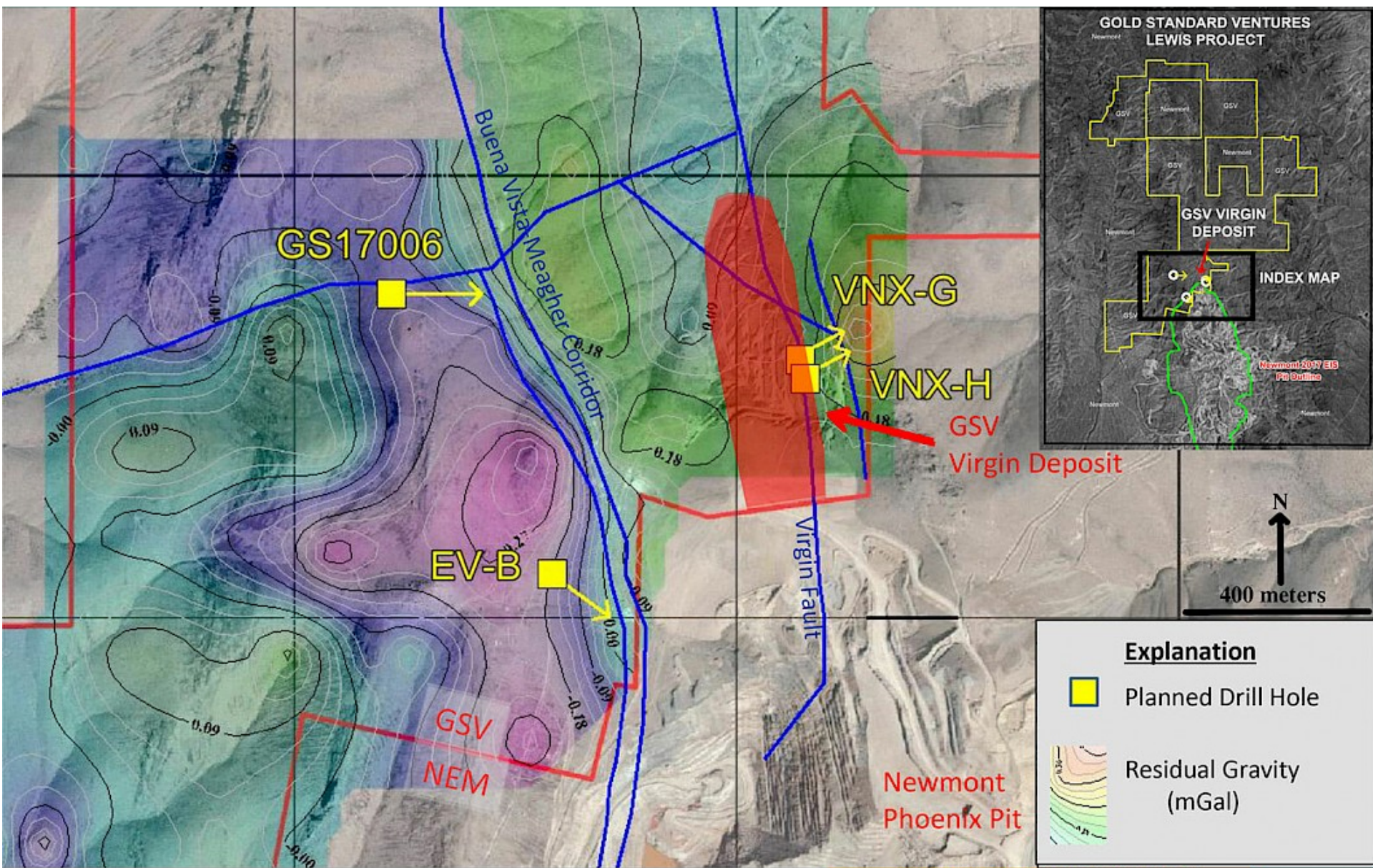




## The Lewis Project

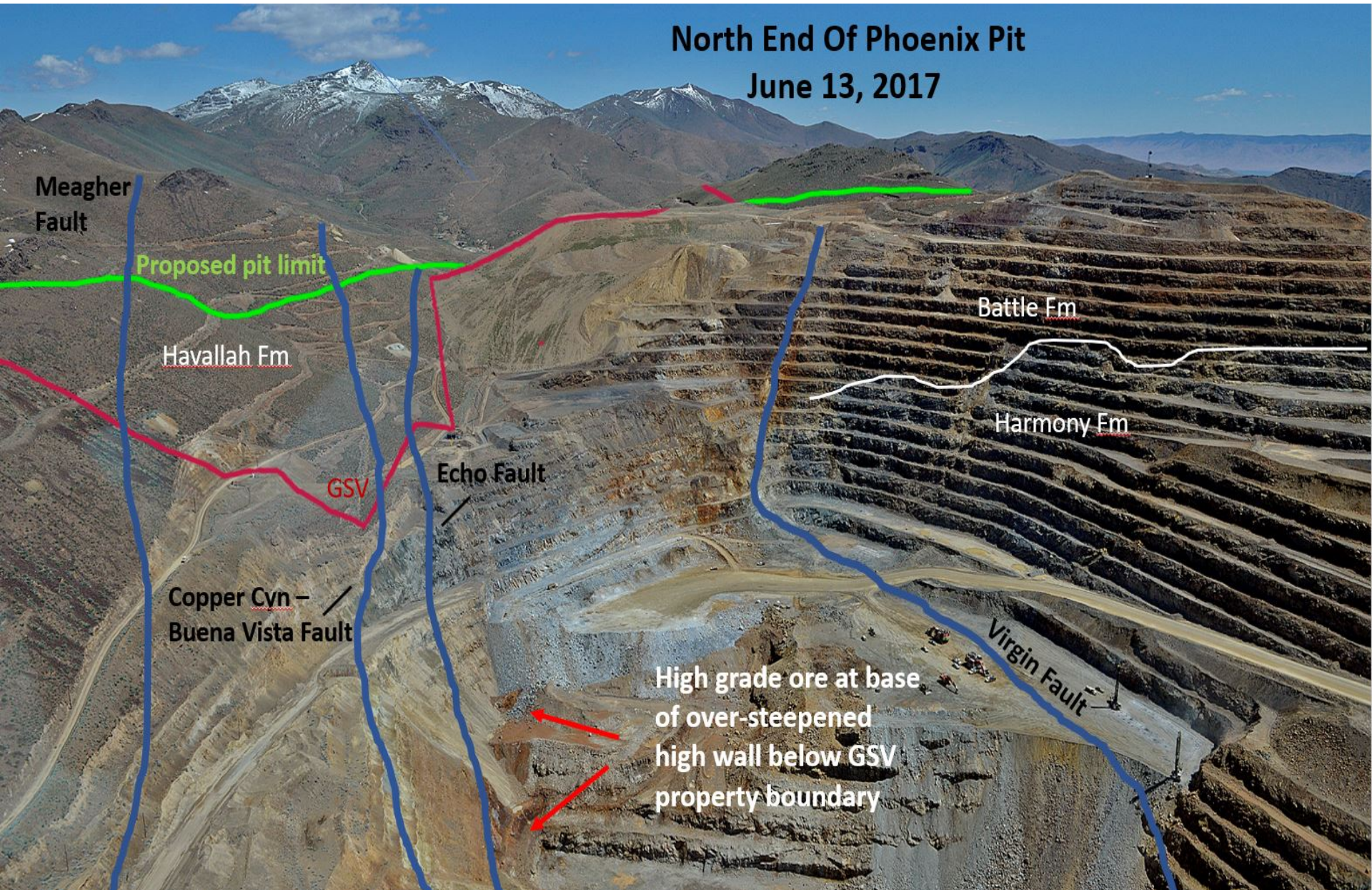
- Lewis Project has high exploration potential with significant strategic value
- 21.6 km<sup>2</sup> (5,340 acres) on the Battle Mountain-Eureka Trend, adjacent to Newmont Inc.'s active Phoenix mine, Nevada.
- 1,555m planned in 2019
- Testing high value targets in the Buena Vista – Meagher Corridor and the Virgin Deposit footwall (drill holes in yellow)
- Historic drill intercepts include:
  - MAD-83: 21m of 7.94 g/t Au and 64.3 g/t Ag at 76 to 97m
  - MAD-20: 79.2m of 3.06 g/t Au and 13.3 g/t Ag at 44.2 to 123.4m
- Commencing work on initial NI43-101 compliant resource for the Virgin Deposit







## North End Of Phoenix Pit June 13, 2017





## Significant News Flow in 2019

- Continued drilling on development and exploration targets
- Complete the Dark Star and Pinion resource updates and Jasperoid Wash maiden resource estimate
- Economic study at PFS levels (~Q3)
- Lewis Virgin Deposit NI43-101 compliant resource estimate (Q2)
- New Discoveries.....





## Why Now?

- Scarcity of district scale, Tier 1 assets
- Unparalleled 208 km<sup>2</sup> land package - premiums paid for the Carlin Trend
- Carlin Trend – potential for multimillion ounce discoveries and continued project growth
- Successful technical team with discovery, mine development and permitting expertise on the Carlin Trend
- Significant treasury and corporate investors
- Continuing exploration and development programs thru 2019



APPENDIX

*North Dark Star*

# Pinion and Dark Star NI 43-101 mineral resource estimate

## Pinion

## Dark Star

Classification	Au Cut-off (grams per tonne)	Tonnage – Au (million metric tonnes)	Au Grade (grams per tonne)	Contained Au (troy ounces)***
Indicated*	0.1	31.62	0.62	630,400
	<b>0.14**</b>	<b>31.61</b>	<b>0.62</b>	<b>630,300</b>
	0.2	31.47	0.62	629,500
	0.3	30.26	0.64	619,100
	0.4	26.35	0.68	574,500
	0.5	20.81	0.74	494,200
	0.6	14.89	0.81	389,600
	0.7	10.13	0.89	290,400
	0.8	6.38	0.98	200,400
	0.9	3.65	1.07	126,100
	1.0	2.01	1.18	76,200
Inferred*	0.1	61.39	0.55	1,082,500
	<b>0.14**</b>	<b>61.08</b>	<b>0.55</b>	<b>1,081,300</b>
	0.2	58.93	0.56	1,069,200
	0.3	50.10	0.62	997,200
	0.4	39.15	0.69	874,100
	0.5	29.32	0.78	732,500
	0.6	21.10	0.87	587,000
	0.7	14.32	0.97	445,900
	0.8	9.08	1.10	320,000
	0.9	5.46	1.26	221,500
	1.0	3.58	1.43	164,300

Classification*	Au Cut-off (grams per tonne)	Tonnage – Au (million metric tonnes)	Au Grade Capped (grams per tonne)	Contained Au (troy ounces)***
Indicated*	0.0	15.38	0.54	265,100
	<b>0.2**</b>	<b>15.38</b>	<b>0.54</b>	<b>265,100</b>
	0.3	14.91	0.54	261,000
	0.4	12.16	0.59	229,300
	0.5	7.95	0.66	168,200
	0.6	4.01	0.77	98,900
	0.7	2.02	0.89	57,800
	0.8	1.19	0.99	37,800
	0.9	0.71	1.08	24,800
	1.0	0.40	1.19	15,500
	Inferred*	0.0	17.06	1.31
<b>0.2**</b>		<b>17.05</b>	<b>1.31</b>	<b>715,800</b>
0.3		16.38	1.35	710,300
0.4		15.17	1.43	696,400
0.5		14.06	1.51	680,500
0.6		12.82	1.60	658,500
0.7		11.34	1.72	627,600
0.8		10.04	1.85	596,300
0.9		8.92	1.97	565,900
1.0		8.07	2.08	539,700

### Sensitivity analysis of the Dark Star & Pinion NI 43-101 mineral resource estimate for gold at various cutoffs

- \*Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the Inferred Resources tabulated above as an Indicated or Measured Mineral Resource. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future.
- \*\*The recommended reported resources are highlighted in bold and have been constrained within a \$US1,250/ounce of gold optimized pit shell.
- \*\*\*Contained ounces may not add due to rounding.



## Sensitivity Analysis

### SWEET HOLLOW AND POD **OXIDE** MINERAL RESOURCE ESTIMATE FOR GOLD AT VARIOUS CUT-OFFS\*:

Classification	Au Cut-off (grams per tonne)	Tonnage - Au (million metric tonnes)	Au Grade (grams per tonne)	Contained Au (troy ounces)****
<b>Indicated (Oxide)</b>	0.0	3.04	0.93	90,600
	<b>0.14**</b>	<b>2.92</b>	<b>0.96</b>	<b>90,100</b>
	0.2	2.51	1.09	87,800
	0.3	1.64	1.53	80,800
	0.4	1.41	1.73	78,400
	0.5	1.40	1.74	78,200
<b>Inferred (Oxide)</b>	0.0	3.63	0.41	47,500
	<b>0.14***</b>	<b>3.36</b>	<b>0.43</b>	<b>46,600</b>
	0.2	2.71	0.49	43,000
	0.3	1.47	0.70	33,200
	0.4	1.14	0.81	29,700
	0.5	1.09	0.82	28,800

### NORTH BULLION, SWEET HOLLOW AND POD **SULPHIDE** MINERAL RESOURCE ESTIMATE FOR GOLD AT VARIOUS CUT-OFFS\*:

Classification	Au Cut-off (grams per tonne)	Tonnage - Au (million metric tonnes)	Au Grade (grams per tonne)	Contained Au (troy ounces)****
<b>Inferred (Near Surface Sulphide)</b>	1.0	2.20	2.50	176,700
	<b>1.25**</b>	<b>2.05</b>	<b>2.60</b>	<b>171,400</b>
	1.5	1.85	2.73	162,200
	1.75	1.66	2.86	152,400
	2.0	1.35	3.09	133,800
<b>Inferred (Underground Sulphide)</b>	2.0	6.87	3.07	678,000
	<b>2.25***</b>	<b>5.55</b>	<b>3.29</b>	<b>587,700</b>
	2.5	4.31	3.55	492,800
	2.75	3.15	3.90	394,900
	3.0	2.52	4.16	336,300

\* Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the Inferred Mineral Resources tabulated above as an Indicated or Measured Mineral Resource. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future.

\*\*The recommended reported mineral resources are highlighted in bold and have been constrained within a \$US1,350/ounce of gold optimized pit shell.

\*\*\*Contained ounces may not add due to rounding.

## Carlin Gold Trend, Nevada

### Longitudinal Section – The “Four Windows”

(looking southwestward)

SE

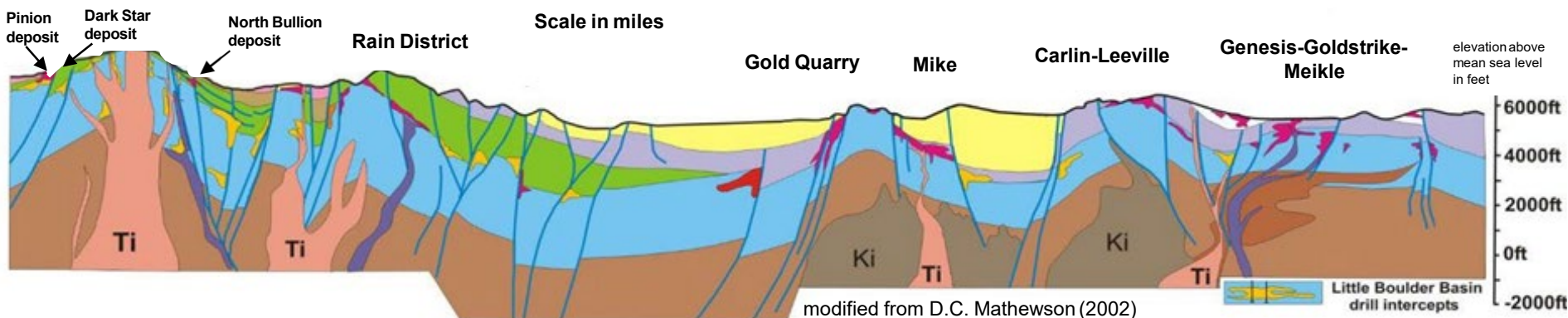
NW

**Railroad Dome  
(window)**

**Rain Dome  
(window)**

**Maggie Creek Dome  
(window)**

**Richmond Dome  
(window)**



#### ROCK EXPLANATION

Quaternary alluvium	Mississippian thrust plate Devonian Woodruff and Ordovician Vinini clastics and Rodeo Creek	Early Tertiary intrusive (gold event)
Post-mineral volcanics	Devonian & Silurian permissive carbonates	Theorised localities for unknown deposits
Mississippian overlap (mollasse)	Silurian and Ordovician non-permissive carbonates and clastic rocks	Cretaceous intrusive
Mississippian clastics (flysch)	Jurassic and Tertiary mafic intrusive	Known gold deposits
Jurassic intrusive		





**GSV** Gold Standard  
VENTURES CORP.

**Suite 610 - 815 West Hastings Street  
Vancouver, BC. Canada V6C 1B4  
T:604-669-5702 F:604-687-3567**

**NYSE AMERICAN: GSV | TSX: GSV**

[info@goldstandardv.com](mailto:info@goldstandardv.com)  
[www.goldstandardv.com](http://www.goldstandardv.com)