

2020 Revenue	2021 Revenue	2022 Revenue
<b>\$640.4</b>	<b>\$700.0</b>	<b>\$745.0</b>
Growth Rate	Growth Rate	Growth Rate
-2.8%	9.3%	6.4%
2020 AEBITDA	2021 AEBITDA	2022 AEBITDA
<b>\$52.6</b>	<b>\$82.11</b>	<b>\$93.6</b>
AEBITDA Margin	AEBITDA Margin	AEBITDA Margin
<b>8.2%</b>	<b>11.7%</b>	<b>12.6%</b>
2020 CAPEX	2021 CAPEX	2022 CAPEX
<b>\$15.1</b>	<b>\$16.0</b>	<b>\$16.0</b>
2020 Net Debt	2021 Net Debt	2022 Net Cash
<b>(\$69.6)</b>	<b>(\$38.0)</b>	<b>\$30.5</b>
Net Debt Leverage	Net Debt Leverage	Net Debt Leverage
<b>1.32</b>	<b>0.46</b>	<b>0.00</b>

Current Stock Price	Current Stock Price	Current Stock Price
<b>\$8.00</b>	<b>\$8.00</b>	<b>\$8.00</b>
2020 AEBITDA Multiple	2021 AEBITDA Multiple	2022 AEBITDA Multiple
<b>7.4</b>	<b>4.4</b>	<b>3.1</b>
Expected Market AEBITDA Multiple	Expected Market AEBITDA Multiple	Expected Market AEBITDA Multiple
<b>9.0</b>	<b>10.0</b>	<b>10.0</b>
Stock Price Target	Stock Price Target	Stock Price Target
<b>\$10.03</b>	<b>\$19.44</b>	<b>\$23.99</b>
1.0x Revenue Multiple	1.0x Revenue Multiple	1.0x Revenue Multiple
Stock Price Target	Stock Price Target	Stock Price Target
<b>\$13.51</b>	<b>\$15.67</b>	<b>\$18.36</b>
Shares Outstanding (mil)	Diluted Share Count (mil)	42.241