



Recommended Authors To Follow for **Q2 2020**

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What you will find in this report

- Here's our list of Recommended Seeking Alpha Authors To Follow for Q2 2020. We've divided the list into four categories: Market Strategy and Asset Allocation, Dividends and Income, Growth Investing and Value Investing.
- We've recommended five authors in each category based on their track record, the quality of their analysis and writing, and their suitability for the current market environment.
- **To follow any of these authors**, click on their name in this doc, and when the Seeking Alpha page loads, click on the Follow button. To get a daily email with articles by all the authors you follow, click here and choose the option for Daily Email.

Market Strategy and Asset Allocation

Ploutos

Ploutos is an institutional investment manager who focuses on generating strong long-term risk-adjusted returns, generally using ETFs. His approach to doing so is unique, insightful and thought provoking, and generally leads to a healthy discussion among readers.

James A. Kostohryz

James is always a must-read, especially during turbulent markets. He aspires to empower individual investors to achieve outstanding investment performance by helping them understand the underlying forces driving the markets, what that means directionally for the short- and mid-term, and what financial instruments are optional to do so.

The Heisenberg

Investors cannot fully comprehend market movements without a thorough understanding of concurrent political outcomes. Drawing on extensive experience in both politics and finance, The Heisenberg demystifies geopolitics and helps them conceptualize markets outside of the Wall Street vacuum.

Lyn Alden Schwartzer

Lyn focuses on long-term fundamental investing with a “global macro overlay,” primarily in equities but also in precious metals and other asset classes. Blending a background in engineering and finance, Lyn digs for value with a dispassionate, scientific approach that has been uncannily accurate in forecasting stock moves and trends.

The Fortune Teller

The Fortune Teller covers all asset-classes, looking for cash cows and high dividend paying "machines" that generate high total returns. His articles focus on long-term investing, but are mindful of the short-term fundamentals that move markets.

Dividends and Income

Dane Bowler

Dane Bowler is Chief Investment Officer at 2nd Market Capital Advisory. His income strategy focuses on Real Estate Investment Trusts. He is one of the most trusted and consistent voices on REIT securities on Seeking Alpha.

Stefan Redlich

Dane Bowler is Chief Investment Officer at 2nd Market Capital Advisory. His income strategy focuses on Real Estate Investment Trusts. He is one of the most trusted and consistent voices on REIT securities on Seeking Alpha.

Librarian Capital

A former buy-side analyst, Librarian Capital (nee Blue Sky Capital) follows the investing philosophy of Graham, Dodd and Buffett. He does classic fundamental analysis and focuses on owning quality businesses.

Scott Kennedy

Scott Kennedy is Seeking Alpha's resident mREIT expert and he is in high demand in this environment. Scott Kennedy diligently covers the numerous factors which go into the valuation of the publicly traded mREITs.

Ian Bezek

Ian Bezek is a value and income investor known for his expertise in central american securities, airport securities, and a disciplined approach to risk avoidance. By mixing income and value investing, Ian is able to avoid the trap of reaching for yield while increasing diversification.

Growth Investing

Akram's Razor

Akram's Razor has been a leading light on Seeking Alpha through the booms and busts of the software space. As a thought leader, he warned early that a number of SaaS firm's were overvalued and that business model risks were being overlooked. This makes Akram a must read for growth investors.

Mark Hibben

An electrical engineer and former developer, Mark brings a deep understanding of technology based on hands-on experience in the field. Mark's ability to analyze traditional financial metrics and CPUs led him to develop a framework for discovering "new paradigm" technology leaders.

Cobiaman

Cobiaman is an experienced portfolio manager with a knack for timing. With a small and mid-cap focus, this value manager is worth following for insights into undercovered opportunities in technology.

Yves Sukhu

Yves Sukhu is known for their thorough work on important technology names. This includes deep dives on specific products and markets. Investors interested in the developments in technology should follow his work.

Bert Hochfeld

Bert Hochfeld follows the hyper growth software space more closely than any other analyst on Seeking Alpha. His work on hyper growth securities are a must read for growth and software focused investors.

Value Investing

Michael Boyd

Michael has the ability to cover a wide range of equities, but he has focused most recently on the energy sector. He has built a reputation for balanced and transparent analysis on this fast-moving and challenging sector.

Thomas Lott

Thomas Lott is a former hedge fund manager now trading for his own account. As a follower of Graham, Dodd and Buffett, Lott is looking for value picks with a margin of safety in equities and bonds. Lott is a graduate of Vanderbilt University with an MBA from Northwestern's Kellogg School of Management.

LeeFarnam

LeeFarnam is a deep value long/short investor focusing on hidden value and turnarounds. Lately LeeFarnam has been focused on short opportunities and overperformers in the markets affected by coronavirus.

1035 Capital Management

1035 Capital's founder, Chris Abbott, is a former sell-side analyst and portfolio manager. 1035 Capital focuses on uncovering small- and micro-cap firms mainly in Healthcare, Technology and Consumer Discretionary where there's a strong catalyst to drive change at the company.

Jorge Robles

Michael has the ability to cover a wide range of equities, but he has focused most recently on the energy sector. He has built a reputation for balanced and transparent analysis on this fast-moving and challenging sector.

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