

B1 (Official Form 1)(04/13)

United States Bankruptcy Court District of Colorado		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>American Eagle Energy Corporation</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>20-0237026</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>2549 W. Main Street Suite 202 Littleton, CO</b> <div style="text-align: right;">ZIP Code <b>80120</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Arapahoe</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>American Eagle Energy Corporation</b></p>
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>	
<p>Location Where Filed: <b>- None -</b></p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Location Where Filed: _____</p>	<p>Case Number: _____ Date Filed: _____</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>	
<p>Name of Debtor: <b>- None -</b></p>	<p>Case Number: _____ Date Filed: _____</p>
<p>District: _____</p>	<p>Relationship: _____ Judge: _____</p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
<p><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.</p>	
<p><b>Exhibit D</b></p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>	
<p><b>Information Regarding the Debtor - Venue</b> (Check any applicable box)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>	
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>	

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>American Eagle Energy Corporation</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Elizabeth A. Green</u> Signature of Attorney for Debtor(s)</p> <p><u>Elizabeth A. Green 0600547</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Baker &amp; Hostetler LLP</u> Firm Name</p> <p><u>200 South Orange Avenue</u> <u>SunTrust Center, Suite 2300</u> <u>Orlando, FL 32801-3432</u> Address</p> <p><u>(407) 649-4000 Fax: (407) 841-0168</u> Telephone Number</p> <p><u>May 8, 2015</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Bradley M. Colby</u> Signature of Authorized Individual</p> <p><u>Bradley M. Colby</u> Printed Name of Authorized Individual</p> <p><u>President, Chief Executive Officer and Director</u> Title of Authorized Individual</p> <p><u>May 8, 2015</u> Date</p>	

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court  
District of Colorado**

In re American Eagle Energy Corporation Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**EXHIBIT "A" TO VOLUNTARY PETITION**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 000-50906.

2. The following financial data is the latest available information and refers to the debtor's condition on \_\_\_\_.

a. Total assets		\$	<u>211,882,000.00</u>					
b. Total debts (including debts listed in 2.c., below)		\$	<u>215,217,000.00</u>					
c. Debt securities held by more than 500 holders:				Approximate number of holders:				
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock			<u>0</u>					<u>0</u>
e. Number of shares common stock			<u>30,448,714</u>					<u>29</u>

Comments, if any:

3. Brief description of Debtor's business:  
**crude petroleum and natural gas extraction**

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

- Power Energy Partners - 7.39%**
- Wellington Management Group LLP - 7.41%**
- BlackRock, Inc. - 5.9%**

**United States Bankruptcy Court  
District of Colorado**

In re American Eagle Energy Corporation  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President, Chief Executive Officer and Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 8, 2015

/s/ Bradley M. Colby  
Bradley M. Colby/President, Chief Executive Officer and Director  
Signer/Title

640 Energy, LLC  
1400 16th Street  
Suite 400  
Denver, CO 80202

Accelerated Artificial Lift System  
4441 E. 146th St. N  
Skiatook, OK 74070

Adigo  
Department 2219  
Denver, CO 80291-2219

Adler Hot Oil Service, LLC  
3495 Momentum Place  
Chicago, IL 60689-5334

AES Drilling Fluids, LLC  
11767 Katy Freeway  
Suite 230  
Houston, TX 77079

American Standard Energy Corp.  
4800 Scottsdale Road  
Suite 1400  
Scottsdale, AZ 85251

AMZG, Inc.  
2549 W. Main Street  
Suite 202  
Littleton, CO 80120

Arapahoe County Treasurer  
5334 S. Prince Street  
Littleton, CO 80120

Arctic Energy Services, LLC  
PO Box 1321  
Glenrock, WY 82637

ASEN 2 Corporation  
4800 Scottsdale Road  
Suite 1400  
Scottsdale, AZ 85251

Atlas Tubular, LP  
PO Box 431  
Robstown, TX 78380

Badlands Oilfield Services, Inc.  
PO Box 6004  
Williston, ND 58802

Badlands Power Fuels, LLC  
d/b/a Nuverra Environmental Solutions  
PO Box 912620  
Denver, CO 80291-2620

Baker Hughes Oilfield Operations  
PO Box 301057  
Dallas, TX 75303-1057

Basin Concrete  
PO Box 4264  
Williston, ND 58802

Baytex Energy LTD  
520 - 3rd Ave SW  
Suite 2500  
Calgary, AB T2P 0R3  
CANADA

Bill Roberts, Esq.  
Roberts & Olivia, LLC  
2060 Broadway  
Suite 250  
Boulder, CO 80302

Bind, LLC  
PO Box 184  
Robinson, IL 62454

Black Stone Minerals Company  
1001 Fannin  
Suite 2020  
Houston, TX 77002

Borsheim Crane Service  
PO Box 1344  
Williston, ND 58802

Bradley M. Colby  
5722 S. Benton Way  
Littleton, CO 80123

Brennand Energy, Ltd  
1330 Post Oak Blvd.  
Suite 2540  
Houston, TX 77056

Bulldog Trucking  
1265 East 530 North  
American Fork, UT 84003

Calfrac Well Services Corp.  
717-17 Street  
Suite 1445  
Denver, CO 80202

Canrig Drilling Technology, Ltd.  
PO Box 973608  
Dallas, TX 75397-3608

Cascade Integrated Services, LLC  
PO Box 912604  
Denver, CO 80291-2604



Cheetah Services, Inc.  
PO Box 1077  
Watford City, ND 58854

Clean Chemistry, Inc.  
Accounts Receivable  
5541 Central Ave.  
Suite 110  
Boulder, CO 80301

CMG Oil & Gas, Inc.  
PO Box 829  
Stanley, ND 58784

Cody Exploration, LLC  
PO Box 597  
Bismarck, ND 58502

Cody Oil & Gas Corporation  
PO Box 597  
Bismarck, ND 58502

Collins & Jones Investments, LLC  
508 W. Wall Street  
Suite 1200  
Midland, TX 79701

Colorado Dept. of Revenue  
Taxation Division  
PO Box 17087  
Denver, CO 80217-0087

Compensation & Benefit Solutions, LLC  
6161 S Syracuse Way  
Suite 240  
Greenwood Village, CO 80111

Complete Business Systems  
5195 Marshall Street  
Arvada, CO 80002

Continental Resources  
PO Box 952724  
St Louis, MO 63195-2724

Continental Resources  
PO Box 269091  
Oklahoma City, OK 73126

Cougar Drilling Solutions USA, Inc.  
9505 West Reno Avenue  
Oklahoma City, OK 73127

CP Machine, Inc.  
3534 20th Avenue W  
Williston, ND 58801

Crescent Point Energy  
555 17th Street  
Suite 1800  
Denver, CO 80202

Crescent Point Energy  
555 17th Street  
Suite 750  
Denver, CO 80202

Crowley Fleck PLLP  
Attorneys at Law  
PO Box 30441  
Billings, MT 59107

Cruz Energy Services, LLC  
7000 E. Palmer-Wasilla Hwy  
Palmer, AK 99645

D & J Transport, Inc.  
P. O. Box 2626  
Williston, ND 58802

Darby's Welding & Machine, Inc  
78 - 48th Avenue SW  
Dickinson, ND 58601

David Y. Rogers  
PO Box 50368  
Midland, TX 79702

Davis Partners, Ltd.  
PO Box 271  
Midland, TX 79702

Deep Rock Water  
PO Box 660579  
Dallas, TX 75266-0579

Derrick Corporation  
PO Box 301191  
Dallas, TX 75303-1191

Diamond B Oilfield Trucking  
PO Box 567  
Plentywood, MT 59254

Dishon Disposal, Inc.  
5613 DTC Parkway  
Suite 800  
Greenwood Village, CO 80111

Divide County Treasurer  
200 North Main Street  
PO Box 29  
Crosby, ND 58730-0029

DNOW L.P.  
NOV Wilson, LP.  
PO Box 200822  
Dallas, TX 75320-0822

Double EE Service, Inc.  
PO Box 2417  
2210 4th Avenue West  
Williston, ND 58802-2417

Drill Tech Subsidiary of BJ's DST  
f/k/a Drill Tech, LLC  
PO Box 519  
Mohall, ND 58761

Dylan Devore  
c/o Pagel Weikum, PLLP  
1715 Burnt Boat Drive  
Madison Suite  
Bismarck, ND 58503

Dynomax Drilling Tools USA, Inc.  
14223 Interdrive East  
Houston, TX 77032

Extreme Energy Services, LLC  
PO Box 1468  
Broussard, LA 70518-1468

FedEx  
PO Box 94515  
Palatine, IL 60094-4515

Flatland Resources, LLC  
235 Lake Street E  
Wayzata, MN 55391

G-Style Transport, LLC  
N51012 Hutchins Lane  
Eleva, WI 54738

GE Oil & Gas Pressure Control LP  
PO Box 911776  
Dallas, TX 75391-1776

George G. Vaught, Jr.  
PO Box 13557  
Denver, CO 80201

Greene's Energy Group  
PO Box 676263  
Dallas, TX 75267-6263

H & L Rentals & Well Service  
PO Box 31618  
Edmond, OK 73003

H&H Electric, Inc.  
PO Box 2167  
Williston, ND 58801

H2E, Incorporated  
2316 Bluebell Loop  
Spearfish, ND 57783

Halliburton Energy Services, Inc.  
PO Box 301341  
Dallas, TX 75303-1341

Hamm & Phillips Service Company,  
Inc.  
PO Box 201653  
Dallas, TX 75320-1653

Heller Casing Service, Inc.  
PO Box 1452  
Williston, ND 58802

HMG Automation, Inc.  
PO Box 1625  
Williston, ND 58802

Hunt Oil Company  
PO Box 840729  
Dallas, TX 75284-0729

Hurley Enterprises, Inc.  
PO Box 385  
Fairview, MT 59221

Hydratek, Inc.  
12069 Highway 16  
Sidney, MT 59270

Internal Revenue Service  
Centralized Insolvency Ops  
PO Box 7346  
Philadelphia, PA 19101-7346

Interstate Engineering  
PO Box 2035  
Jamestown, ND 58402-2035

Interwest Transfer Co., Inc.  
PO Box 17136  
Salt Lake City, UT 84117

Intralinks, Inc.  
PO Box 392134  
Pittsburgh, PA 15251-9134

Irongate Rental Services, LLC  
PO Box 204427  
Dallas, TX 75320-4427

J&K Hotshot, Inc.  
PO Box 1454  
Williston, ND 58802-1454

Jacam Chemicals 2013, LLC  
PO Box 96  
205 South Broadway  
Sterling, KS 67579

Jive Communications, Inc.  
Dept. CH 19606  
Palatine, IL 60055-9606

JMAC Resources, Inc.  
121 48th Ave SW  
Williston, ND 58801

Justice Oilfield Water Service  
PO Box 44  
Dagmar, MT 59219

Justice SWD, LLC  
PO Box 44  
Dagmar, MT 59219

KLX Energy Services, LLC  
28099 Expedite Way  
Chicago, IL 60695-0001

Liberty Oilfield Services, LLC  
950 17th Street  
Suite 2000  
Denver, CO 80202

LMC Energy, LLC  
550 W. Texas  
Suite 945  
Midland, TX 79701

M-I, LLC d/b/a MI-SWACO  
PO Box 732135  
Dallas, TX 75373-2135

Main Street Partners I, LLC  
c/o Highline Realty Partners, Inc.  
ATTN Rees F. Davis, Jr.  
3695 East Long Road  
Greenwood Village, CO 80120

Martin J. Beskow  
7268 Weston Lane North  
Maple Grove, MN 55311

Mathena, Inc.  
3900 S. Highway 81  
Service Road  
El Reno, OK 73036

MBI Oil & Gas, LLC  
PO Box 597  
Bismarck, ND 58502

Mendell Family Partnership  
PO Box 1429  
Burnet, TX 78611

Mi4 Corporation  
5850 San Felipe St.  
Suite 118  
Houston, TX 77057-3012



Michelene G. Toomey  
1511 North Blvd.  
Houston, TX 77006

Midwest Rentals, Inc.  
3032 North Shore Loop  
Mandan, ND 58554

Miller Oil Company, Inc.  
Box 4708  
Culbertson, MT 59218

Missouri River Royalty Corp.  
919 S. 7th  
Suite 405  
Bismarck, ND 58504

MLB Consulting, LLC  
PO Box 2407  
Elk City, OK 73648

Modern Machine Works, Inc.  
PO Box 877  
Williston, ND 58802-0877

Molly & Joseph F. Vochko  
5213 Bartlett Blvd.  
Mound, MN 55364

Montana Dept. of Revenue  
PO Box 5805  
Helena, MT 59604

Mosbacher USA, Inc.  
712 Main Street  
Suite 2200  
Houston, TX 77002-3290

Mountain Divide, LLC  
CBM Building  
Box 220  
33 First Ave. SW  
Cut Bank, MT 59427

Mountain Divide, LLC  
33 First Ave. SW  
Cut Bank, MT 59427

Murex Petroleum Corporation  
PO Box 7  
Humble, TX 77347

Nabors Completion & Prod Svcs  
PO Box 975682  
Dallas, TX 75397-5682

Nabors Drilling USA, LP  
PO Box 973527  
Dallas, TX 75397-3527

National Oilwell Varco  
Wells Fargo Bank  
PO Box 201224  
Dallas, TX 75320-1224

North Dakota Office of the Tax  
Commissioner  
600 E. Boulevard Avenue  
Bismarck, ND 58505-0599

Northern States Completions  
PO Box 1267  
Williston, ND 58802

NRAI, Inc.  
PO Box 4349  
Carol Stream, IL 60197-4349

NYSE Market, Inc.  
Box 223695  
Pittsburgh, PA 15251-2695

Oakley Ventures, LLC  
c/o Highline Realty Partners, Inc.  
ATTN Rees F. Davis, Jr.  
3695 East Long Road  
Greenwood Village, CO 80120

Oil Patch Rental Service, Inc.  
PO Box 204667  
Dallas, TX 75320-4667

Omimex Petroleum, Inc.  
7950 John T. White Road  
Fort Worth, TX 76120

Oneok Rockies Midstream, LLC  
2700 Lincoln Ave., SE  
Sidney, MT 59270

Opportune  
711 Louisiana  
Suite 1700  
Houston, TX 77002

Panther Inspection & Hardbanding  
14055 Country Lane  
Williston, ND 58801

Panther Pumping Services, LLC  
PO Box 1109  
212 6th Ave SE  
Watford City, ND 58854

Paragon Audit & Consulting Inc.  
50 South Steele  
Suite 325  
Denver, CO 80209

Pason Systems USA Corp.  
16035 Table Mountain Parkway  
Suite 100  
Golden, CO 80403

Pitney Bowes Global Financing  
PO Box 371887  
Pittsburgh, PA 15250-7887

Power Energy Partners, LP  
1927 Lohmans Corssing  
Suite 103  
Austin, TX 78734

Prairie Fuels  
PO Box 1272  
Baker, MT 59313-1272

Prairie Petro-Chem of America  
PO Drawer 1568  
Williston, ND 58802-1568

Precision Completion & Production  
Svcs.  
PO Box 204789  
Dallas, TX 75320-4789

Precision Energy Services, Inc  
PO Box 301003  
Dallas, TX 75303-1003

Pruet Oil Company, LLC  
217 W. Capitol Street  
Suite 201  
Jackson, MS 39201

Puckett Investment Co.  
5460 S. Quebec Street  
Greenwood Village, CO 80111

Purity Oilfield Services, LLC  
PO Box 732729  
Dallas, TX 75373-2729

Quinn Pumps Inc.  
PO Box 677396  
Dallas, TX 75267-7396

R360 Williston Basin LLC  
Prairie Disposal Inc  
PO Box 670207  
Dallas, TX 75267-0207

Rain for Rent, North Dakota  
File 52541  
Los Angeles, CA 90074-2541

Randolf W. Katz, Esq.  
Baker & Hostetler LLP  
600 Anton Blvd.  
Suite 900  
Costa Mesa, CA 92626

Reb Clark  
PO Box 1441  
Midland, TX 79702

Recievables Control Corp.  
FBO Creditors of Portal Service  
7373 Kirkwood Court  
Minneapolis, MN 55369

Red River Supply, Inc.  
1202 East Broadway  
PO Box 1146  
Williston, ND 58802

Richard Pershall  
1391 South Winston Drive  
Golden, CO 80401

Richardson Trucking Inc.  
PO Box 1690  
Mills, WY 82644

Richland County Treasurer  
201 W. Main  
Sidney, MT 59270

Richland Pump & Supply, Inc.  
1511 South Central Avenue  
Sidney, MT 59270

Roosevelt County Treasurer  
400 2nd Avenue South  
Wolf Point, MT 59201

Roy G. & Opal Barton Revocable Trust  
PO Box 978  
Hobbs, NM 88241

Ryder Scott Company, L.P.  
1100 Louisiana  
Suite 4600  
Houston, TX 77002

Samson Resources Company  
PO Box 972282  
Dallas, TX 75397-2282

Sanjel USA , Inc.  
PO Box 732149  
Denver, CO 80202

Schlumberger Lift Solutions Canada Ltd.  
Lockbox C05618U  
PO Box 45 STN M  
Calgary, AB T2P 2G9  
CANADA

Schlumberger Technology Corp.  
PO Box 732149  
Dallas, TX 75373-2149

Secretary of State  
State of North Dakota  
600 E. Boulevard Ave.  
Dept 108  
Bismarck, ND 58505-0500

Secure  
555 17th Street  
Suite 900  
Denver, CO 80202

Secure On-Site Services USA  
555 17th Street  
Suite 900  
Denver, CO 80202

Sheridan County Treasurer  
100 W. Laurel Avenue  
Plentywood, MT 59254-1699

Sivalls, Inc.  
PO Box 2792  
Odessa, TX 79760

SM Energy Company  
PO Box 910384  
Denver, CO 80291-0384

Spanish Properties, LLC  
PO Box 1026  
Dickinson, ND 58602-1026

Standard & Poor's  
2542 Collection Center Drive  
Chicago, IL 60693

Stewart Geological, Inc.  
2650 Overland Avenue  
Billings, MT 59102

Stim-Lab, Inc  
A Core Laboratories Company  
PO Box 841787  
Dallas, TX 75284-1787

Sundheim Oil Corporation  
PO Box 230  
Crosby, ND 58730

SunTrust Bank  
SunTrust Robinson Humphrey, Inc.  
ATTN Yann Pirio  
3333 Peachtree Street NE  
Atlanta, GA 30326

Super Heaters, North Dakota, LLC  
PO Box 421328  
Houston, TX 77242-1328



TCI Business Capital, Inc.  
9185 Paysphere Circle  
Chicago, IL 60674

Ted Collins, Jr.  
508 W. Main Street  
Suite 1200  
Midland, TX 79702

Tervita LLC  
PO Box 840730  
Dallas, TX 75284-0730

The Cavins Corporation  
1800 Bering Drive  
Suite 825  
Houston, TX 77057

Thomas G. Lantz  
5615 West Ida Drive  
Littleton, CO 80123

Thru Tubing Solutions, Inc.  
PO Box 203379  
Dallas, TX 75320-3379

TNT Well Servicing, Inc.  
3 Gage Road  
Roundup, MT 59072

Total Safety U.S., Inc.  
PO Box 974686  
Dallas, TX 75397-4686

Transfac Capital  
FBO Wind River Trucking, LLC  
PO Box 3238  
Salt Lake City, UT 84110-3238

Triple S Enterprises, Inc.  
PO Box 477  
Crosby, ND 58730-0477

U.S. Bank National Association  
Trustee, Collateral Agent, Control  
Agent - 11th Floor  
5555 San Felipe Street  
Houston, TX 77056

USG Midstream Bakken 1, LLC  
700 Universe Blvd.  
Juno Beach, FL 33408

USG Properties Bakken I, LLC  
ATTN Michael Jessop  
601 Travis Street  
Suite 1900  
Houston, TX 77022

USG Properties Bakken I, LLC  
ATTN Michael Jessep  
601 Travis Street  
Suite 1900  
Houston, TX 77002

Wayne R. and Gail R. Christianson  
PO Box 97  
Fortuna, ND 58844

Weatherford Artificial Lift  
Systems LLC  
P O Box 301003  
JP Morgan Chase Bank TX  
Dallas, TX 75303-1003

Well Water Solutions and  
Rentals, Inc.  
PO Box 2105  
Casper, WY 82602

Western Petroleum, LLC  
PO Box 677732  
Dallas, TX 75267-7732

Whiting Oil & Gas Corporation  
PO Box 973539  
Dallas, TX 75397-3539

Whiting Petroleum Corporation  
1700 Broadway Street  
#2300  
Denver, CO 80290

Williams County Treasurer  
PO Box 2407  
Williston, ND 58802-2047

Williston Tank Rental Inc.  
PO Box 2626  
Williston, ND 58802

Windcreek Services, Inc.  
310 Limestone Ave.  
PO Box 2410  
Gillette, WY 82717

WISCO, Inc.  
PO Box 732328  
Dallas, TX 75373-2328

Wise Services, Inc.  
PO Box 427  
Lyman, WY 82937

WSI  
1600 East Century Avenue  
Suite 1  
PO Box 5585  
Bismarck, ND 58506-5585

Wyoming Casing Service, Inc.  
PO Box 1153  
Dickinson, ND 58602

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of Colorado**

In re American Eagle Energy Corporation

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
640 Energy, LLC 1400 16th Street Suite 400 Denver, CO 80202	640 Energy, LLC 1400 16th Street Suite 400 Denver, CO 80202	frac fluid heating		333,080.00
Arctic Energy Services, LLC PO Box 1321 Glenrock, WY 82637	Arctic Energy Services, LLC PO Box 1321 Glenrock, WY 82637	well fluid testing		320,691.65
Atlas Tubular, LP PO Box 431 Robstown, TX 78380	Atlas Tubular, LP PO Box 431 Robstown, TX 78380	tubular products supplier		160,893.48
Cruz Energy Services, LLC 7000 E. Palmer-Wasilla Hwy Palmer, AK 99645	Cruz Energy Services, LLC 7000 E. Palmer-Wasilla Hwy Palmer, AK 99645	drilling rig mobilization		521,732.21
Dishon Disposal, Inc. 5613 DTC Parkway Suite 800 Greenwood Village, CO 80111	Dishon Disposal, Inc. 5613 DTC Parkway Suite 800 Greenwood Village, CO 80111	water disposal		196,280.40
DNOW L.P. NOV Wilson, LP. PO Box 200822 Dallas, TX 75320-0822	DNOW L.P. NOV Wilson, LP. PO Box 200822 Dallas, TX 75320-0822	equipment supplier		276,169.49
GE Oil & Gas Pressure Control LP PO Box 911776 Dallas, TX 75391-1776	GE Oil & Gas Pressure Control LP PO Box 911776 Dallas, TX 75391-1776	equipment provider		219,822.03
Halliburton Energy Services, Inc. PO Box 301341 Dallas, TX 75303-1341	Halliburton Energy Services, Inc. PO Box 301341 Dallas, TX 75303-1341	high pressure pumping services		3,451,391.74
Hydratek, Inc. 12069 Highway 16 Sidney, MT 59270	Hydratek, Inc. 12069 Highway 16 Sidney, MT 59270	tubular testing and inspection		319,754.35
Jacam Chemicals 2013, LLC PO Box 96 205 South Broadway Sterling, KS 67579	Jacam Chemicals 2013, LLC PO Box 96 205 South Broadway Sterling, KS 67579	chemicals provider		183,810.60

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In re American Eagle Energy Corporation

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
KLX Energy Services, LLC 28099 Expedite Way Chicago, IL 60695-0001	KLX Energy Services, LLC 28099 Expedite Way Chicago, IL 60695-0001	equipment rental		206,578.93
Liberty Oilfield Services, LLC 950 17th Street Suite 2000 Denver, CO 80202	Liberty Oilfield Services, LLC 950 17th Street Suite 2000 Denver, CO 80202	frac services		497,460.90
National Oilwell Varco Wells Fargo Bank PO Box 201224 Dallas, TX 75320-1224	National Oilwell Varco Wells Fargo Bank PO Box 201224 Dallas, TX 75320-1224	equipment provider		111,169.86
Northern States Completions PO Box 1267 Williston, ND 58802	Northern States Completions PO Box 1267 Williston, ND 58802	equipment provider		294,444.77
Precision Completion & Production Svcs. PO Box 204789 Dallas, TX 75320-4789	Precision Completion & Production Svcs. PO Box 204789 Dallas, TX 75320-4789	equipment provider		522,970.69
Recievables Control Corp. FBO: Creditors of Portal Service 7373 Kirkwood Court Minneapolis, MN 55369	Recievables Control Corp. FBO: Creditors of Portal Service 7373 Kirkwood Court Minneapolis, MN 55369	pumping unit provider		147,730.85
Samson Resources Company PO Box 972282 Dallas, TX 75397-2282	Samson Resources Company PO Box 972282 Dallas, TX 75397-2282	well operator	Subject to Setoff	326,487.84
Schlumberger Lift Solutions Canada Ltd. Lockbox C05618U PO Box 45 STN M Calgary, AB T2P 2G9 CANADA	Schlumberger Lift Solutions Canada Ltd. Lockbox C05618U PO Box 45 STN M CANADA	pumping unit provider		209,246.00
Super Heaters, North Dakota, LLC PO Box 421328 Houston, TX 77242-1328	Super Heaters, North Dakota, LLC PO Box 421328 Houston, TX 77242-1328	frac fluid heating services		321,317.68
Well Water Solutions and Rentals, Inc. PO Box 2105 Casper, WY 82602	Well Water Solutions and Rentals, Inc. PO Box 2105 Casper, WY 82602	tank rental		228,674.26

B4 (Official Form 4) (12/07) - Cont.

In re American Eagle Energy Corporation  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President, Chief Executive Officer and Director of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 8, 2015

Signature /s/ Bradley M. Colby  
**Bradley M. Colby**  
President, Chief Executive Officer and Director

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**District of Colorado**

In re American Eagle Energy Corporation,  
 Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Alexander Gene Montano & Otilia Montano JT TEN 2471 Challis Place Tustin, CA 92782	Common Stock	3877	
Barbarino Invest Corp. c/o 3590 Sypress Street Vancouver, BC V6J 3P1 CANADA	Common Stock	11,112	
Brad Colby C/F Anna Colby UTMA Co 5722 S. Benton Way Littleton, CO 80123	Common Stock	22,494	
Bradley Colby 5722 S. Benton Way Littleton, CO 80123	Common Stock	138,889	
Bradley Colby 5722 S. Benton Way Littleton, CO 80123	Common Stock	454,412	
Bruce Swanson PO Box 1863 Poulsbo, WA 98370	Common Stock	2,338	
Cheng Thao & Mo Thao, JT TEN Box 425 Mount Gilead, NC 27306	Common Stock	100	
Chuck E. McKiernan 11282 Highway 789 Riverton, WY 82501	Common Stock	100	
David J. Lanzman 136 Chinquapin Avenue Carlsbad, CA 92008	Common Stock	750	
David Ray TTEE, The George Vernum Trust DTD 11/10/92 311 Eve Street S Mena, AR 71953	Common Stock	4,556	



In re American Eagle Energy Corporation

Case No. \_\_\_\_\_

Debtor

**LIST OF EQUITY SECURITY HOLDERS**  
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Fast Balance - Cede & Co. PO Box 222 Bowling Green Station New York, NY 10041	Common Stock	28,589,161	
Golden Vista Energy LLC 447 Indian Trail Billings, MT 59105	Common Stock	565,666	
Golden Vista Energy LLC 447 Indian Trail Billings, MT 59105	Common Stock	8,547	
Guy-Philippe Bertin 28 Place Des Vosges Paris 75003 FRANCE	Common Stock	5,556	
Julie Colby 5722 S. Benton Way Littleton, CO 80123	Common Stock	14,160	
Karl W. Williams 8017 John T. White Road Fort Worth, TX 76120	Common Stock	278	
Kip W. Steely TTEE FBO Kip W. Steely Family Trust UAD 2/21/06 5131 Sandburg Drive Sacramento, CA 95819	Common Stock	628	
M. Brian Sjoberg EX UW Morris Benjamin 163 N. 8th Street Tustin, CA 92780	Common Stock	100	
Mainland Investments Inc. Trust Co Complex Ajeltake Road Ajeltake Island, Majuro Marshall Islands MH 96960	Common Stock	32,000	
Mary Theresa Reynolds 2305 West Davies Avenue Littleton, CO 80120	Common Stock	1,941	
Najeon Brown 5116 Bissonnet Street No. 162 Houston, TX 77401	Common Stock	1,671	

Sheet 1 of 2 continuation sheets attached to the List of Equity Security Holders

In re American Eagle Energy Corporation

Case No. \_\_\_\_\_

Debtor

**LIST OF EQUITY SECURITY HOLDERS**  
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Paul E. Rumler 5200 S. Race Street Littleton, CO 80121	Common Stock	47,006	
Ralph E. Carpenter 3201 E. Highway 70 112 Safford, AZ 85546	Common Stock	195	
Ron E. Brewer & Jennie N. Brewer TTEES, Brewer Trust UAD 7/3/07 11915 Vernon Avenue Chino, CA 91710	Common Stock	1,750	
Thomas and Sharon Lantz 5615 W. Ida Drive Littleton, CO 80123	Common Stock	5,491	
Thomas J. Lantz 5615 W. Ida Drive Littleton, CO 80123	Common Stock	535,324	
Verdmont Capital SA Aquilino De La Guardia Ave 18 Panama City PANAMA	Common Stock	1	
Wilcox Robert Gordon 4511 NW St. Joe Blvd. Riverside, MO 64150	Common Stock	500	
William P. Baker 356 Booher Drive Bristol, TN 37620-9470	Common Stock	111	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President, Chief Executive Officer and Director of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 8, 2015

Signature /s/ Bradley M. Colby  
**Bradley M. Colby**  
 President, Chief Executive Officer and Director

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C §§ 152 and 3571.*

Sheet 2 of 2 continuation sheets attached to the List of Equity Security Holders