



SECOND QUARTER 2018 INVESTOR PRESENTATION

August 2, 2018

N|V|5

Construction Materials Testing Services and Special Inspections
1000 Museum | Miami, FL

DISCLAIMER



This presentation includes, and our officers and representatives may from time to time make, certain estimates and other forward-looking statements within the meaning of the safe harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995, including, among others, statements with respect to the Company’s (i) ability to drive organic growth, create cross-selling opportunities and synergies, improving bottom line performance, growing revenues and maintaining strong backlog, (ii) ability to pursue profitable and accretive acquisitions, (iii) strategy for acquisitions and organic growth, market position and financial results, (iv) ability to build and target higher-margin sector clients, (v) anticipated revenue growth (vi) ability to invest in human capital, implement process improvement, and ability to drive scalability; (vii) guidance relating to gross revenues by vertical, gross revenues, annual revenues, earnings per share and target EBITDA margins, (viii) ability to increase liquidity, and (ix) other statements of expectation. Words such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “assumes,” “seeks,” “estimates,” “should,” “expect,” “strategy,” “future,” “will” and variations of these words and similar expressions, are intended to identify these forward-looking statements. While we believe these statements are accurate, forward-looking statements are not historical facts and are inherently uncertain. We cannot assure you that these expectations will occur and our actual results may be significantly different. These statements by the Company and its management are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions and are not guarantees of future performance. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control, and actual results could differ materially from those presented in the forward-looking statements. Important factors that could cause actual results to differ from those in the forward-looking statements include, among others, the factors described in the “Risk Factors” and “Management's Discussion and Analysis of Financial Condition and Results of Operations” sections of the Company’s most recent SEC filings, including the Annual Report on Form 10-K for the fiscal year ended December 30, 2017. Any forward-looking statement made by us in this presentation is based only on information currently available to us and speaks only as of the date on which it is made. The Company disclaims any obligation to update or revise any forward-looking statement, whether written or oral, that may be made from time to time, based on the occurrence of future events, the receipt of new information, or otherwise.

ABOUT NV5



LEADING PROVIDER OF PROFESSIONAL ENGINEERING AND CONSULTING SOLUTIONS

- Strong management team with 200 years of combined industry experience
- Vertically-structured around 5 core service offerings, rather than geographically like many competitors
- Combination of public and private clients offers stability through business cycles
- Headquartered in Hollywood, FL

 **\$390M - \$425M**
2018 REVENUE GUIDANCE


\$3.04 - \$3.35
2018 Adjusted EPS Guidance
(\$2.29 - \$2.57 GAAP EPS Guidance)


ENR Engineering News-Record **#45** TOP 500 DESIGN FIRMS 2018

#1 BD+C Top 30 | 2017 Hotel Engineering Firms

ENR Engineering News-Record **#25** Top 100 PURE DESIGN FIRMS 2017

#13 FASTEST GROWING COMPANIES 2017 **FORTUNE**

2,000 EMPLOYEES 

100 LOCATIONS WORLDWIDE 

#7 TOP 25 Cx GIANTS CSE | 2017

2018 HOT FIRM ZWEIG GROUP **#1** TWO CONSECUTIVE YEARS!

INDUSTRY INVESTMENT SUMMARY

ENGINEERING & CONSTRUCTION INDUSTRY SNAPSHOT

BRIDGES



DEFICIENT
FUNCTIONALLY
& STRUCTURALLY
25%



ENERGY



DEMAND
INCREASE FOR
ENVIRONMENTAL
COMPLIANCE

ROADS/ HIGHWAYS



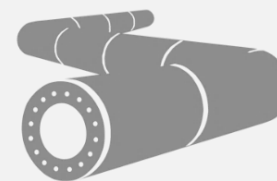
MEDIOCRE
CONDITION
32%

ANNUAL SPENDING REQUIRED TO MEET 2040 NEEDS

**\$770
BILLION**



2015 FAST ACT
\$305B
TRANSPORTATION
SPENDING BY 2020



2016 PIPES ACT
\$608B
PIPELINE AND HAZARDOUS
MATERIALS SAFETY
SPENDING BY 2020

HOW WE ARE DOING IT: INTEGRATED DELIVERY PLATFORM

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Organic growth through cross-selling and synergies



5 service verticals



Revenue geographically dispersed



Over 100 locations

INFRASTRUCTURE

Civil Engineering
Construction Management
Land Planning
Landscape Architecture
Structures
Surveying
Transportation
Water Resources

CQA

Code Compliance
Geotechnical Drilling
Geotechnical Engineering
Forensics
Materials Testing
Mining Services
Special Inspections

ENERGY

Commissioning Services
Environmental Permitting
Inspections
MEP Planning and Design
Nuclear Services
Program Management
Power Delivery
Surveying

PROGRAM MANAGEMENT

Civil and Facilities Program Management
Construction Management
Owners Representative
Pre-Construction Services

ENVIRONMENTAL

Archaeological Studies
Cultural Resources
Environmental Permitting
Environmental Risk Management
Emergency Response
Hydrogeology
Occupational Health and Safety
Wetland Studies

NV5 MANAGEMENT: BEEN THERE, DONE THAT, DOING IT AGAIN

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Management with Skin in the Game

- We drive equity deep into our organization.
- Management and employees own approximately 35% of the company's shares.



Stock Performance

- Stock has appreciated more than 12x IPO price.



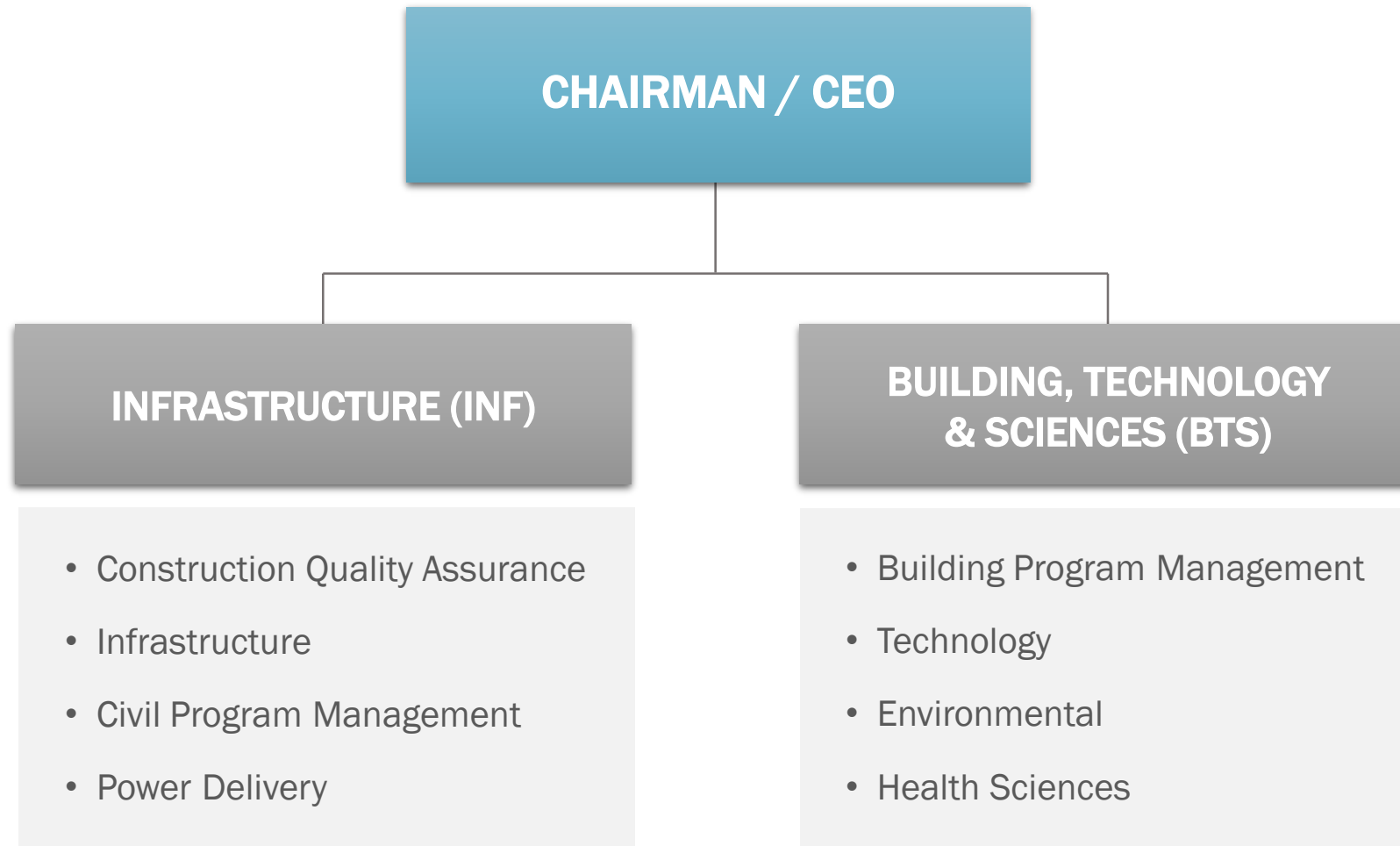
Strong Operating Philosophy

- Operating performance since 2013 IPO indicates business strategy is working.
- We have a flat organization and rely on entrepreneurial leaders in each vertical to drive earnings.



Well-Defined Goals and Business Drivers

- On target for goal to reach \$600 million in revenues by the end of 2020.



HOW WE ARE DOING IT: GROWTH STRATEGY

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1

PROCESS IMPROVEMENT

By implementing operational best-practices, creating synergies, and scalability, we have established a successful track record of optimizing financial performance.

2

ORGANIC GROWTH

We have generated continuous growth and bottom line performance above the industry standard.

3

ACQUIRE

We maintain an active and robust pipeline of acquisition opportunities.

4

SYNERGY

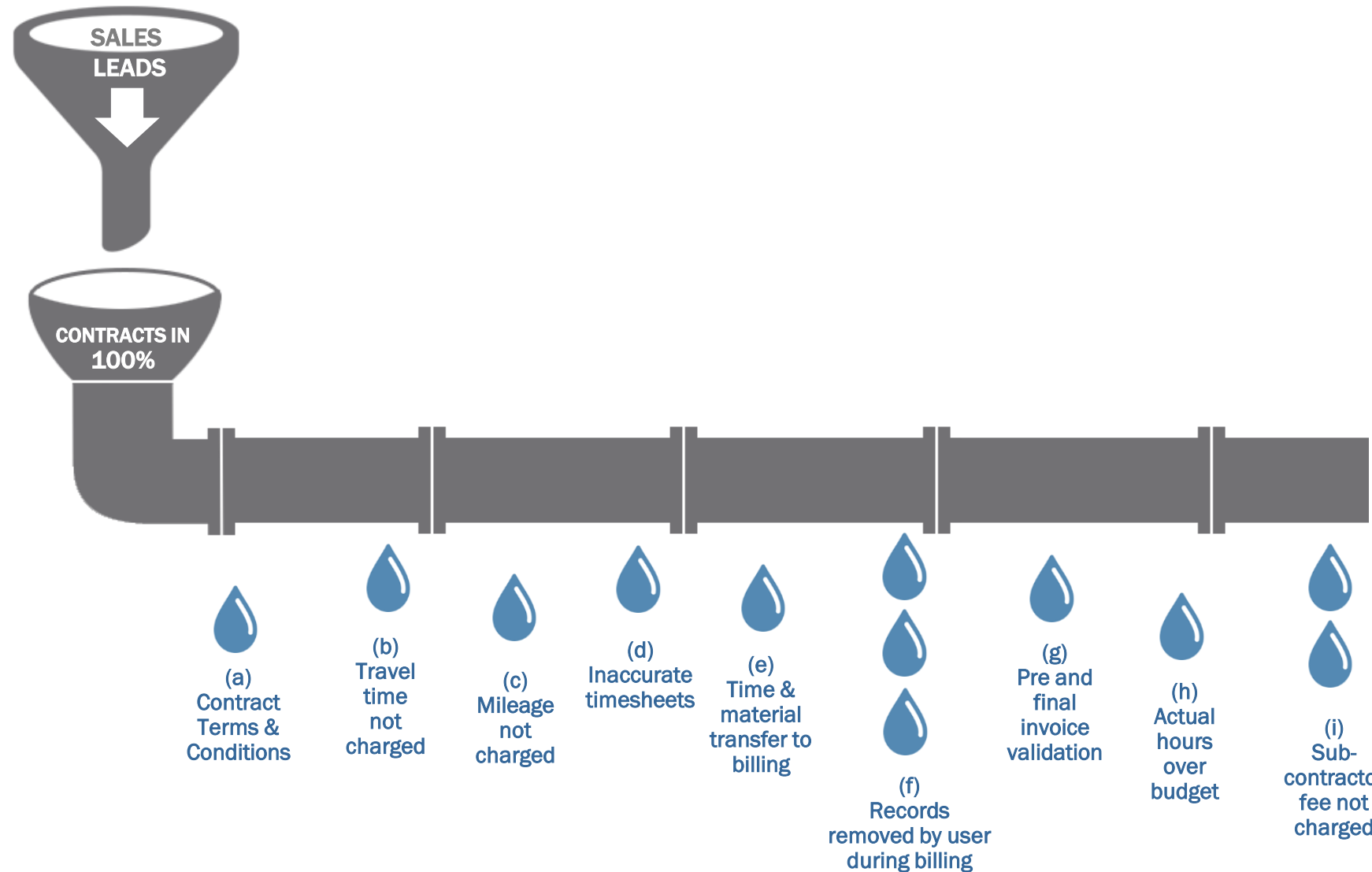
Dedicated management team for cross-selling opportunities and process optimization.

5

SCALABLE BACK OFFICE

Our in-house IT, HR, Finance, Legal, and M&A services save newly acquired companies up to 10% in overhead costs.

HOW WE ARE DOING IT: PROCESS IMPROVEMENT



Orders out with uninterrupted flow-through resulting in accurate initial invoice
 $100 - X \%$

WHERE X = REVENUE LOSS

NV5 INVESTMENT SUMMARY

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SIGNIFICANT MARKET OPPORTUNITY

\$3.6T
OPPORTUNITY

Deteriorating U.S.
infrastructure

NV5 poised to benefit from

- Federal
- State
- Delayed INF Improvement

\$\$\$

Spending

STRONG ORGANIC GROWTH TRENDS

10%
ORGANIC GROWTH THROUGH CROSS-SELLING



RAPIDLY GROWING & PROFITABLE

28%
REVENUE GROWTH

Double-digit revenue and net income growth

2018 total revenue guidance of **28% growth** over 2017, **90% growth** over 2016

PROVEN M&A STRATEGY

30
ACQUISITIONS



144,000 engineering firms in U.S. creating robust pipeline of acquisition opportunities

STRONG, LONG-TERM CLIENT RELATIONSHIPS

70+
YEAR HISTORY



Legacy companies have **70+ year track record**

HOW WE ARE DOING IT: 30 ACQUISITIONS SINCE INCEPTION

INFRASTRUCTURE

Butsko Utility Design
January 2018

Skyscene
December 2017

Lochrane Engineering
May 2017

CivilSource
December 2016

The RBA Group
July 2015

**Pitman Hartenstein
& Associates**
July 2013

Nolte Associates
August 2010

CQA

Holdrege & Kull
May 2017

X8e-Vinyard
June 2016

Kaderabek Company
July 2012

Bureau Veritas
March 2010

ENERGY

CSA Building Services
February 2018

RDK Engineers
June 2017

Energenz
May 2017

**JBA Consulting
Engineers**
October 2016

Sebesta
February 2016

AK Environmental
March 2014

PROGRAM MANAGEMENT

The Hanna Group
December 2016

Mendoza & Associates
April 2015

**Joslin, Lesser
& Associates**
January 2015

Buric Companies
November 2014

**Owner's
Representation
Services**
June 2014

Consilium Partners
April 2013

ENVIRONMENTAL

Marron & Associates
September 2017

Bock & Clark
April 2017

Weir Environmental
September 2016

**Dade Moeller
& Associates**
May 2016

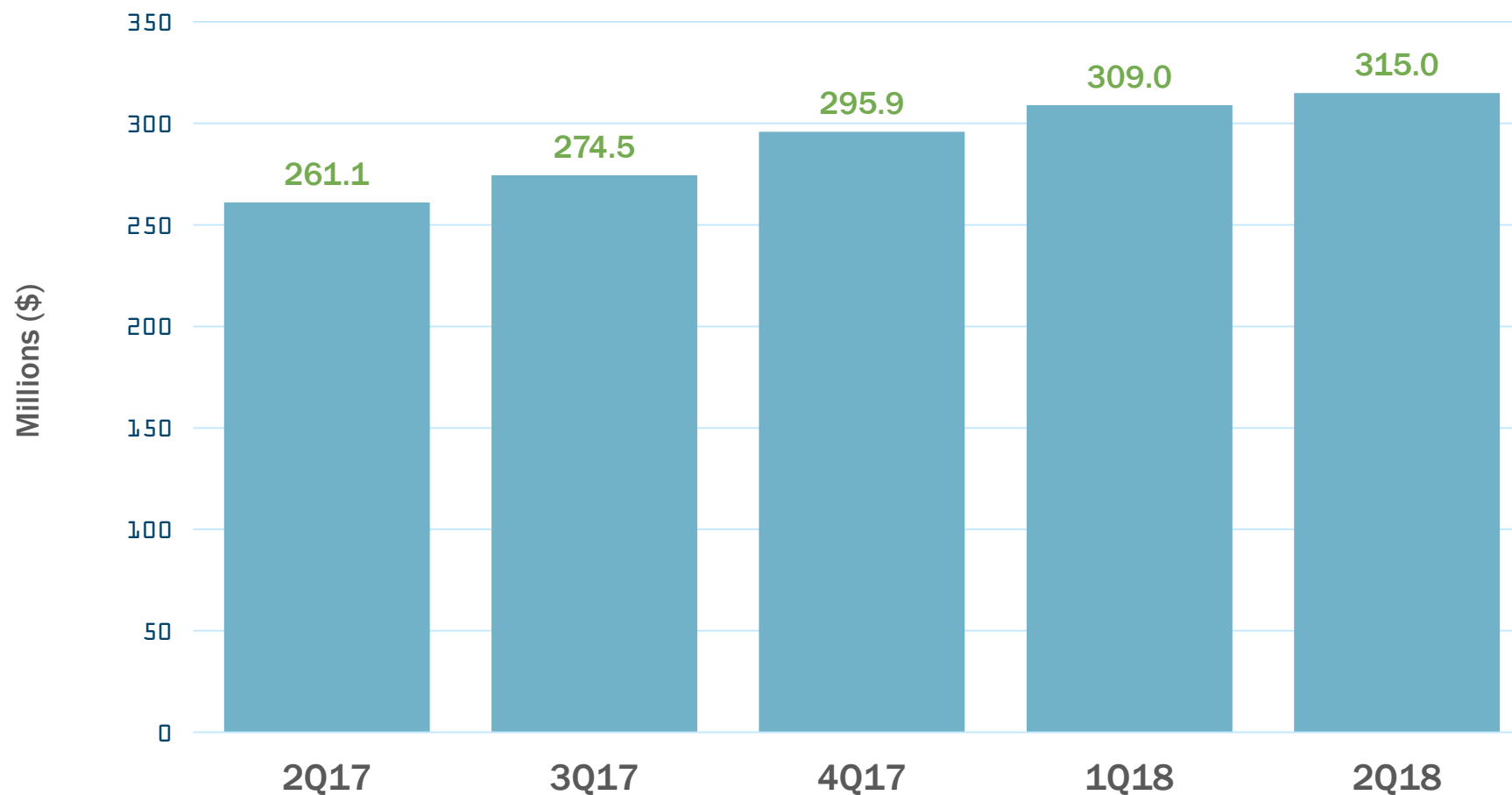
Allwyn Environmental
June 2015

Air Quality Consulting
January 2014

Dunn Environmental
August 2013

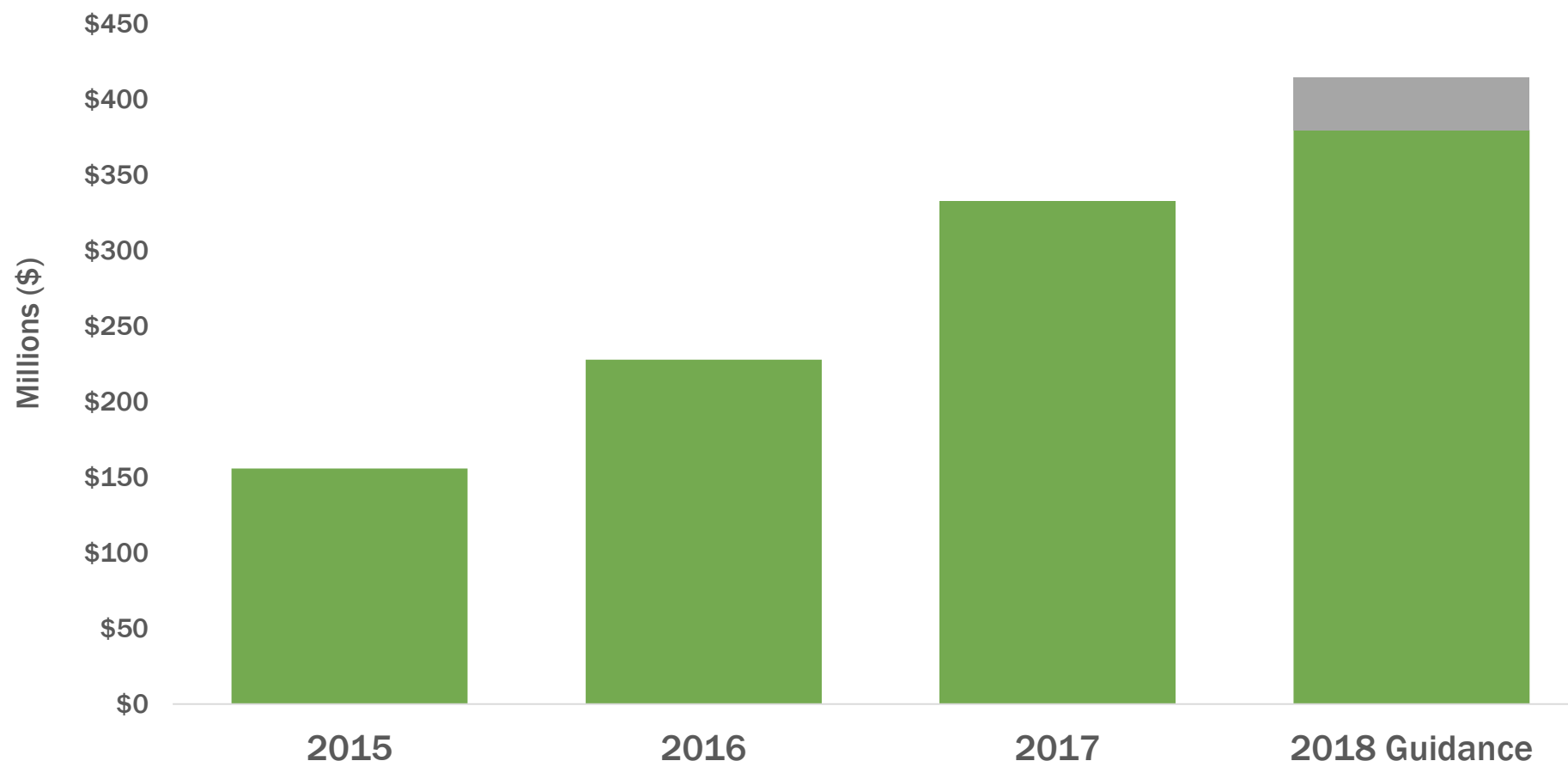
EXPANDING BACKLOG

INCREASED 21% FROM JULY 1, 2017



REVENUE GROWTH & 2018 GUIDANCE

(EXCLUDING ANTICIPATED OR FUTURE ACQUISITIONS)



Gross Revenues

\$390M to \$425M

+28% YOY

GAAP EPS

\$2.29 to \$2.57

+55% YOY

Adjusted EPS

\$3.04 to \$3.35

COMMON STOCK PERFORMANCE

Trading Data

NVEEU @ IPO = 1 common share & 1 warrant (<i>Mar 27, 2013</i>)	\$6.00
Market Cap @ IPO (<i>Mar 27, 2013</i>)	\$25.2M

Valuation Measures (*Common Stock*)

NV5 Common (<i>August 1, 2018</i>)	\$76.00
Market Cap (<i>August 1, 2018</i>)	\$835.10M

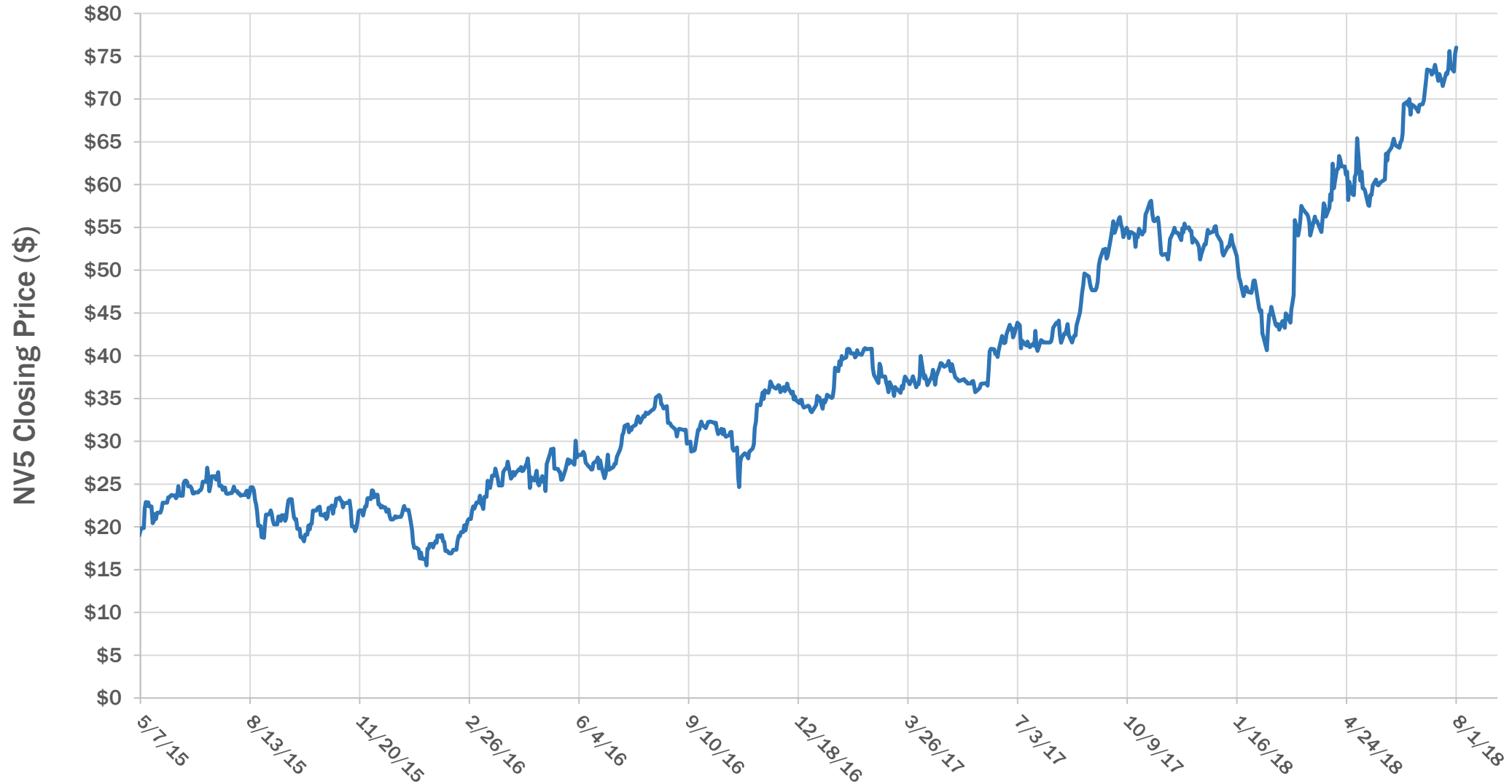
NET GAIN

\$70.00

- Stock has appreciated more than 12x original IPO price.
- October 14, 2016: Received Senior Credit Facility from Bank of America for up to \$140 million.
- May 18, 2016: \$51.3 million public offering accretively added ~1.9 million shares and working capital for acquisitions. (Book-Running Manager: ROTH Capital Partners; Co-Manager: Seaport Global Securities)
- May 28, 2015: \$32.1 million public offering accretively added ~1.6 million shares and working capital for acquisitions. (Book-Running Manager: ROTH Capital Partners)
- February 5, 2015: Successful warrant redemption. NV5 redeemed 99% of outstanding public warrants.

COMMON STOCK PERFORMANCE

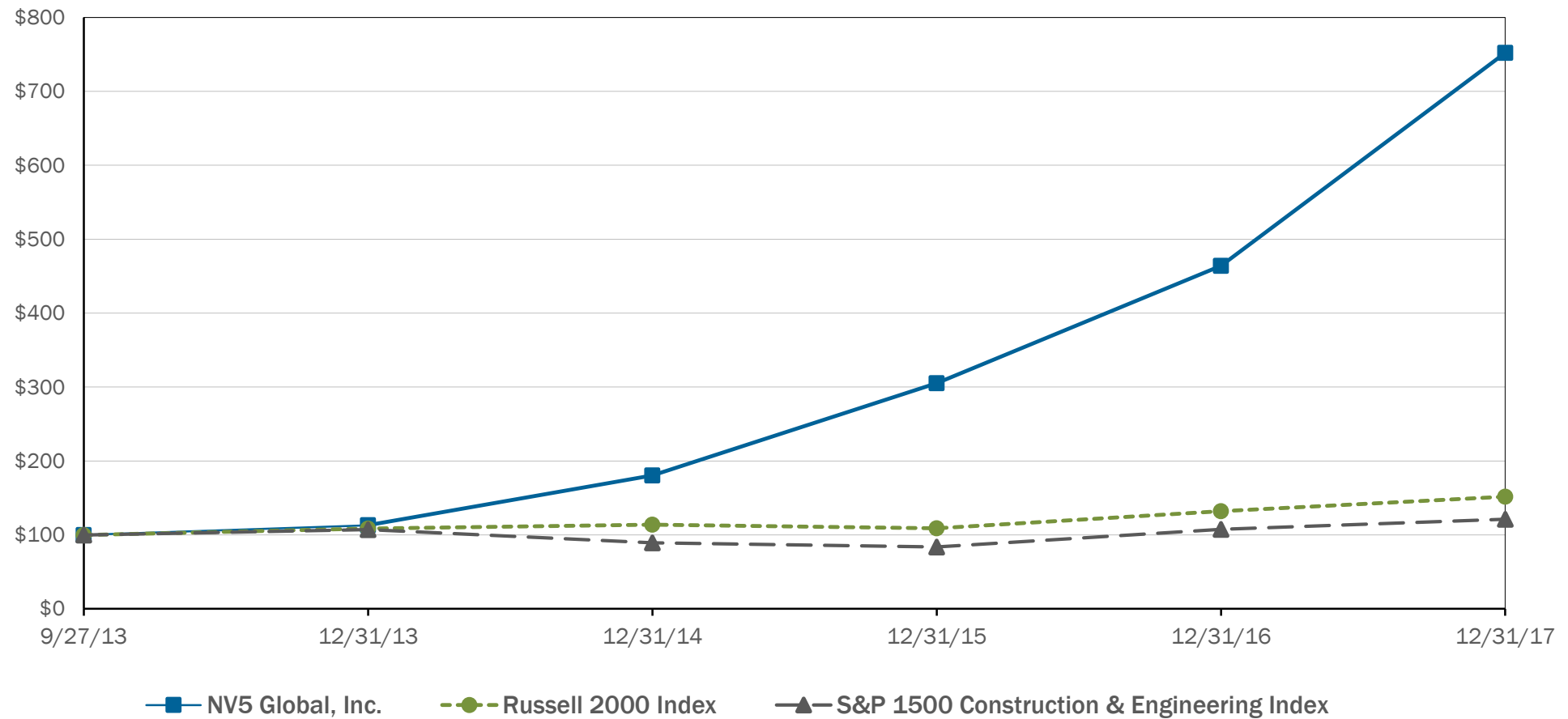
NV5



NV5 OUTPERFORMS PEER INDEXES



Comparison of Cumulative Total Return
Among NV5 Global, Inc., the Russell 2000 Index, and
the S&P 1500 Construction & Engineering Index



*Prepared by S&P Global Market Intelligence.

FINANCIAL PERFORMANCE SUMMARY

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(\$ IN MILLIONS, EXCEPT PER SHARE DATA)

	2018	2017	Six Months Ended June 2018	Six Months Ended June 2017
Gross Revenues	\$104.0	\$83.7	\$198.6	\$147.8
Net Revenues	\$84.2	\$67.0	\$161.4	\$120.1
EBITDA	\$13.2	\$10.1	\$23.3	\$15.1
Net Income	\$7.6	\$4.3	\$11.9	\$6.6
Adjusted Net Income	\$10.0	\$6.0	\$16.5	\$9.9
GAAP EPS	\$0.69	\$0.40	\$1.09	\$0.61
Adjusted EPS	\$0.91	\$0.56	\$1.51	\$0.92
Weighted Average Diluted Shares (mil)	11.0	10.7	11.0	10.7

NOTABLE PROJECTS

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Brickell City Centre
Infrastructure & CQA Services
Miami, FL



Poseldon Desalination Project
Design & Construction Support Services
Carlsbad, CA



NYSDOT and NJ Turnpike Authority
Infrastructure & Architecture Services
NY and NJ



New England Patriots Complex
MEP, Telecom & Commissioning Services
Foxborough, MA



Bay Bridge Temporary Bypass Structure
Construction Management Services
San Francisco, CA



Market Street and Historic District
Urban Planning Services
Philadelphia, PA



California's High Speed Rail Program
Project & Construction Management Services
Tulare and Kern Counties, CA



MGM Cotai
Energy Efficiency & Intelligence Services
Macau, China



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