





CONTINUOUS FOCUS ON ENTERPRISE EFFICIENCY AND INNOVATION:

- AIRCRAFT DELIVERED INCREASED BY 12.7% VS. 2021, EVEN WITH SUPPLY CHAIN CONSTRAINTS
- ALL BUSINESS UNITS REPORTED POSITIVE ADJUSTED EBIT, SURPASSING THE GUIDANCE
- SUBSTANTIAL COMPANY DELEVERAGE WITH A POSITIVE FREE CASH FLOW
- FIRM ORDER BACKLOG AT US\$ 17.5 BILLION, US\$ 500 MILLION HIGHER YEAR-OVER-YEAR
- OUTSTANDING PERFORMANCE IN EXECUTIVE AVIATION AND SEVERAL CAMPAIGNS IN COMMERCIAL AVIATION
- LISTING OF EVE AT THE NYSE



COMMITMENTS - PROGRESSES 2022

ENVIRONMENT

PRODUCT USE (SCOPE 3)

- Net-zero Aviation by 2050:
 - ➔ “ENERGIA” aircraft concepts focused on hybrid electric and hydrogen electric
 - ➔ E2 100% SAF flight test

OPERATIONS (SCOPE 1+2)

- Carbon neutral by 2040:
 - ➔ 100% renewable energy in Brazil by 2024
 - ➔ MoU with Raízen to produce SAF

SOCIAL

- ➔ 56% diverse hires in all entry level programs by 2025 (target 50%)
- ➔ 17% of women in senior leadership positions by 2025 (target 20%)
- ➔ 1,100 participants enrolled in the 2nd edition of the “Social Tech” training program – dedicated to black people
- ➔ Great Place to Work certification

GOVERNANCE

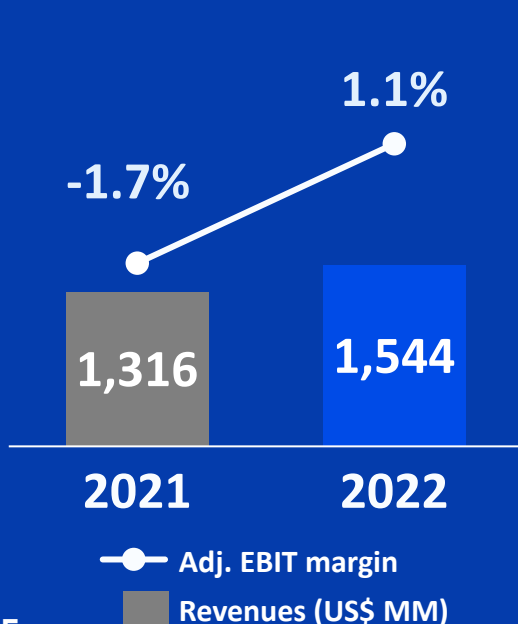
- ➔ 1st ranked in corporate governance by “Época Negócios 360º yearbook”



4Q22 & FY2022 / OPERATIONAL RESULTS

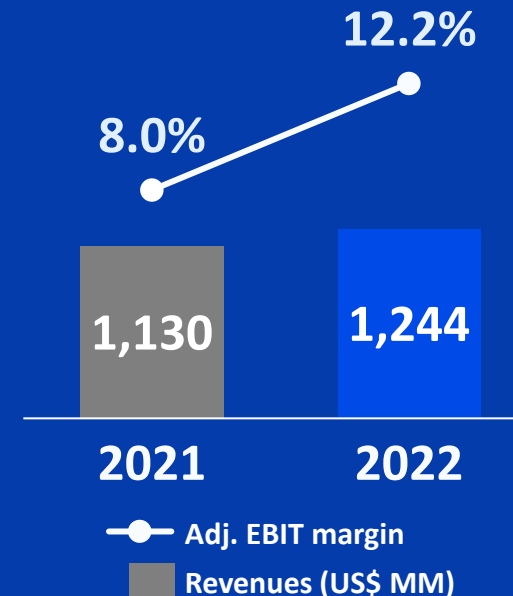
COMMERCIAL AVIATION

- ◀ Delivery of 30 jets (14 E175, 3 E190, 12 E195-E2 and 1 E190-E2) in 4Q22 reaching 57 jets in 2022 (+19% YoY)
- ◀ 60 aircraft sold in 2022 thereof 48 E195-E2, and strong market interest post-COVID in E2
- ◀ E2 Type Certification from Chinese Aviation Authority



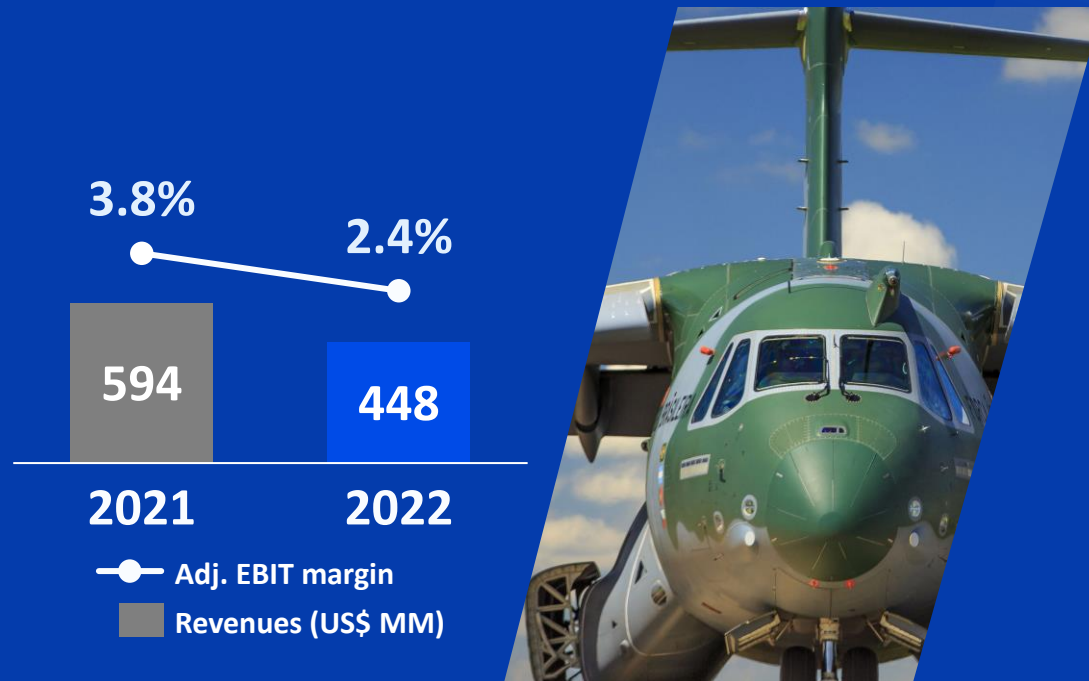
EXECUTIVE AVIATION

- ◀ Delivery of 50 jets (33 light and 17 mid-size) in 4Q22 reaching 102 jets in 2022 (+10% YoY)
- ◀ Double certification of Phenom 300 MED (FAA and EASA)
- ◀ Strong demand across the portfolio and sustained level of sales



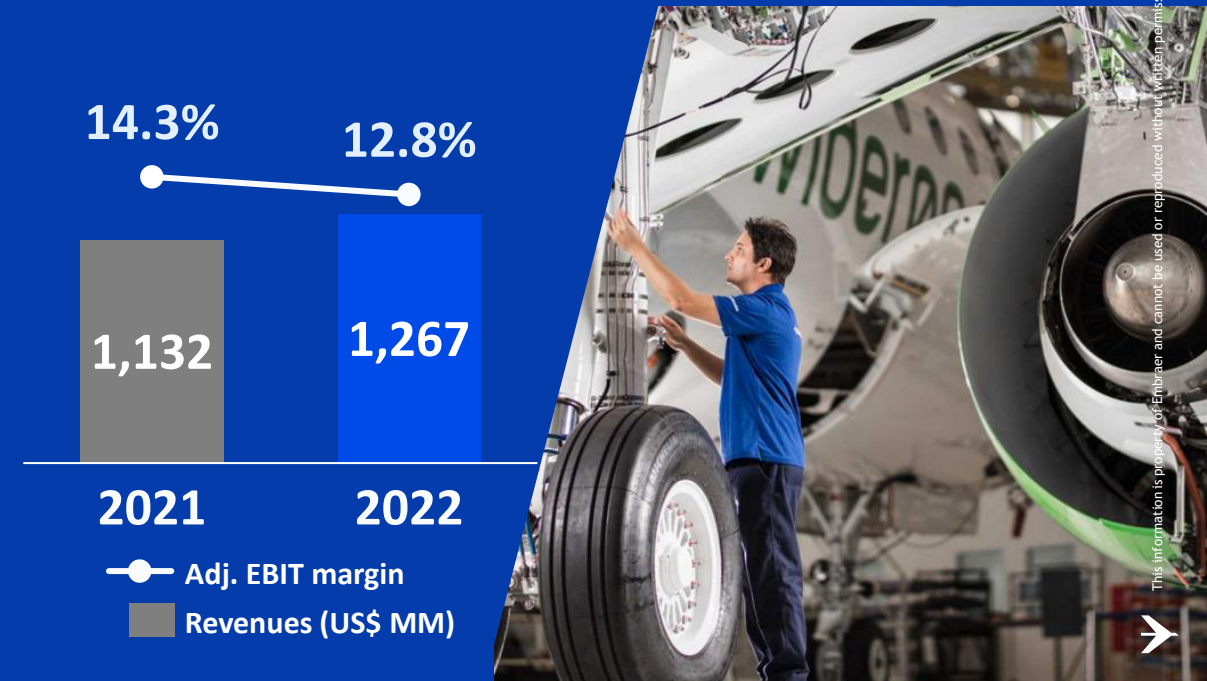
DEFENSE & SECURITY

- ← The Dutch government has announced that it has chosen to replace its fleet with 5 C-390 Millennium.
- ← Embraer and L3Harris partnered for the "Agile Tanker" KC-390 Millennium.
- ← Several ongoing sales campaigns.



SERVICES & SUPPORT

- ← Renewals of contracts with Pool Program clients and additions of new clients in Commercial Aviation services.
- ← Backlog rose above 8.3% Y-o-Y
- ← About 2% impact in margins due to credit provisions



EVE'S 2022 ACHIEVEMENTS



LARGEST AND MOST DIVERSIFIED BACKLOG IN THE INDUSTRY

\$8.3 Bi

Letters of Intent for up to

2,770

eVTOL AIRCRAFT



**RIO DE JANEIRO
CONCEPT OF
OPERATIONS**

APRIL



**PORSCHE
PARTNERSHIP
FOR MANUF.,
LOGISTICS AND
SUPPLY CHAIN
STRATEGY**

MAY



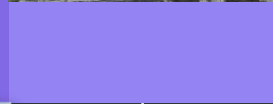
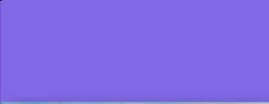
**CABIN MOCKUP
PRESENTATION**

JULY



**CHICAGO
CONCEPT OF
OPERATIONS**

SEPTEMBER



FEBRUARY

**FORMALIZATION
OF EVTOL TYPE
CERTIFICATION
APPLICATION**



MAY

**EVE LISTED IN
THE NYSE (EVEX)**



JUNE

**EVE'S LISBON
ADVISORY
BOARD**



SEPTEMBER

**UNITED AIRLINES
PARTNERSHIP**



DECEMBER

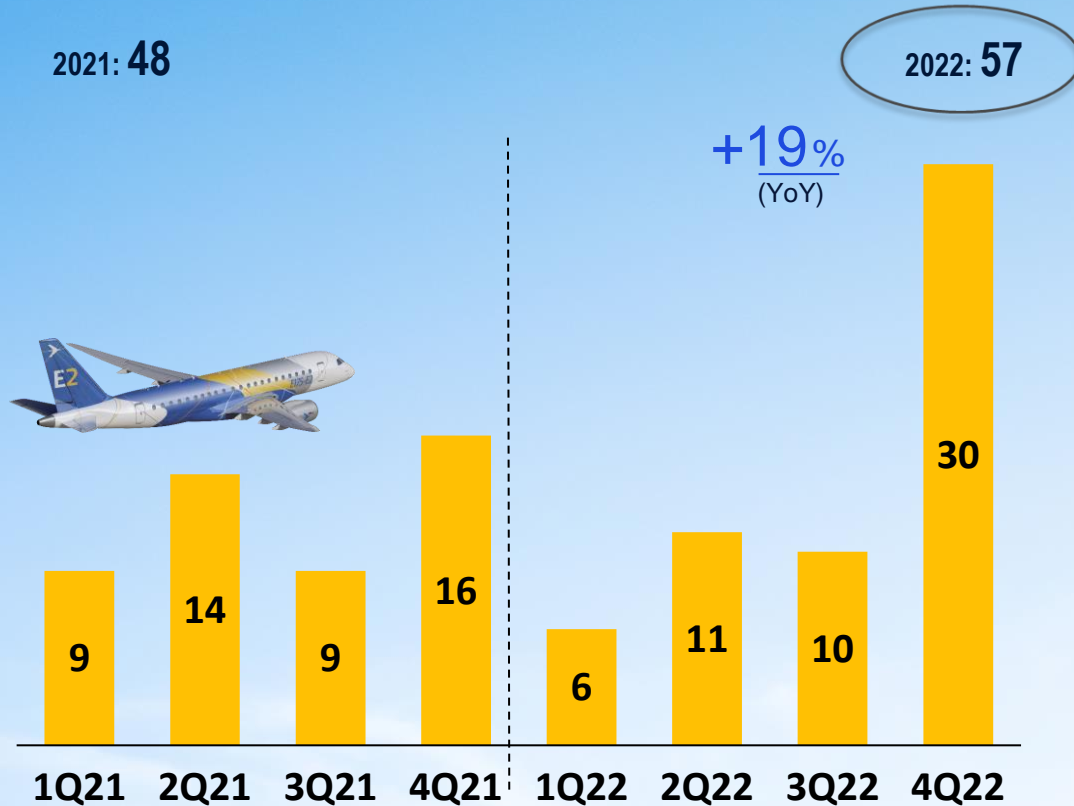
**FINANCIAL
SUPPORT FROM
BRAZIL'S
DEVELOPMENT
BANK (BNDES)**



4Q22 & FY2022 / FINANCIAL RESULTS

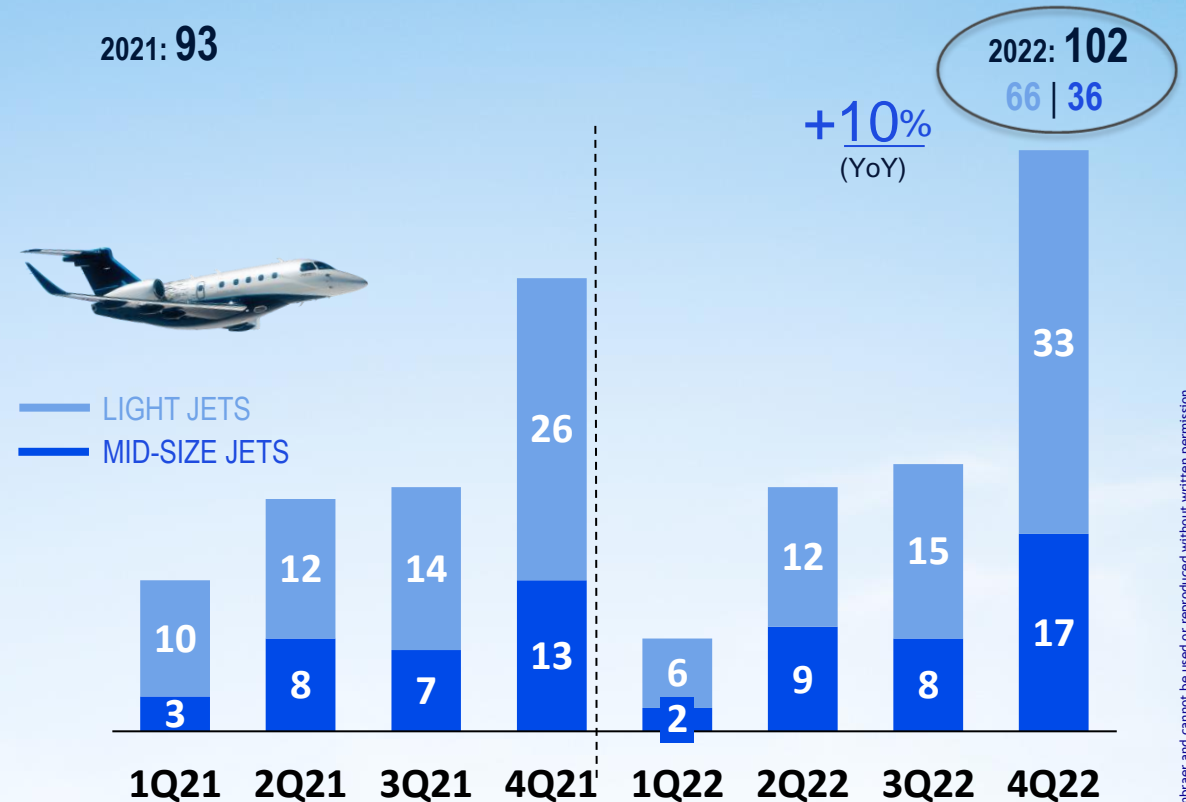
AIRCRAFT DELIVERIES

COMMERCIAL AVIATION



⚠ Outlook 2022: 60 – 70

EXECUTIVE AVIATION

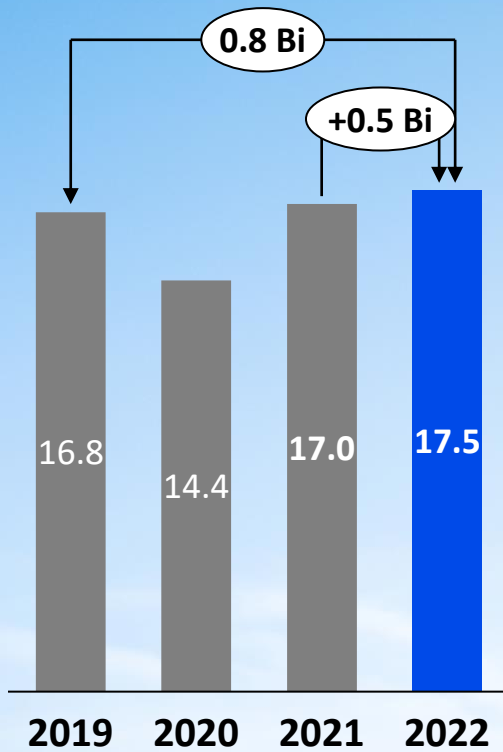


✓ Outlook 2022: 100 – 110

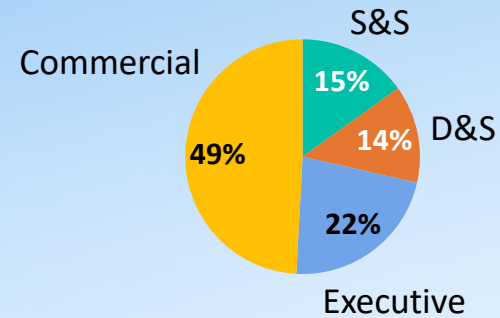
BACKLOG

US\$ BILLION

+2.6%



BREAKDOWN BY BUSINESS 2022

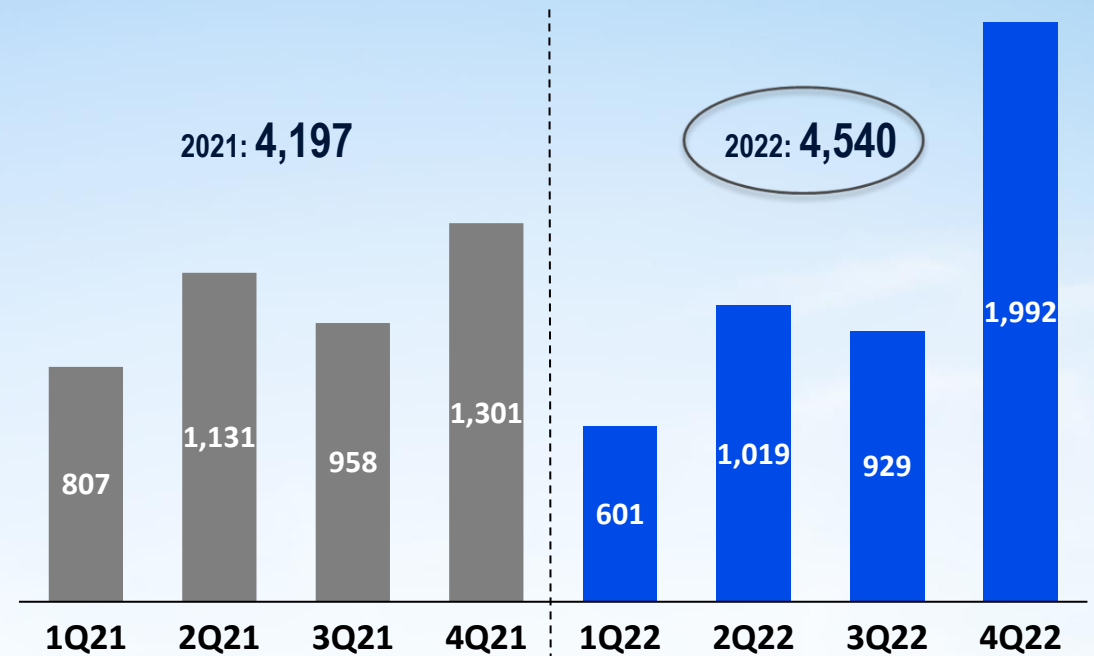
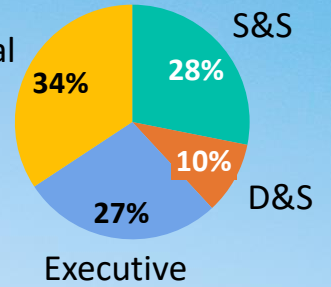


NET REVENUES

US\$ MILLION

+8.2%
(YoY)

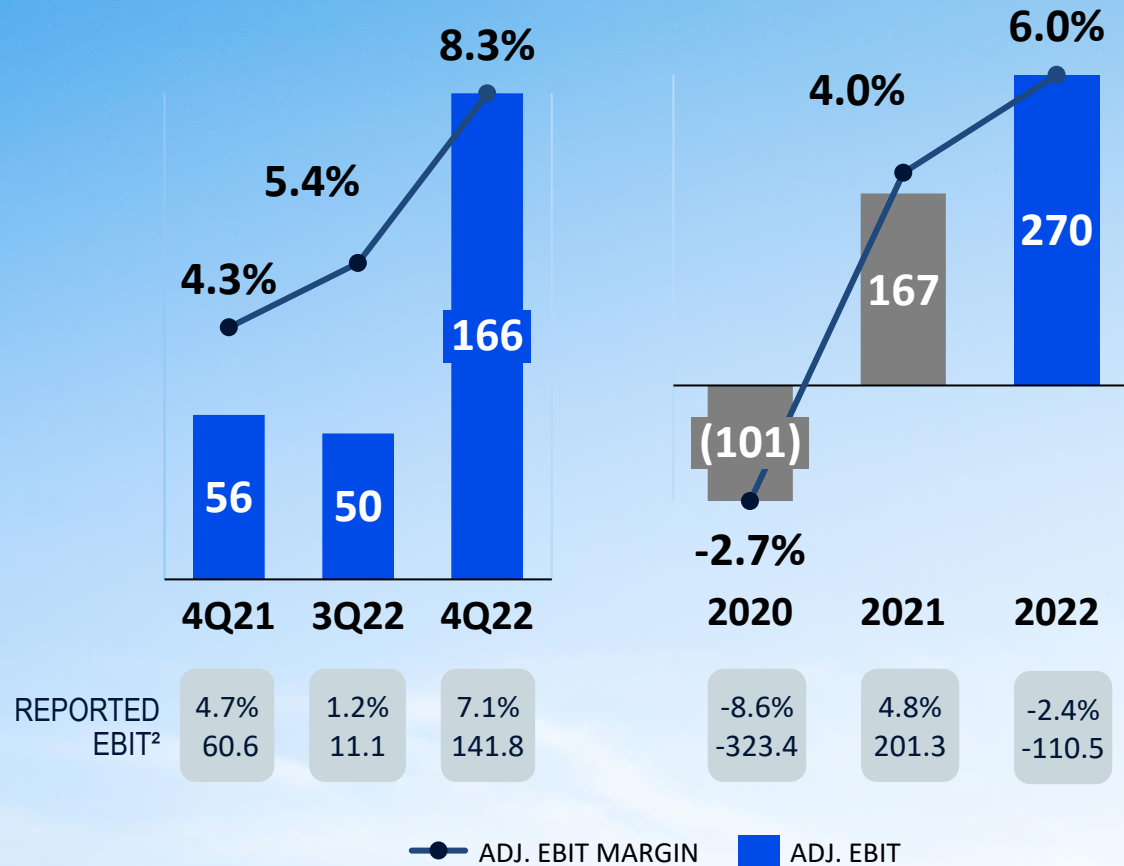
BREAKDOWN BY BUSINESS 2022



✓ Outlook 2022: US\$ 4.5 – 5.0 Billion

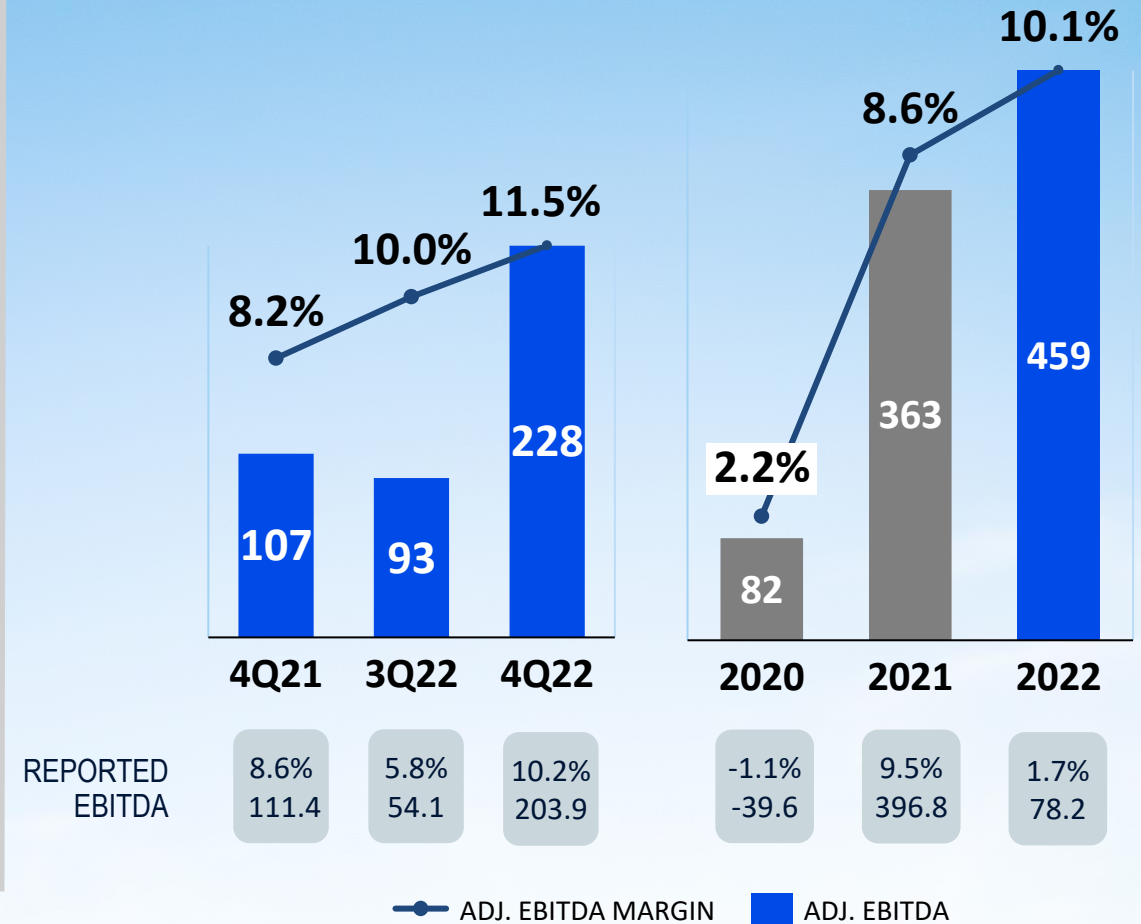
ADJUSTED EBIT 4Q22/2022¹

US\$ MILLION



ADJUSTED EBITDA 4Q22/2022¹

US\$ MILLION



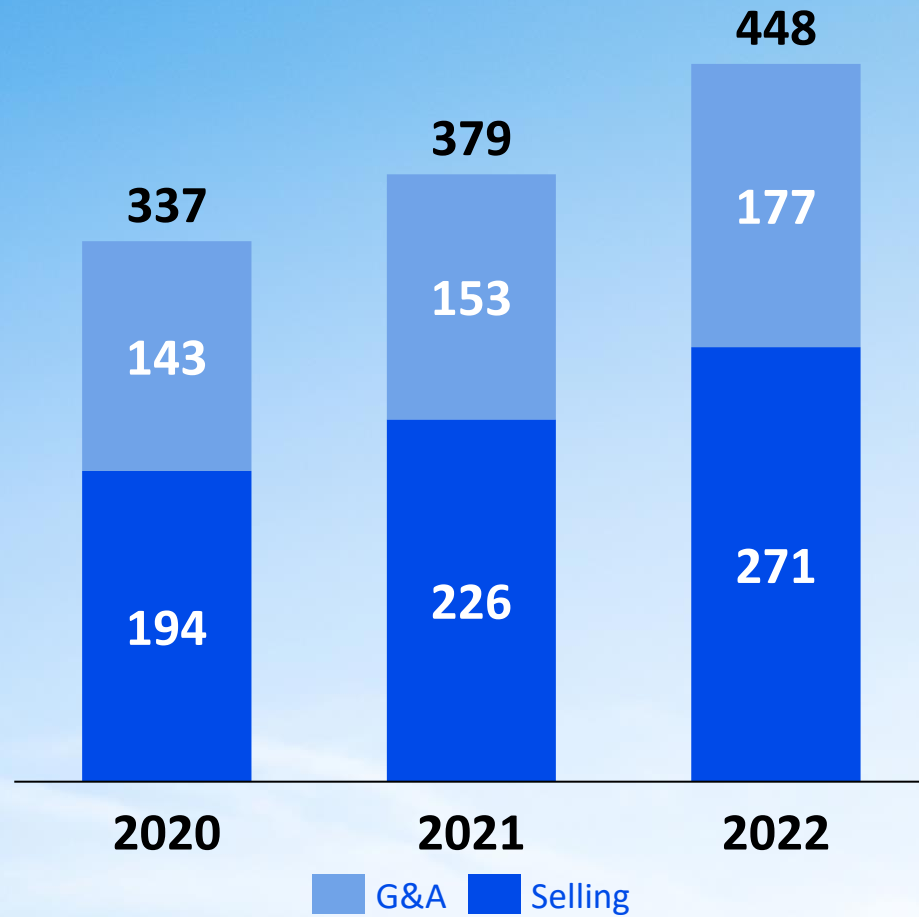
✓ 2022 Outlook: 3.5% - 4.5%

✓ 2022 Outlook: 8.0% - 9.0%

¹ Adjusted EBIT and Adjusted EBITDA does not consider EVE expenses.
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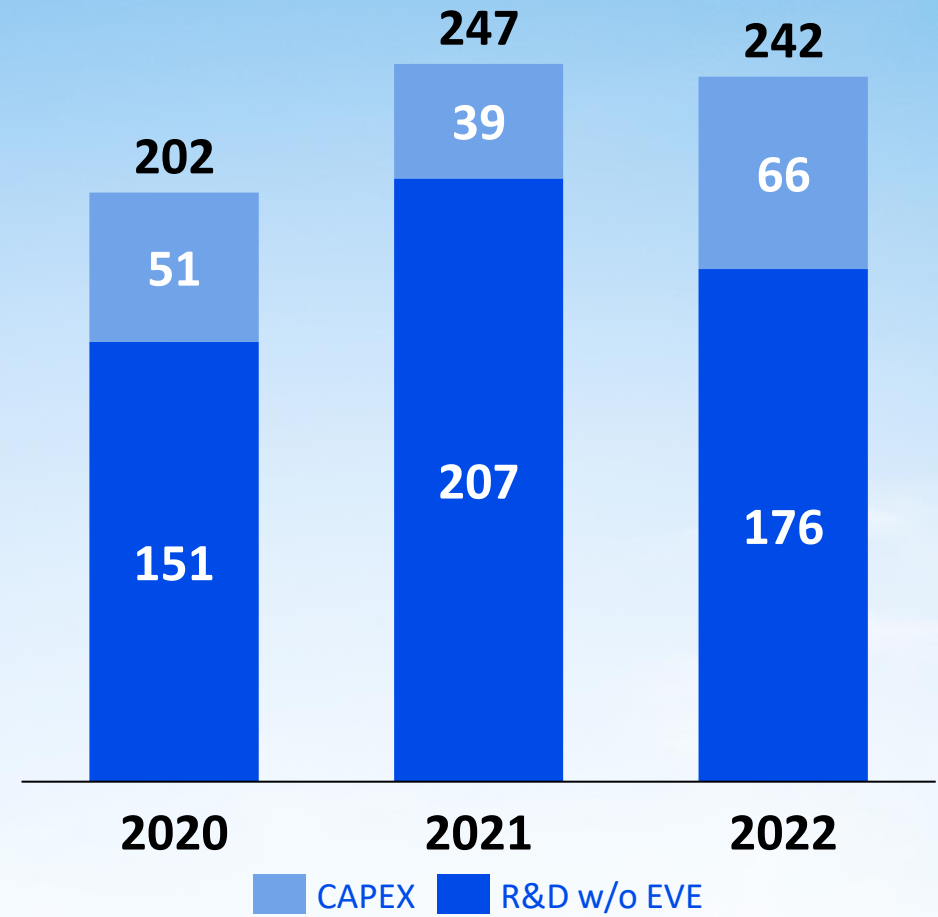
SG&A 2022

US\$ MILLION



INVESTMENTS 2022

US\$ MILLION

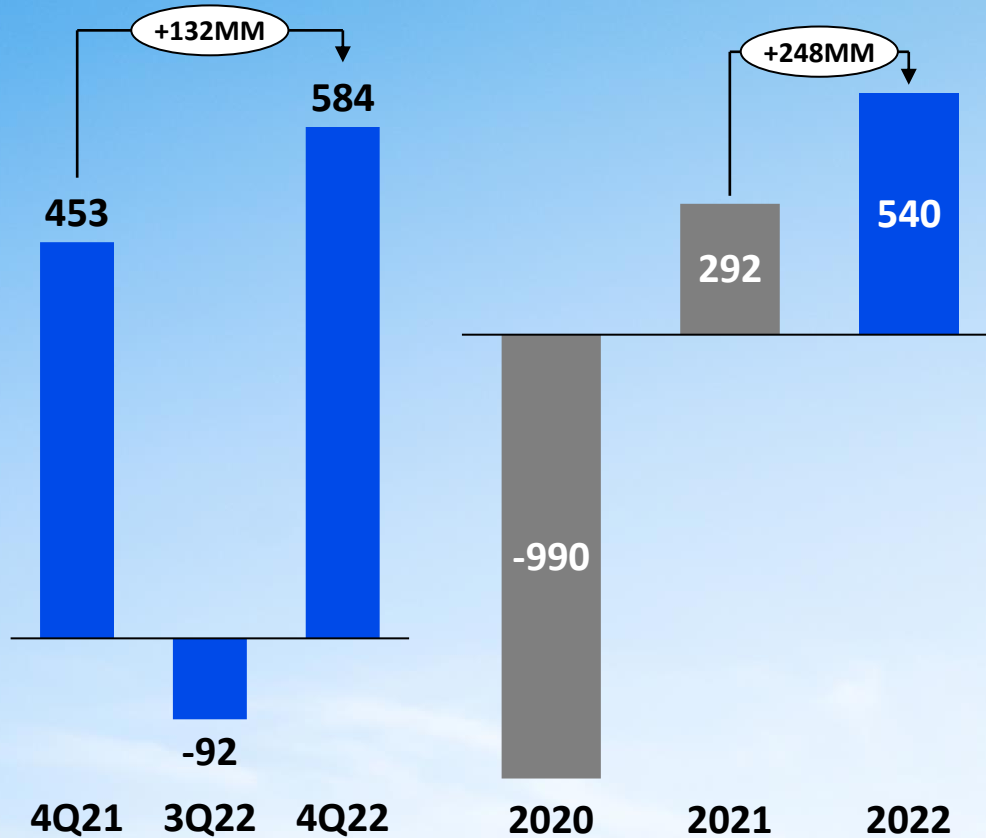


¹SG&A and R&D does not consider EVE.

ADJUSTED FCF 4Q22/2022

US\$ MILLION

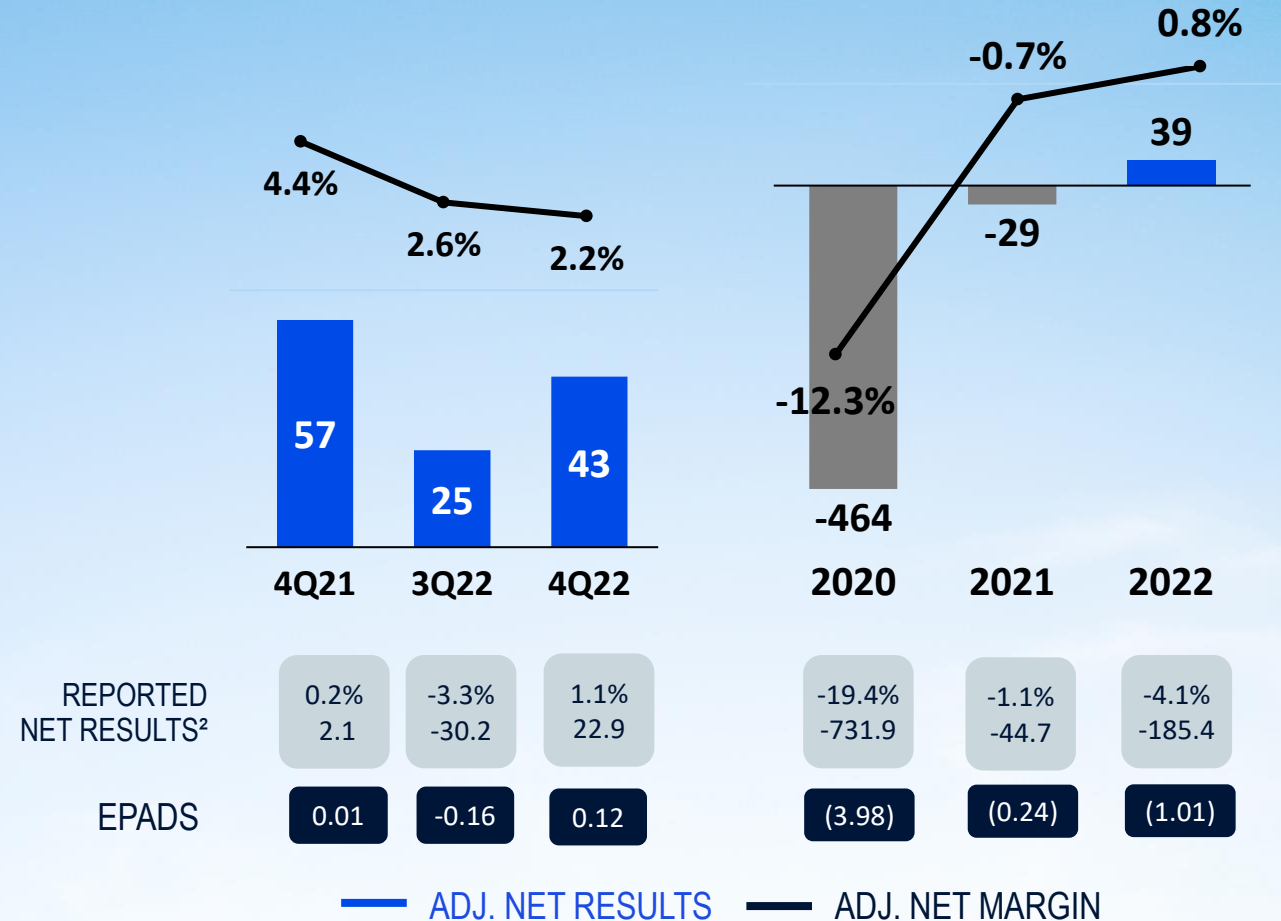
excludes Eve



ADJUSTED NET RESULTS 4Q22/2022¹

US\$ MILLION

excludes extraordinary items



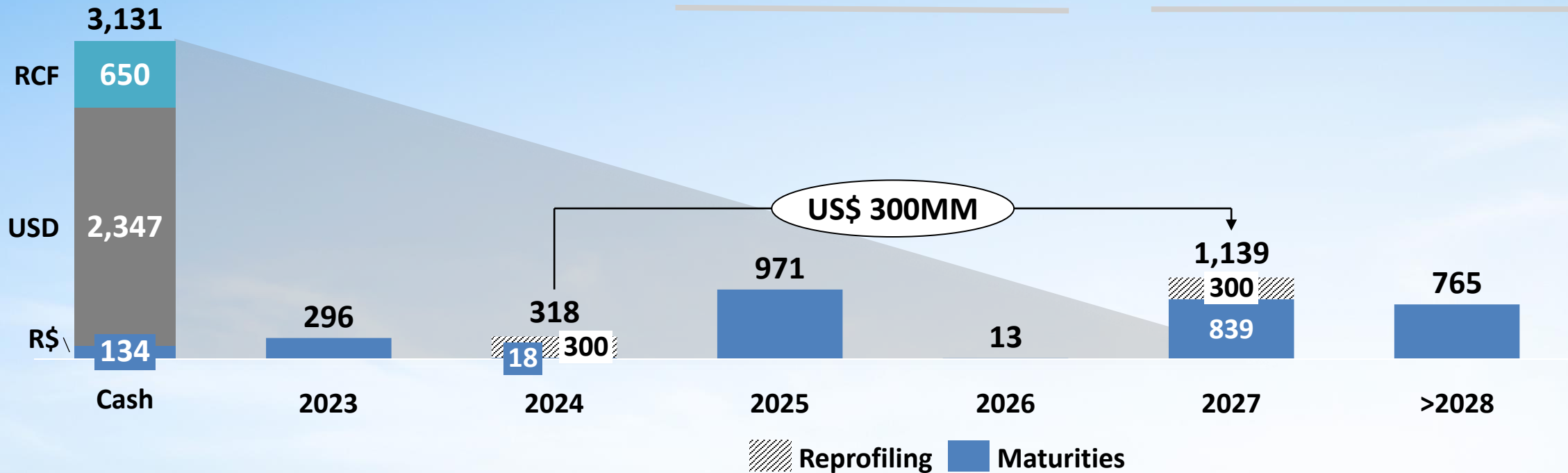
✓ **2022 Outlook: US\$ 150 Million or Better**

¹Adjusted Net Income is calculated by adding Net Income attributable to Embraer Shareholders plus Deferred Income tax and social contribution for the period, as well as removing the impact of non-recurring items

LIQUIDITY

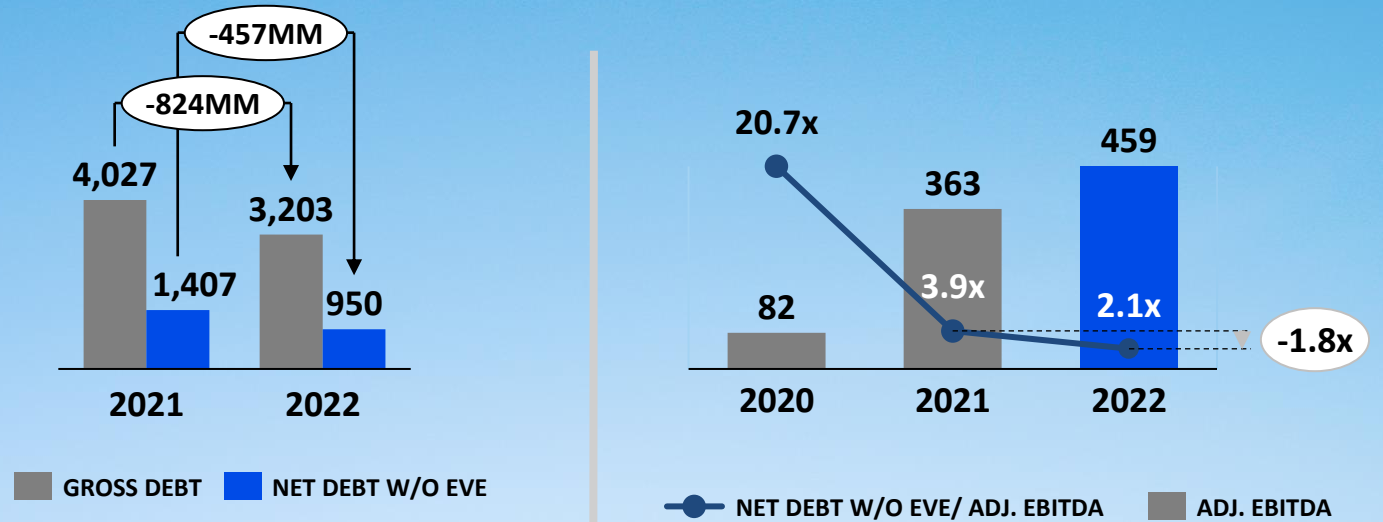
Liquidity reinforced by
better FCF & EBIT

MATURITIES - US\$ MILLION



DELEVERAGING - US\$ MILLION

INVESTOR
RELATIONS



2023 OUTLOOK – DOUBLE DIGIT GROWTH



DELIVERIES



COMMERCIAL AVIATION

65 - 70



EXECUTIVE AVIATION

120 - 130



REVENUES

US\$ **5.2 – 5.7** BILLION



ADJ. EBIT MARGIN

6.4% - 7.4%



ADJ. EBITDA MARGIN

10.0% - 11.0%



FREE CASH FLOW

US\$ **150** MILLION OR **BETTER**

Outlook excludes EVE



CLOSING REMARKS

FRANCISCO GOMES NETO - CEO

CLOSING REMARKS

Business turnaround
concluded and focus on
growth from now onwards



Enterprise efficiency,
Innovation and ESG as key
drivers for sustainable future



Several sales
campaigns underway
in all business units



New leadership
structure set to
accelerate growth





DISCLAIMER

This presentation includes forward-looking statements or statements about events or circumstances which have not occurred. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting our business and our future financial performance. These forward-looking statements are subject to risks, uncertainties and assumptions, including, among other things: general economic, political and business conditions, both in Brazil and in our market. The words “believes,” “may,” “will,” “estimates,” “continues,” “anticipates,” “intends,” “expects” and similar words are intended to identify forward-looking statements. We undertake no obligations to update publicly or revise any forward-looking statements because of new information, future events or other factors. In light of these risks and uncertainties, the forward-looking events and circumstances discussed in this presentation might not occur. Our actual results could differ substantially from those anticipated in our forward-looking statements.